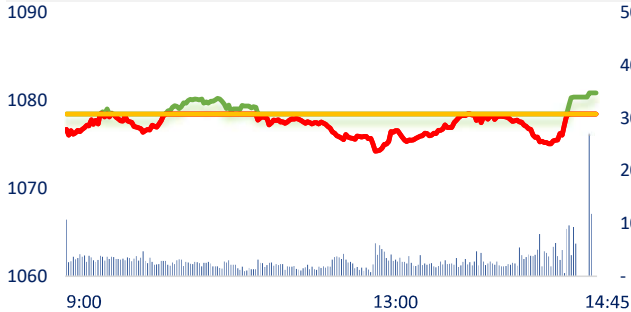
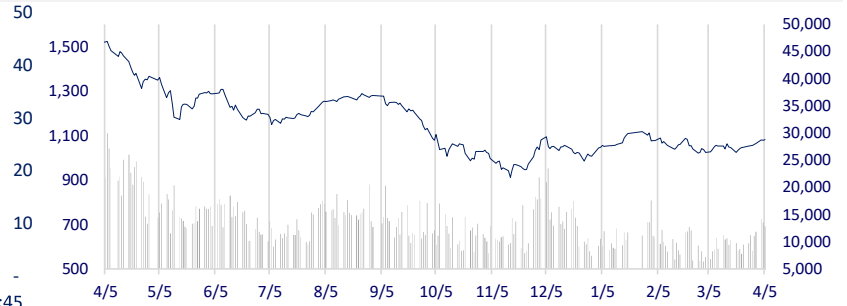
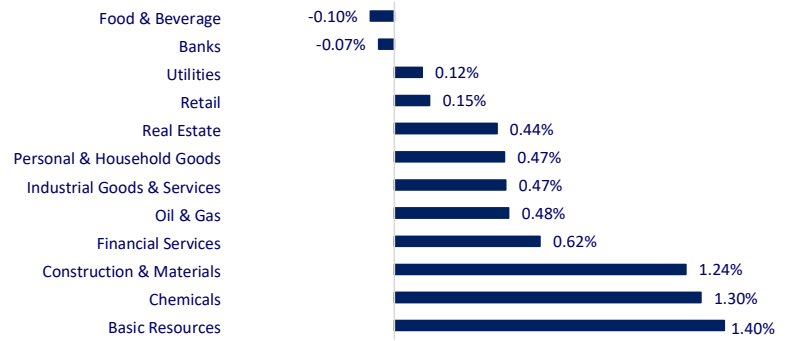


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,080.86	0.22%	7.33%
VN30	1,089.83	0.14%	8.42%
HNX	212.58	0.88%	3.54%
UPCOM	77.74	0.19%	8.50%
Net Foreign buy (B)	196.31		
Total trading value (B)	15,280.72	-1.31%	77.35%

The market continued to have a strong fluctuation around the reference. Basic resources and construction sectors were bright spots in today with some typical stocks such as HTN, CTD, HPG,... In contrast, F&B and banks sectors were quite negative today.

INTRADAY VNINDEX 4/5/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,600	-0.11%	7.33%
FUEMAV30	12,870	0.16%	7.97%
FUESSV30	13,290	0.15%	6.49%
FUESSV50	15,400	-0.65%	9.61%
FUESSVFL	16,220	0.00%	13.03%
FUEVFNVD	22,870	0.26%	2.10%
FUEVN100	13,700	0.22%	5.79%
VN30F2309	1,079.00	0.35%	
VN30F2306	1,078.60	0.09%	
VN30F2305	1,079.90	0.10%	
VN30F2304	1,084.10	0.36%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,813.26	-1.68%	6.59%
Shanghai	3,312.56	0.00%	7.23%
Kospi	2,495.21	0.59%	11.57%
Hang Seng	20,274.59	0.00%	2.49%
STI (Singapore)	3,318.87	0.23%	2.08%
SET (Thailand)	1,571.13	-1.44%	-5.94%
Brent oil (\$/barrel)	84.56	-1.06%	-1.57%
Gold (\$/ounce)	2,041.35	0.17%	11.78%

Asian stocks were mixed today following the US jobs report as well as the OPEC+ oil production cuts. Notably, the Nikkei 225 dropped 1.68% today because BOJ will end the yield curve control policy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.25%	77	-172
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.16%	-17	-163
10 year-Gov. Bond	3.35%	-1	-155
USD/VND	23,623	-0.05%	-0.58%
EUR/VND	26,418	-0.13%	2.96%
CNY/VND	3,479	-0.06%	-0.17%

The world gold price on April 5 exceeded the \$2,000/ounce and is expected to continue to rise sharply. Meanwhile, the domestic gold price remained unchanged.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIB	4/6/2023	4/7/2023	5/5/2023	Cash		500
CPH	4/7/2023	4/10/2023	4/21/2023	Cash		1,960
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600
VIM	6/5/2023	6/6/2023	4/28/2023	Cash		2,400

SELECTED NEWS

Submitting to the Government to postpone VND11,000 billion of special consumption tax for cars;

More than 350,000 tons of goods imported and exported through Mong Cai border gate;

UOB: The SBV is likely to make the next interest rate decreases more cautiously;

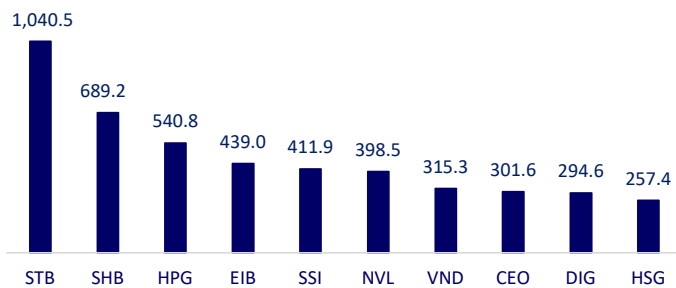
WB: The global economy faces a lost decade;

IMF warns of the spreading risk to non-banking institutions;

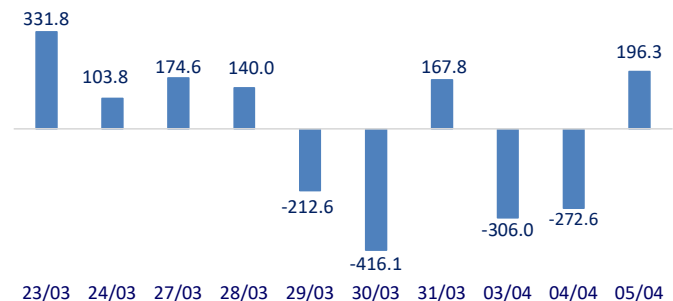
Japan broke the oil ceiling price of the West when buying Russian oil above 60 USD/barrel.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,100	0.11%	-0.22%	771,288	571,584	MBB: In 2023, MB management expects consolidated pre-tax income to increase by 15% compared to 2022, reaching VND26,100 billion. Total assets are estimated to increase 14% to VND830,000 billion. Charter capital will increase by 20%, reaching VND54,363 billion. Credit is expected to reach VND583,600 billion, up 15% compared to 2022 and in line with the orientation of the SBV. Capital mobilization is estimated at VND591,000 billion. The control target of consolidated NPL will be below 2%.
BID	45,500	-1.09%	-1.52%	2,165,106	2,607,973	
CTG	30,000	1.18%	3.45%	6,874,344	6,193,409	
TCB	29,500	0.00%	5.36%	9,960,033	8,589,356	
VPB	21,200	-0.93%	1.44%	22,576,016	27,324,070	
MBB	18,800	0.27%	2.73%	19,686,825	20,185,158	
HDB	19,700	2.87%	8.84%	8,094,437	7,388,635	
TPB	22,700	0.44%	3.65%	10,929,812	10,573,479	
STB	26,250	-2.42%	3.55%	65,165,815	68,696,968	
VIB	21,950	-0.68%	3.29%	8,450,848	10,389,279	
ACB	25,300	0.60%	3.69%	7,026,311	5,885,818	NVL: Novaland Chairman Bui Thanh Nhon was officially removed from Forbes rankings this year, after being first recorded as a dollar billionaire in 2022 with total assets of \$2.9 billion. POW: PV POWER has just released its 2022 annual report with the expected profit after tax to decrease by 56% to VND1,118 billion. VHM: Vinhomes is about to deploy a social housing project with a scale of nearly 90 hectares in Cam Ranh City. MSN: Masan wants to issue up to USD500 million of bonds to the international market, also ESOPs and private shares. HPG: Hoa Phat has just announced a reduction in selling prices in the South. In which, rebar is reduced to 100,000 VND/ton and all kinds of rolled steel is 300,000 VND/ton (excluding VAT).
NVL	12,850	0.78%	2.39%	54,887,136	59,152,945	
BCM	81,200	-0.98%	-1.22%	185,424	157,146	
PDR	13,400	1.90%	8.06%	16,814,473	16,671,623	
GAS	101,900	0.00%	-0.88%	378,816	500,273	
POW	13,450	-0.37%	0.75%	16,966,440	16,670,332	
PLX	38,050	0.26%	5.69%	1,674,250	2,266,811	
VIC	55,500	-2.29%	3.74%	3,334,934	2,807,078	
VHM	52,200	2.35%	8.75%	3,373,610	3,415,412	
VRE	29,450	0.00%	0.68%	3,544,628	3,442,560	
VNM	74,500	0.40%	-0.53%	2,116,139	1,829,406	
MSN	78,400	0.00%	-0.51%	1,509,188	1,768,857	
SAB	176,500	-0.84%	-4.80%	250,880	353,601	
BVH	49,050	-0.30%	1.55%	419,624	549,890	
VJC	102,900	0.88%	-3.11%	365,137	333,762	
FPT	80,600	0.12%	2.03%	1,359,539	983,343	
MWG	39,750	-0.13%	2.71%	3,756,878	3,454,199	
GVR	16,200	1.57%	9.83%	8,470,968	7,551,368	
SSI	22,500	0.00%	6.89%	38,325,576	34,671,456	
HPG	21,500	1.90%	3.37%	44,826,502	43,625,602	

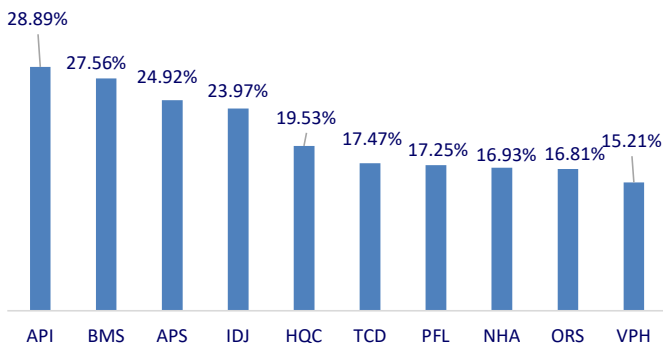
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

