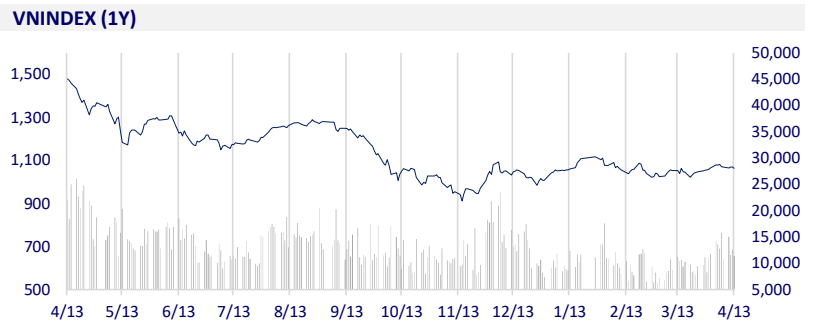
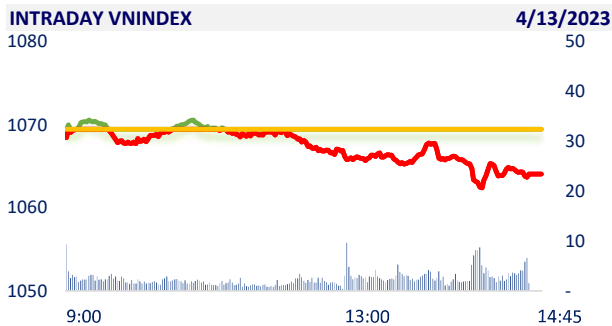
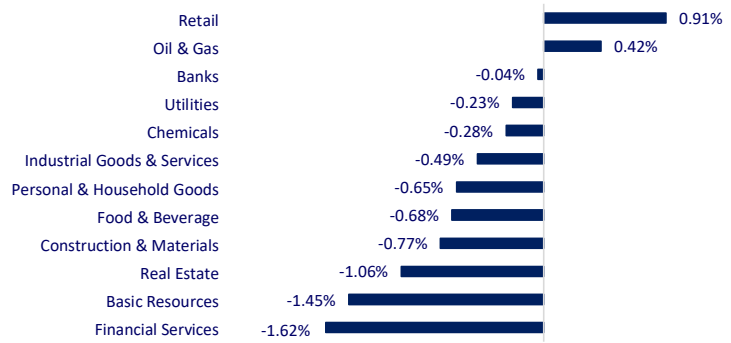


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,064.30	-0.48%	5.68%
VN30	1,074.67	-0.56%	6.91%
HNX	209.84	-0.99%	2.21%
UPCOM	79.35	0.25%	10.75%
Net Foreign buy (B)	-302.42		
Total trading value (B)	13,450.50	-17.81%	56.11%

Retail led today's gainers, mainly driven by FRT +2.6%, MWG +0.7%, DGW 0.7%, PET +0.8%. Brokerage stocks continued to decline the most, when profit-taking has not ended in some stocks such as BSI -2.6%, FTS -3.8%, VCI -2.6%, VND -2.6%. Only PHS reversed the trend to hit the ceiling price while the negativity covered the whole industry, besides, HCM also increased by 1.6%.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,340	-0.81%	5.83%
FUEMAV30	12,690	-0.70%	6.46%
FUESSV30	12,810	-3.47%	2.64%
FUESSV50	15,330	-2.29%	9.11%
FUESSVFL	16,250	0.00%	13.24%
FUEVFNVD	22,900	-0.56%	2.23%
FUEVN100	13,610	0.07%	5.10%
VN30F2309	1,063.00	-0.28%	
VN30F2306	1,065.10	-0.45%	
VN30F2305	1,068.10	-0.31%	
VN30F2304	1,070.00	-0.47%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,156.97	0.26%	7.90%
Shanghai	3,318.36	-0.27%	7.42%
Kospi	2,561.66	0.43%	14.54%
Hang Seng	20,344.48	0.17%	2.85%
STI (Singapore)	3,294.54	0.26%	1.33%
SET (Thailand)	1,592.67	0.00%	-4.65%
Brent oil (\$/barrel)	87.02	-0.30%	1.29%
Gold (\$/ounce)	2,040.95	0.48%	11.76%

China's major stock indexes were slightly in the red, with analysts saying an unexpected rise in March exports was unlikely to be sustained given softening global demand. Chinese tech stocks slid after the Financial Times reported SoftBank was selling down its Alibaba stake, on the heels of Netherlands investor Prosus flagging some selling of its Tencent stake on Wednesday. Alibaba shares (9988.HK) fell by as much as 5% at one stage, but later pared losses to close 2% lower.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.44%	18	47
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.13%	4	-166
10 year-Gov. Bond	3.26%	4	-164
USD/VND	23,653	0.16%	-0.45%
EUR/VND	26,269	-0.92%	2.38%
CNY/VND	3,479	-0.06%	-0.17%

Compared to the level recorded at the end of March, the interbank overnight interest rate has increased by nearly 5 times. In the last 5 consecutive sessions (April 6 - April 12), the State Bank has provided a total of nearly VND29,600 billion via OMO channel, with an interest rate of 5%. Besides, the SBV also deployed an additional 7-day OMO to support system liquidity. At the same time, the SBV has suspended the issuance of bills.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DGC	4/13/2023	4/14/2023	4/27/2023	Cash		1,000
GDT	4/13/2023	4/14/2023	4/27/2023	Cash		1,000
RAL	4/17/2023	4/18/2023	4/26/2023	Cash		2,500
QNS	4/17/2023	4/18/2023	4/27/2023	Cash		1,500
DHD	4/17/2023	4/18/2023	4/26/2023	Cash		400
CMV	4/17/2023	4/18/2023	5/5/2023	Cash		500
DSN	4/18/2023	4/19/2023	5/19/2023	Cash		2,500
OPC	4/19/2023	4/20/2023	4/26/2023	Cash		1,000

SELECTED NEWS

Bac Giang has just approved a resolution to plan 3 new industrial parks with an area of over 500 hectares;

New information on toll collection for non-stop cars at the airport;

Approving the Gia Nghia - Chon Thanh expressway public-private partnership in April 2023;

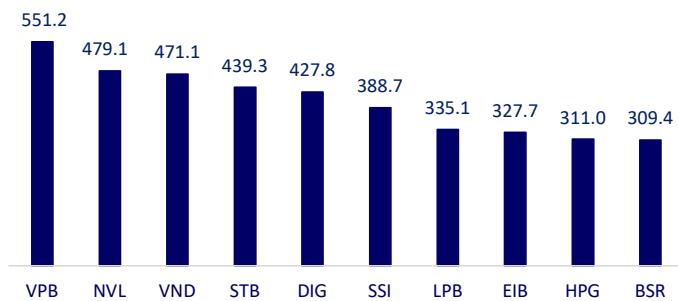
Fed may stick with one more rate hike even as inflation cools;

SoftBank moves to sell down most of its Alibaba stake;

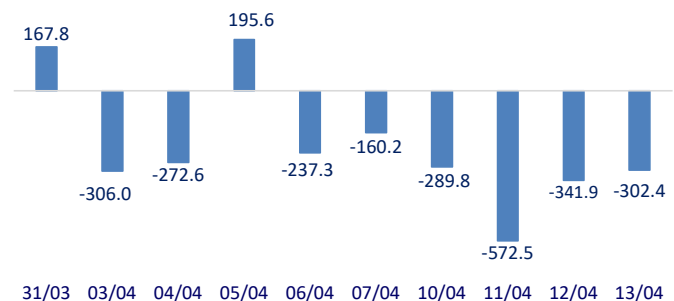
India wants key supply-chain role as firms shift from China.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	88,200	-0.11%	-3.29%	879,144	911,880	ACB: Consolidated profit in Q1 was VND5,120 billion, up 24% yoy and reaching 26% of the year plan. Deposits grew 2.1% compared to the end of last year. The loan-to-deposit ratio (LDR) at 78%; Capital adequacy ratio (CAR) reached 13.1%. Credit growth decreased slightly by 0.6%. NPL ratio is less than 1%.
BID	44,950	1.24%	-2.28%	1,549,682	1,510,721	
CTG	29,400	-0.34%	-0.51%	2,528,333	3,349,769	
TCB	30,200	-1.63%	2.03%	4,795,563	7,271,181	
VPB	20,600	-0.24%	-1.44%	30,798,734	28,689,151	
MBB	18,550	-0.80%	0.27%	10,345,329	17,814,993	
HDB	19,700	0.25%	0.25%	3,948,835	4,436,067	
TPB	23,200	0.43%	0.43%	3,954,929	8,316,452	
STB	26,450	1.34%	3.12%	30,756,968	31,632,730	
VIB	21,150	-0.70%	0.71%	5,543,779	6,502,662	
ACB	24,950	0.40%	0.20%	4,430,892	5,222,640	
NVL	14,500	-3.65%	9.43%	87,709,945	74,703,087	NVL: At the NovaWorld Phan Thiet project, because there is no land valuation company, Novaland cannot pay the land use fee, so NVL cannot make the certificate of land use rights for customers.
BCM	79,800	-0.25%	-0.87%	82,533	119,521	
PDR	14,000	-1.06%	3.70%	14,808,278	18,410,117	
GAS	100,000	0.20%	-1.48%	351,091	584,236	PLX: After divesting from PG Bank, PLX will lose the profit from PLX's annual investment in PG Bank (valued at VND161 billion in 2022).
POW	13,450	-1.47%	2.28%	45,576,722	32,972,489	
PLX	37,200	0.54%	-0.40%	1,024,357	1,912,514	
VIC	53,000	-0.19%	-2.75%	3,729,732	3,204,587	VIC: Vingroup announced 16 fake corporate websites to fraudulently call for investment and cryptocurrency transfer.
VHM	50,500	-2.13%	-1.37%	2,180,906	5,202,439	
VRE	28,400	-1.05%	-3.73%	1,901,589	2,900,565	
VNM	73,500	-1.08%	-1.08%	1,503,934	2,103,128	VNM: F&N Dairy Investments has not bought 20,899,554 VNM shares.
MSN	79,200	-0.38%	2.86%	1,796,890	2,659,805	
SAB	169,500	-0.88%	-4.18%	327,084	371,576	
BVH	48,400	-0.21%	-0.21%	403,122	507,395	VIC: As planned, from now until June 2023, Vietjet will continue to expand the flight network with new international routes, including Phu Quoc - Hong Kong, Da Nang - Hong Kong, Ho Chi Minh City - Brisbane (Australia).
VJC	99,300	-0.40%	-2.84%	198,504	221,096	
FPT	79,600	-0.87%	-0.87%	1,144,286	1,169,131	
MWG	41,050	0.74%	4.99%	12,340,620	6,311,366	
GVR	15,950	-2.45%	2.24%	4,651,024	5,329,311	
SSI	21,750	-1.14%	-0.46%	36,612,753	34,478,209	
HPG	20,450	-1.45%	-4.88%	29,250,276	29,789,130	

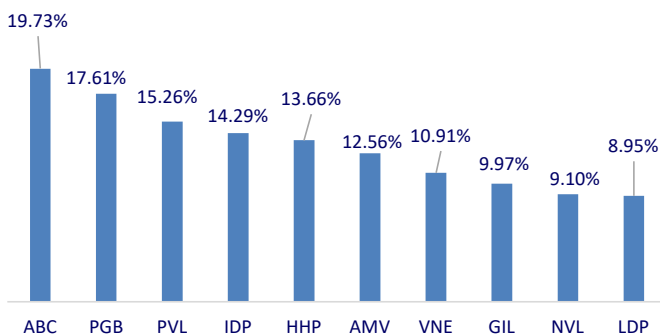
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

