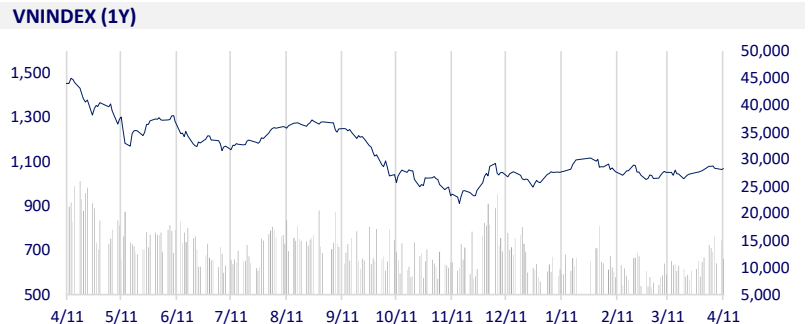
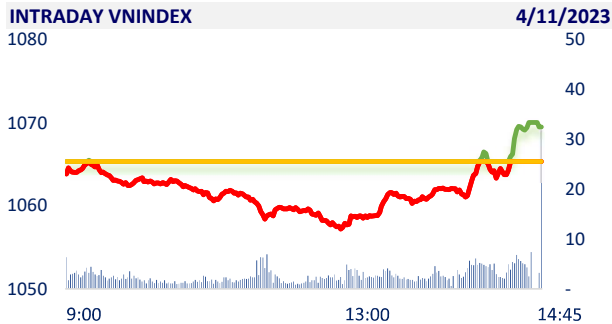
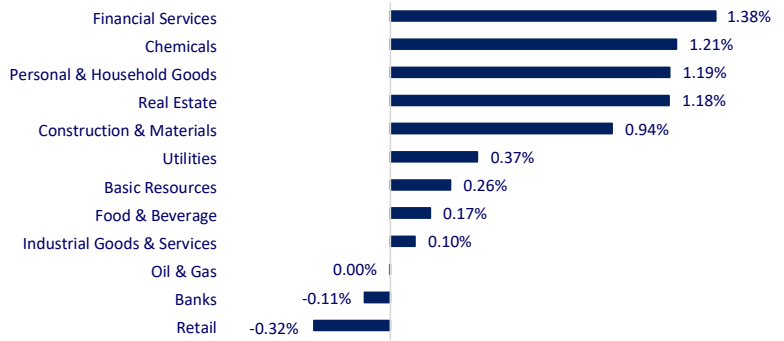


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,069.46	0.39%	6.19%
VN30	1,081.71	0.40%	7.61%
HNX	212.34	0.16%	3.42%
UPCOM	78.81	1.05%	9.99%
Net Foreign buy (B)	-572.45		
Total trading value (B)	13,906.37	-21.92%	61.40%

VNIndex suddenly increased strongly at the end of the session, VHM continued to lead the gaining momentum, affecting the market. On the other side, VCB and BID dropped sharply, putting pressure on VNIndex. The highlight of VN30 today is that NVL has hit the ceiling price. Foreign investors net sold strongly with a value of more than VND571 billion on HOSE, focusing on STB (VND106 billion), VND (VND82 billion).



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,550	0.92%	7.04%
FUEMAV30	12,790	0.63%	7.30%
FUESSV30	13,250	0.53%	6.17%
FUESSV50	15,500	-0.96%	10.32%
FUESSVFL	16,110	-0.74%	12.26%
FUEVFNVD	22,900	0.22%	2.23%
FUEVN100	13,550	-0.66%	4.63%
VN30F2309	1,068.00	0.33%	
VN30F2306	1,071.10	0.21%	
VN30F2305	1,070.60	0.06%	
VN30F2304	1,076.00	0.30%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,923.37	1.05%	7.01%
Shanghai	3,313.57	-0.05%	7.26%
Kospi	2,547.86	1.42%	13.93%
Hang Seng	20,485.24	0.76%	3.56%
STI (Singapore)	3,297.83	0.10%	1.43%
SET (Thailand)	1,597.10	0.25%	-4.39%
Brent oil (\$/barrel)	84.32	-0.08%	-1.85%
Gold (\$/ounce)	2,017.40	0.62%	10.47%

Korean stocks tied to the electric-vehicles' battery space extended this year's frenzied rally, with market watchers citing a slew of positive developments in the sector. In addition, South Korea's financial regulator said on Tuesday the government would set up a 1 trillion won (USD758.97 million) public fund to support companies that are undergoing a restructuring process.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.16%	8	19
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.08%	-10	-171
10 year-Gov. Bond	3.22%	-9	-168
USD/VND	23,619	0.02%	-0.59%
EUR/VND	26,319	0.39%	2.57%
CNY/VND	3,475	-0.06%	-0.29%

Overnight interbank interest rates surged sharply in recent sessions, showing temporary signs of stress in system liquidity. The overnight VND-USD swap reversed to positive, however, it will not have a big impact on exchange rate movements in the market thanks to the positive supply of foreign currency.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BKH	4/11/2023	4/12/2023	5/11/2023	Cash		1,000
HCB	4/11/2023	4/12/2023	4/21/2023	Cash		2,000
IDC	4/11/2023	4/12/2023	4/27/2023	Cash		2,000
SBL	4/11/2023	4/12/2023	4/24/2023	Cash		500
DGC	4/13/2023	4/14/2023	4/27/2023	Cash		1,000
GDT	4/13/2023	4/14/2023	4/27/2023	Cash		1,000
DSN	4/18/2023	4/19/2023	5/19/2023	Cash		2,500

SELECTED NEWS

Banks forecast that the interest rate will decrease at most 0.34 percentage points in 2023;

Construction steel price has the first decrease in 2023, the deepest decrease is 610,000 VND/ton;

More than 2.65 million passengers took the Cat Linh - Ha Dong train in the first quarter;

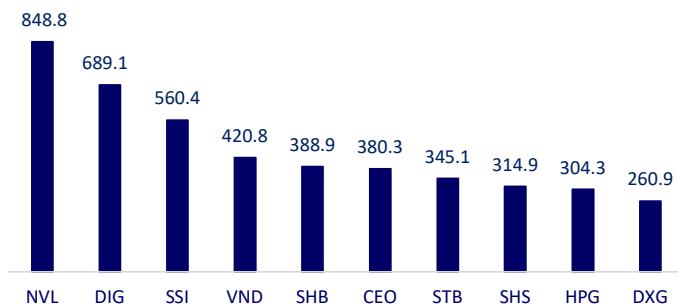
Alibaba launched an AI model similar to GPT;

Sugar prices exceed 10-year peaks;

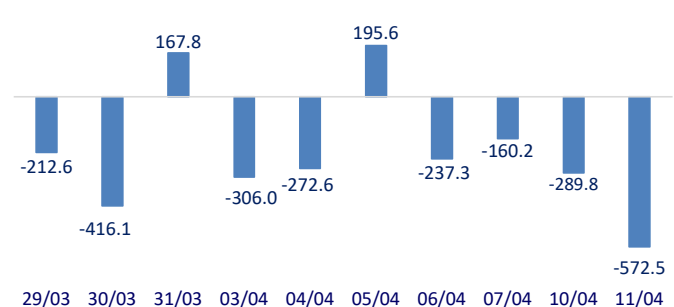
Korean stocks tied to the electric-vehicles' battery space extended this year's frenzied rally.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	88,200	-0.90%	-4.13%	1,384,419	1,045,535	According to the survey results on business trends of credit institutions in Q2/2023, deposits of the credit institution system are expected to increase by an average of 3.2% in Q2/2023 and increase by 9.2% in 2023, a slight decrease compared to the rate of 10% according to previous survey results. Credit balance of the banking system is forecast to increase by 4% in Q2/2023 and increase by 13.1% in 2023, down 0.6 percentage points from the forecast of 13.7% in the previous survey period.
BID	44,400	-0.67%	-3.48%	2,425,897	1,741,253	
CTG	29,600	0.85%	-0.17%	2,552,940	2,873,304	
TCB	30,400	0.66%	3.05%	8,810,041	8,379,506	
VPB	21,000	0.48%	-1.87%	15,369,947	19,070,742	
MBB	18,750	0.81%	0.00%	13,269,988	14,768,267	
HDB	19,550	-0.76%	2.09%	4,031,216	4,032,701	
TPB	23,100	0.00%	2.21%	5,283,357	5,543,125	
STB	25,950	0.00%	-3.53%	29,101,100	27,442,626	
VIB	21,100	0.96%	-2.30%	9,257,549	6,539,607	
ACB	24,950	-0.20%	-0.80%	3,588,226	3,834,472	
NVL	14,200	6.77%	11.37%	123,812,509	97,671,921	NVL: The Deputy Prime Minister Tran Hong Ha asked to set up a working group to remove obstacles for Novaland's project.
BCM	80,200	0.25%	-2.20%	98,637	112,643	
PDR	13,500	2.27%	2.66%	16,953,971	17,057,518	
GAS	99,900	0.40%	-1.96%	491,991	560,725	From 15:00 on April 11, the price of RON95-III gasoline increased by 1,120 VND/liter, to 24,245 VND/liter. E5RON92 gasoline increased by 1,091 VND/liter to 23,173 VND/liter.
POW	13,400	0.37%	-0.74%	32,787,816	13,337,120	
PLX	36,950	-0.94%	-2.64%	1,344,415	1,989,726	
VIC	53,600	-0.37%	-5.63%	3,427,543	2,551,417	VIC: GSM will start operating at all Vincom shopping centers and public places in Hanoi from April 14, 2023.
VHM	51,500	3.41%	0.98%	3,743,543	3,261,693	
VRE	29,050	-0.17%	-1.36%	1,828,576	2,281,259	
VNM	74,400	0.00%	0.27%	1,455,242	1,609,219	MSN: The fresh produce category contributes 28% to Wincommerce's revenue in 2022.
MSN	77,900	0.91%	-0.64%	1,387,469	1,491,633	
SAB	175,000	-0.91%	-1.69%	191,193	266,316	
BVH	49,150	0.51%	-0.10%	482,450	493,761	GVR: In 2023, Vietnam Rubber Group (GVR) sets a target of VND1,395 billion in profit after tax, down 71% over the same period last year in the context that the group's main business segments have not shown any positive signs in short-term.
VJC	102,300	0.00%	0.29%	349,338	381,137	
FPT	80,300	0.00%	-0.25%	1,211,381	920,477	
MWG	40,700	-0.73%	2.26%	5,969,938	5,959,584	
GVR	16,250	2.20%	1.88%	5,350,283	4,339,457	
SSI	22,600	0.89%	0.44%	43,246,664	42,525,706	
HPG	20,800	0.48%	-1.42%	31,419,129	26,101,607	

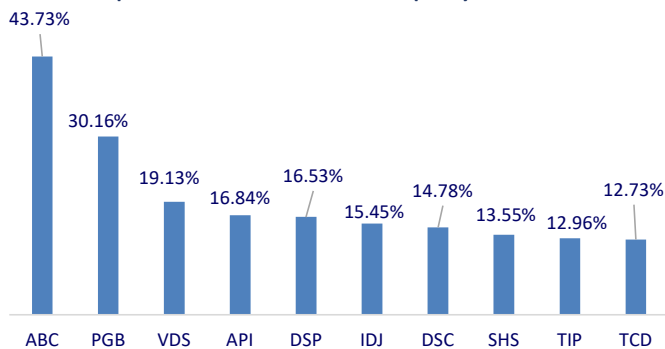
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

