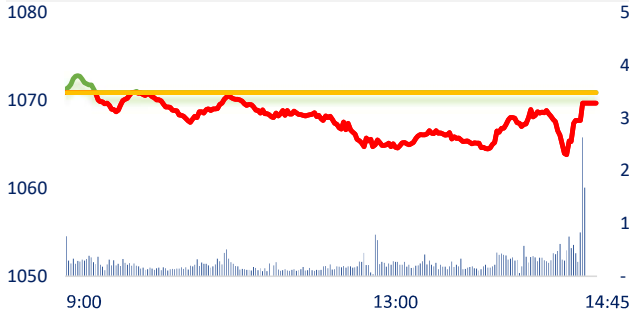
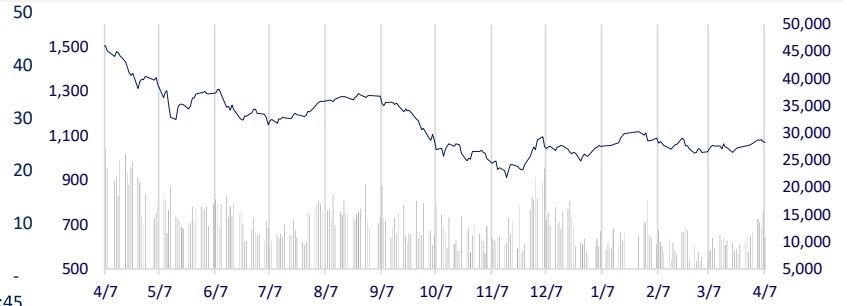
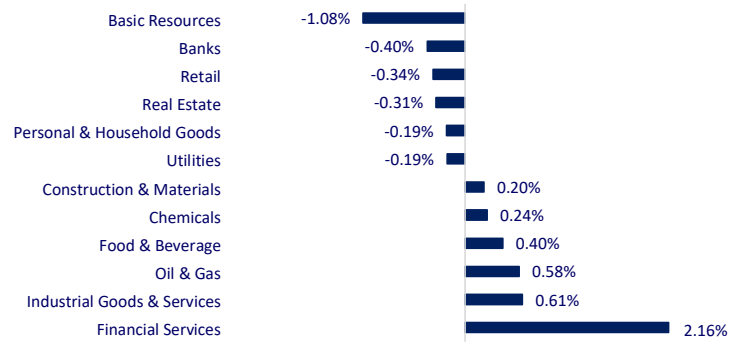


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,069.71	-0.11%	6.22%
VN30	1,078.88	0.00%	7.33%
HNX	211.60	0.08%	3.06%
UPCOM	78.16	-0.23%	9.09%
Net Foreign buy (B)	-160.34		
Total trading value (B)	13,040.47	-30.11%	51.35%

The market tended to decline during the session but then recovered at the last minute. Financial services, food and beverage as well as some midcap stocks in the real estates sector were bright spots today with some typical stocks such as BSI, FTS, SSI, DIG, IDJ, HQC,...

INTRADAY VNINDEX 4/7/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,380	-0.65%	6.06%
FUEMAV30	12,760	-0.08%	7.05%
FUESSV30	13,320	0.15%	6.73%
FUESSV50	15,110	-3.33%	7.54%
FUESSVFL	16,000	-1.42%	11.50%
FUEVFN30	22,610	-0.44%	0.94%
FUEVN100	13,590	-0.51%	4.94%
VN30F2309	1,068.10	0.16%	
VN30F2306	1,069.20	-0.07%	
VN30F2305	1,071.70	0.16%	
VN30F2304	1,075.10	0.20%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,518.31	0.17%	5.46%
Shanghai	3,327.65	0.45%	7.72%
Kospi	2,490.41	1.27%	11.36%
Hang Seng	20,331.20	0.00%	2.78%
STI (Singapore)	3,300.48	0.00%	1.51%
SET (Thailand)	1,577.07	0.38%	-5.59%
Brent oil (\$/barrel)	84.94	0.25%	-1.13%
Gold (\$/ounce)	2,023.90	-0.56%	10.83%

At the end of the session, Asian markets increased slightly in doubt about the possibility of a global recession. The Kospi rallied the most today as the BoK kept interest rates unchanged at 3.5% and is likely to decrease by the end of year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.06%	59	9
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.17%	-3	-162
10 year-Gov. Bond	3.34%	4	-156
USD/VND	23,621	-0.16%	-0.59%
EUR/VND	26,322	1.17%	2.58%
CNY/VND	3,484	0.11%	-0.03%

After falling to the lowest level since July 2022, interbank interest rate has rebounded sharply in recent sessions. Compared to the end of last week, the interbank interest rate has increased 3 times.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CPH	4/7/2023	4/10/2023	4/21/2023	Cash		1,960
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600
VIM	6/5/2023	6/6/2023	4/28/2023	Cash		2,400

SELECTED NEWS

AMRO is optimistic about Vietnam economic growth prospects;

Bac Lieu proposed the Ministry of Industry and Trade to adjust the price of wind and solar power;

Vietnam macroeconomic picture in the first quarter and forecast for the whole year of 2023;

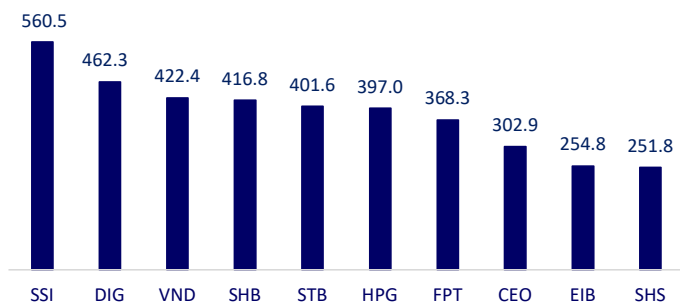
IMF forecasts world economic growth of about 3% in the next 5 years;

JPMorgan CEO: Banking crisis increases the possibility of recession;

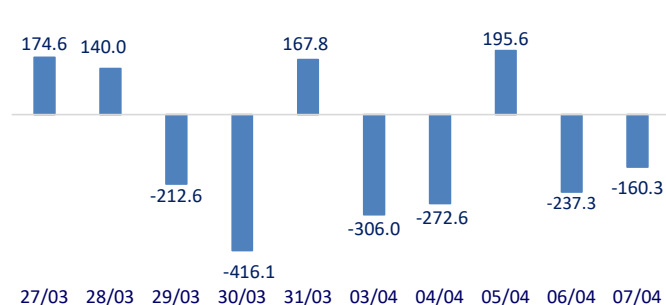
Major global auto brands are left out in the Chinese market.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	90,000	-1.32%	-1.53%	1,486,032	1,150,075	CTG: Vietinbank expects that by the end of 2023, the pre-tax income will reach VND960 billion, an increase of 46% compared to the end of 2022. Total assets as of December 31, 2023 are expected to reach VND125,000 billion, an increase of 17% compared to 2022. Capital mobilization from customers will increase by 12% to VND95,000 billion. Credit balance will increase 12% to VND75,600 billion and NPL was controlled below 2.5%.
BID	45,650	-0.76%	-1.19%	1,481,744	1,555,391	
CTG	29,500	-0.17%	1.03%	4,500,104	3,906,203	
TCB	29,550	-0.17%	4.23%	6,475,267	8,035,876	
VPB	20,900	0.00%	-0.71%	16,930,430	26,239,677	
MBB	18,600	0.54%	1.92%	18,242,061	16,434,204	
HDB	19,450	-1.02%	1.04%	4,562,594	4,765,346	
TPB	23,100	0.00%	4.05%	8,189,077	12,473,294	
STB	26,000	1.36%	-0.76%	32,763,614	26,491,550	
VIB	20,900	-0.48%	-0.06%	7,789,829	7,079,964	
ACB	25,050	0.60%	0.20%	5,696,460	6,164,859	PDR: Phat Dat spent VND636 billion to acquire 31.8% of shares of Phat Dat Industrial Park Company.
NVL	13,400	1.13%	5.51%	41,600,638	43,206,285	
BCM	80,200	-0.37%	-3.26%	137,455	185,467	
PDR	13,500	0.00%	8.00%	14,321,650	12,306,893	PLX: Petrolimex successfully sold 40% of PG Bank shares to 4 investors to earn VND2,568 billion.
GAS	101,200	-0.30%	-0.78%	268,311	525,838	
POW	13,050	-0.76%	-1.14%	8,557,388	12,268,766	
PLX	37,700	0.94%	0.67%	2,425,844	3,137,492	VIC: Customers who have deposited VF e34 and VF 8 and no longer need to buy a car can be unconditionally refunded 120% of the price by the company.
VIC	54,400	-0.18%	-1.09%	3,931,455	3,430,794	
VHM	50,700	-0.98%	-1.55%	1,304,732	1,900,829	
VRE	29,200	-1.02%	-1.18%	2,343,989	3,729,423	MSN: Masan Consumer plans to merge into Masan Consumer Holdings Co., Ltd.
VNM	74,700	0.54%	0.40%	1,459,452	1,836,893	
MSN	77,600	0.78%	-0.26%	1,163,862	1,428,176	
SAB	177,000	0.06%	-4.17%	113,657	156,234	FPT: FPT is expected to invest USD35 - 50 million per year for M&A. At the same time, there is a plan to spend VND2,300 billion to invest in main cables, undersea optical cables, upgrade the quality of domestic telecommunications infrastructure and data center systems,...
BVH	48,500	0.00%	0.10%	480,844	419,359	
VJC	103,000	0.78%	-2.00%	252,978	329,051	
FPT	80,500	0.25%	1.77%	1,421,898	850,737	
MWG	39,000	-0.26%	1.17%	3,718,495	3,818,524	
GVR	15,900	1.92%	2.58%	6,055,904	4,196,601	
SSI	22,500	2.97%	4.65%	58,092,571	48,715,240	
HPG	21,200	-1.40%	1.92%	31,510,476	41,872,343	

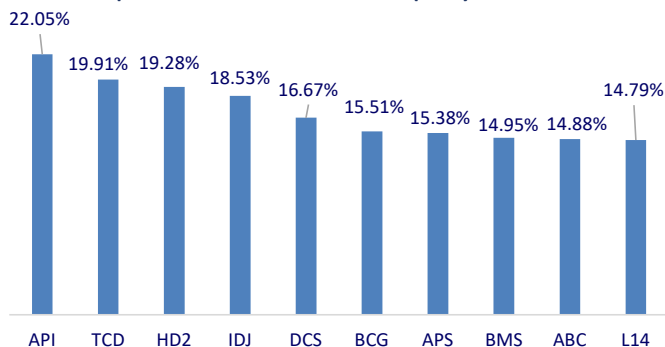
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

