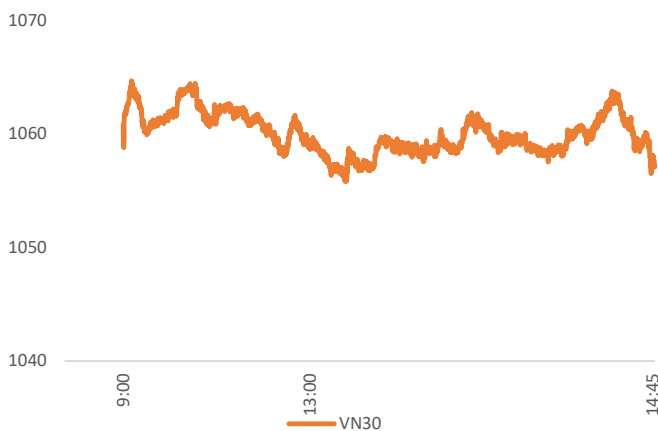
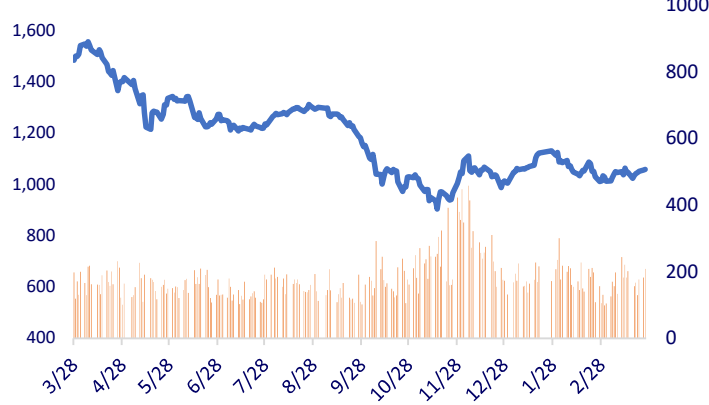


GLOBAL MARKET		1D	YTD	
DJIA	32,394.25	-0.12%	-2.27%	The Nasdaq Composite Index continued to decline on Tuesday (March 28), as rising interest rates put pressure on technology stocks. Bond yields increased, with two-year US government bond yields exceeding 4%, affecting future profits of businesses.
S&P500	3,971.27	-0.16%	3.43%	
NASDAQ	11,716.08	-0.45%	11.94%	
VIX	19.97	-3.06%		
FTSE 100	7,484.25	0.17%	0.44%	
DAX	15,142.02	0.09%	8.75%	
CAC40	7,088.34	0.14%	9.49%	
Brent oil (\$/barrel)	78.56	1.21%	-8.56%	
Gold (\$/ounce)	1,987.50	0.29%	8.83%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.08%	-8	-389	Gold price rose on Tuesday (March 28), receiving support from the weakening of the dollar. The rally persisted even as rising bond yields. However, easing banking crisis concerns also held back the gold price increase.
Deposit interest 12M	7.40%	0	0	
5 year-Gov. Bond	3.61%	-4	-118	
10 year-Gov. Bond	3.70%	-2	-120	
USD/VND	23,665	-0.04%	-0.40%	
EUR/VND	26,212	0.24%	2.16%	
CNY/VND	3,487	0.09%	0.06%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,054.29	0.19%	4.69%	Session 28/03, proprietary traders net sold more than VND23 billion, mainly net sold EVF (VND137 billion), while mostly net buy VPB (VND60 billion), MSN (VND16 billion), VNM (VND11 billion),...
VN30	1,058.82	0.22%	5.34%	
HNX	205.76	-0.44%	0.22%	
UPCOM	75.58	-0.13%	5.48%	
Net Foreign buy (B)	140.02			
Total trading value (B)	12,702.25	16.93%	47.43%	

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Hanoi tourism welcomes nearly 6 million visitors in the first quarter of 2023;
- Disbursement of public investment capital in the first three months of 2023 is estimated at 9.69% of the plan;
- Australia is ready to support Vietnam to develop renewable energy;
- It is difficult for the IPO market to recover due to the risk of recession and banking turmoil;
- EU reached an interim agreement on a new trade remedies policy;
- UK consumer price inflation hit a high record in March.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BVB	3/29/2023	3/30/2023		Stock	100:15	
GEE	3/29/2023	3/30/2023	4/28/2023	Cash		500
HAS	3/29/2023	3/30/2023	4/10/2023	Cash		150
VXT	3/30/2023	3/31/2023		Stock	100:17	
TCM	3/30/2023	3/31/2023	4/14/2023	Cash		700
PRC	3/30/2023	3/31/2023	4/20/2023	Cash		35,000
SMN	3/30/2023	3/31/2023	5/5/2023	Cash		1,100
CCM	3/31/2023	4/3/2023	5/29/2023	Cash		2,000
CEG	4/3/2023	4/4/2023	4/26/2023	Cash		500