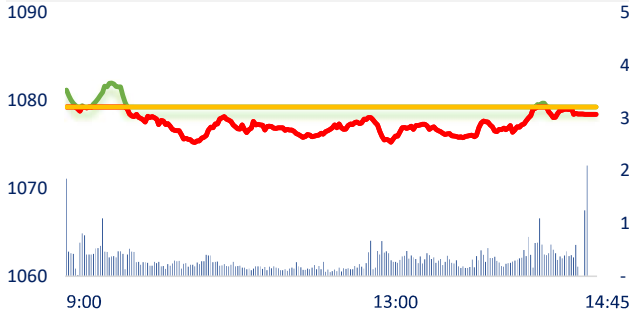
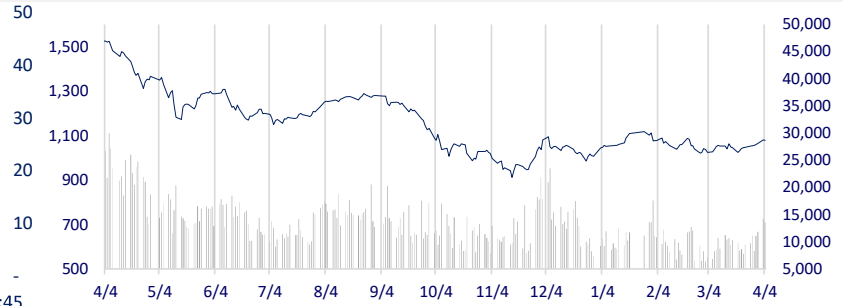
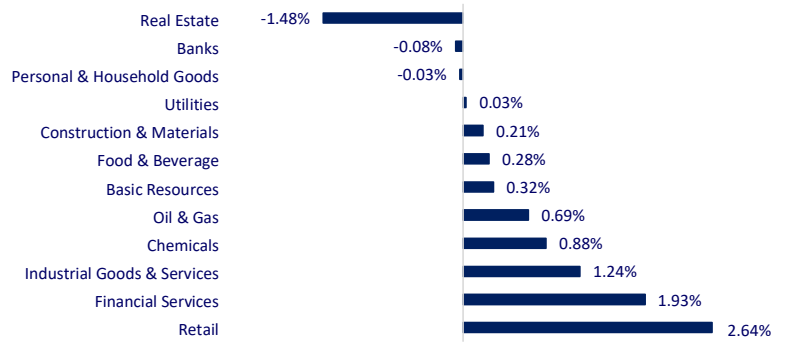


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,078.45	-0.08%	7.09%
VN30	1,088.34	-0.03%	8.27%
HNX	210.73	0.12%	2.64%
UPCOM	77.59	0.40%	8.29%
Net Foreign buy (B)	-272.64		
Total trading value (B)	15,484.04	-5.42%	79.71%

VN-Index ended a chain of 10 consecutive gaining sessions. The market had a strong fluctuation around the reference throughout the session. The bright spot in today was the strong recovery of retail stocks after many dropping sessions when the prospect in 2023 will be not positive with some typical stocks such as DGW, FRT, MSN, MWG,...

INTRADAY VNINDEX 4/4/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,620	0.27%	7.44%
FUEMAV30	12,850	0.00%	7.80%
FUESSV30	13,270	0.00%	6.33%
FUESSV50	15,500	0.00%	10.32%
FUESSVFL	16,220	0.12%	13.03%
FUEVFN30	22,810	0.71%	1.83%
FUEVN100	13,670	-0.22%	5.56%
VN30F2309	1,075.20	-0.18%	
VN30F2306	1,077.60	-0.11%	
VN30F2305	1,078.80	-0.03%	
VN30F2304	1,080.20	-0.26%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,287.42	0.35%	8.40%
Shanghai	3,312.56	0.49%	7.23%
Kospi	2,480.51	0.33%	10.92%
Hang Seng	20,274.59	-0.69%	2.49%
STI (Singapore)	3,311.12	0.92%	1.84%
SET (Thailand)	1,594.05	-0.36%	-4.57%
Brent oil (\$/barrel)	85.52	0.42%	-0.45%
Gold (\$/ounce)	1,999.90	0.10%	9.51%

Asian stocks rose in cautious trade on Tuesday as investors grappled with the possibility of a flare-up in inflation due to the OPEC+ group's surprise output cut, while the dollar sagged after weak U.S. manufacturing data.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.48%	56	-249
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.33%	-10	-146
10 year-Gov. Bond	3.35%	1	-155
USD/VND	23,639	-0.04%	-0.51%
EUR/VND	26,379	0.27%	2.81%
CNY/VND	3,482	0.00%	-0.09%

The lending interest rate of the 120,000-billion-VND credit package applied until the end of June 30, 2023 for the developers is 8.7%/year and for home buyers is 8.2%/year. From 1/7/2023, every 6 months, the SBV will announce the lending interest rate during the preferential period.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NSL	4/4/2023	4/5/2023	4/20/2023	Cash		450
VIB	4/6/2023	4/7/2023	5/5/2023	Cash		500
CPH	4/7/2023	4/10/2023	4/21/2023	Cash		1,960
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600
VIM	6/5/2023	6/6/2023	4/28/2023	Cash		2,400

SELECTED NEWS

Investment in industrial zones of Ba Ria-Vung Tau shows signs of slowing down;

Dong Nai cuts thousands of workers;

In the first quarter of 2023, budget revenue from import and export reached VND91,267 billion;

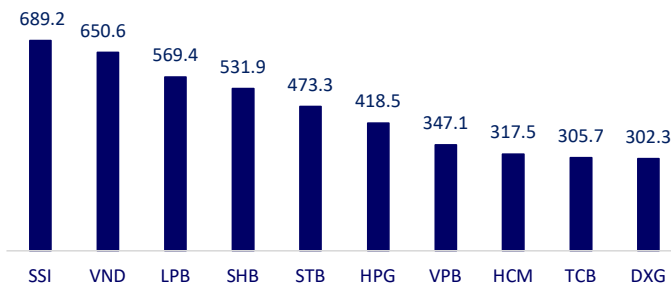
ADB: Asia will grow faster and inflation more moderate in 2023;

Up more than 6%, the oil increases strongly in 1 year;

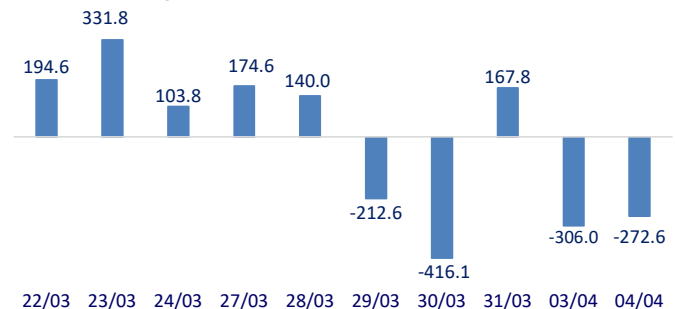
Evergrande Group reached an agreement to restructure foreign debt.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,000	-0.86%	0.22%	570,882	859,898	HDB: HDBank has just announced the document of the 2023 Annual General Meeting of Shareholders. Regarding the business plan, HDBank sets a target of pre-tax income of VND13,197 billion, up 29% compared to 2022. Planned profit after tax is VND10,558 billion. The bank expects total assets to increase by 25% to VND520,024 billion. Total capital mobilization will increase by 25% to VND459,398 billion. ROE and ROA will improve compared to last year, reaching 24.5% and 2.3%, respectively. The NPL will be controlled under 2%.
BID	46,000	0.22%	0.00%	1,827,076	1,447,858	
CTG	29,650	-1.00%	2.60%	4,317,475	5,892,351	
TCB	29,500	0.68%	7.08%	15,224,493	12,062,829	
VPB	21,400	0.94%	1.90%	26,752,593	36,398,319	
MBB	18,750	0.27%	4.17%	22,781,706	22,406,342	
HDB	19,150	-1.03%	5.51%	5,072,139	4,430,809	
TPB	22,600	-0.66%	3.43%	6,649,649	9,061,294	
STB	26,900	0.56%	5.91%	38,873,135	34,553,233	
VIB	22,100	1.84%	4.49%	15,230,215	12,436,958	
ACB	25,150	-0.40%	2.86%	12,257,981	11,106,204	
NVL	12,750	-0.78%	1.19%	30,212,468	36,785,752	PDR: The sale of 72% stake in Saigon – KL brought Phat Dat a profit of VND1,363 billion while the sale of 88.99% of shares in Hoa Binh Real Estate brought a loss of VND200 billion.
BCM	82,000	-1.80%	-0.36%	250,145	273,996	
PDR	13,150	-0.75%	5.62%	17,358,102	15,946,329	PLX: If successfully selling 120 million shares with the minimum price of VND21,300 as planned, Petrolimex will record VND1,478 billion in financial income for the parent company.
GAS	101,900	-0.59%	-1.74%	799,794	891,488	
POW	13,500	2.27%	1.50%	25,376,527	25,609,241	
PLX	37,950	1.20%	6.01%	2,581,477	3,324,551	VHM: Vinhomes will complete legal procedures to do social housing projects in many locations such as Hai Phong, Hung Yen, Khanh Hoa.
VIC	56,800	-2.07%	6.37%	2,513,560	3,560,518	
VHM	51,000	-3.04%	6.25%	2,297,858	3,005,467	
VRE	29,450	-0.51%	0.68%	2,983,817	4,807,611	VNM: has just announced the documents of the 2023 Annual General Meeting of Shareholders (GMS) scheduled to be held online on April 25.
VNM	74,200	-0.27%	-0.27%	2,719,007	3,028,719	
MSN	78,400	2.08%	1.03%	2,518,822	2,125,786	
SAB	178,000	-1.66%	-4.30%	275,863	374,817	
BVH	49,200	0.41%	1.44%	479,729	534,563	FPT: FPT Corporation cooperated with Khanh Hoa Provincial People's Committee for digital transformation and opened the Provincial Investment Promotion Support Portal.
VJC	102,000	-0.58%	-4.14%	427,371	472,511	
FPT	80,500	-0.49%	1.64%	1,287,248	1,399,113	
MWG	39,800	2.05%	1.79%	5,589,768	5,319,855	
GVR	15,950	0.00%	7.77%	6,552,716	6,403,691	
SSI	22,500	2.27%	8.17%	63,121,910	53,250,299	
HPG	21,100	0.48%	1.93%	36,598,145	46,222,355	

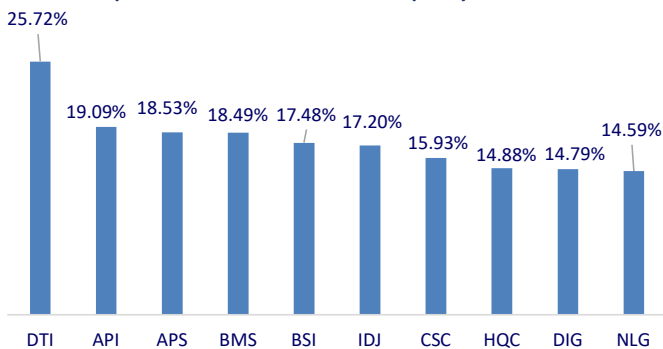
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

