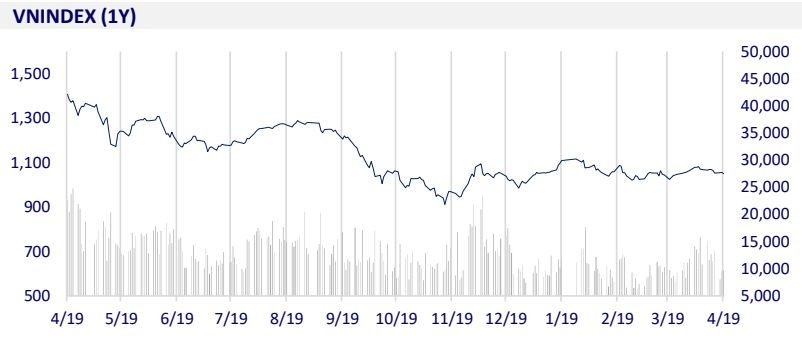
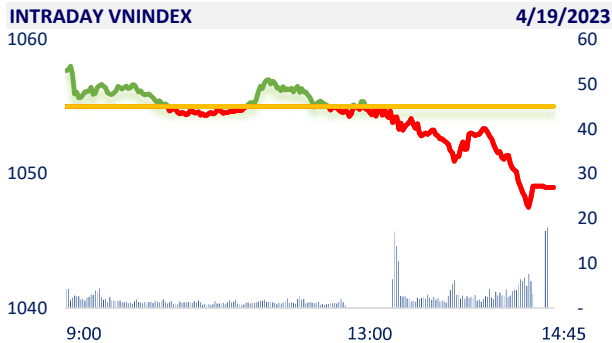
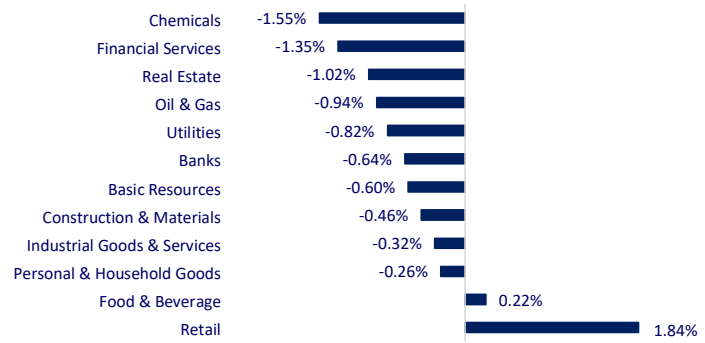


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,048.98 | -0.57% | 4.16% |
| VN30 | 1,056.14 | -0.79% | 5.07% |
| HNX | 205.85 | -1.15% | 0.26% |
| UPCOM | 78.11 | -0.79% | 9.02% |
| Net Foreign buy (B) | -459.76 | | |
| Total trading value (B) | 11,016.70 | -3.30% | 27.86% |

The Vietnam stock market had a sharp decline since 2pm after fluctuating around the reference level from the beginning of the morning session. Although there were many groups that dropped today, there were still some bright spots, like retail sector, with typical stocks such as PET, DGW, FRT, and MWG after news of government approval for 2% VAT reduction plan.



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|--------|
| E1VFN30 | 18,070 | -0.55% | 4.27% |
| FUEMAV30 | 12,490 | -0.64% | 4.78% |
| FUESSV30 | 13,000 | -0.61% | 4.17% |
| FUESSV50 | 15,610 | 0.64% | 11.10% |
| FUESSVFL | 16,130 | 0.75% | 12.40% |
| FUEVFN30 | 22,550 | -0.35% | 0.67% |
| FUEVN100 | 13,410 | -1.40% | 3.55% |
| VN30F2309 | 1,046.00 | -0.95% | |
| VN30F2306 | 1,049.80 | -0.73% | |
| VN30F2305 | 1,052.50 | -0.75% | |
| VN30F2304 | 1,055.00 | -0.75% | |

CHANGE IN PRICE BY SECTOR


| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| Nikkei | 28,606.76 | -0.18% | 9.63% |
| Shanghai | 3,370.13 | -0.68% | 9.09% |
| Kospi | 2,575.08 | 0.16% | 15.14% |
| Hang Seng | 20,367.76 | -1.37% | 2.96% |
| STI (Singapore) | 3,324.05 | 0.44% | 2.24% |
| SET (Thailand) | 1,580.73 | -0.82% | -5.37% |
| Brent oil (\$/barrel) | 83.25 | -2.04% | -3.10% |
| Gold (\$/ounce) | 1,987.35 | -1.47% | 8.82% |

Asian markets mostly fell as traders weighed earnings from Wall Street and as Chinese equities were hit by shareholders' plans to trim their stakes.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.43% | -70 | -54 |
| Deposit interest 12M | 7.40% | 0 | 0 |
| 5 year-Gov. Bond | 3.10% | 1 | -169 |
| 10 year-Gov. Bond | 3.28% | 0 | -162 |
| USD/VND | 23,661 | -0.09% | -0.42% |
| EUR/VND | 26,408 | -0.55% | 2.92% |
| CNY/VND | 3,476 | -0.40% | -0.26% |

The dollar index fell 0.3% after data showed China economy grew at a faster-than-expected pace in the first quarter, making gold more attractive to foreign buyers, while US government bond yields fell.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| OPC | 4/19/2023 | 4/20/2023 | 4/26/2023 | Cash | | 1,000 |
| CAT | 4/19/2023 | 4/20/2023 | 5/9/2023 | Cash | | 1,000 |
| PMT | 4/20/2023 | 4/21/2023 | 5/11/2023 | Cash | | 213 |
| APL | 4/24/2023 | 4/25/2023 | 5/12/2023 | Cash | | 1,200 |
| SFI | 4/25/2023 | 4/26/2023 | 5/25/2023 | Cash | | 4,000 |
| FHS | 4/26/2023 | 4/27/2023 | 5/10/2023 | Cash | | 900 |
| HGM | 5/4/2023 | 5/5/2023 | 6/30/2023 | Cash | | 1,500 |

SELECTED NEWS

The electronics industry cut 25,000 jobs in the first quarter;

Ho Chi Minh City is in the top 10 cities with the fastest growing number of USD millionaires in the world;

Despite the decline in import and export, trade surplus still reached more than USD4 billion;

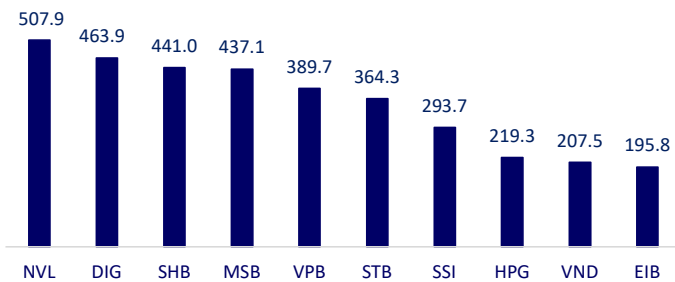
Global rice shortage will reach the largest level in 20 years;

Russia is lowering oil prices to export to Gulf countries;

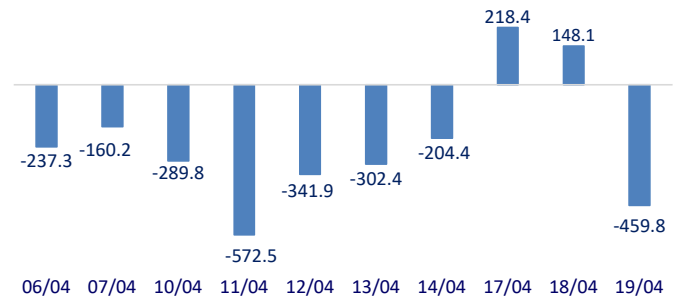
Strong wage growth makes it difficult for Britain to decrease inflation.

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|--|
| VCB | 88,500 | 0.57% | 0.23% | 740,425 | 857,465 | VCB: Vietcombank has just announced the list of 8 members expected to be elected to the Board of Directors for the new term, including 7 re-elected and 1 new members. Mr. Truong Gia Binh (Chairman of FPT) did not participate in re-election due to personal reason. |
| BID | 44,400 | -0.45% | 0.00% | 937,960 | 1,083,978 | |
| CTG | 28,700 | -1.37% | -2.71% | 2,754,690 | 3,684,768 | |
| TCB | 29,000 | -0.51% | -5.54% | 4,120,869 | 5,447,474 | |
| VPB | 19,700 | -2.72% | -4.60% | 28,238,857 | 31,197,920 | |
| MBB | 18,100 | -0.28% | -3.21% | 8,822,935 | 10,350,416 | |
| HDB | 19,050 | -1.55% | -3.05% | 2,059,080 | 2,484,547 | |
| TPB | 22,350 | -1.97% | -3.25% | 2,888,288 | 3,999,662 | |
| STB | 25,500 | -1.54% | -2.30% | 21,881,372 | 24,813,970 | |
| VIB | 20,450 | -0.97% | -3.99% | 5,661,027 | 6,073,082 | |
| ACB | 24,400 | -1.41% | -1.81% | 7,093,432 | 8,037,369 | NVL: TPBank will provide financial support to ensure The Grand Manhattan project continues to execute after the suspension period as well as provide credit packages for homebuyers. POW: PV Power's consolidated revenue in the first quarter of 2023 is estimated at VND7,914 billion, up 10% over the same period in 2022. VIC: VF 8 owners in California can receive additional tax incentives up to \$7,500. MSN: Masan High-Tech Materials sets a revenue target of VND18,200 billion in 2023. MWG: Arisaig Asian Fund Limited, a member fund of Arisaig Partners (Singapore) has just announced that it has sold nearly 2.4 million MWG shares on April 11 for the purpose of restructuring the portfolio. It is estimated that this foreign fund can collect VND105 billion from the above deal. |
| NVL | 14,550 | -2.02% | -3.32% | 75,639,216 | 85,170,057 | |
| BCM | 79,200 | -0.38% | -1.00% | 98,169 | 131,658 | |
| PDR | 13,700 | -1.44% | -3.18% | 20,077,536 | 24,666,770 | |
| GAS | 95,600 | -1.24% | -4.21% | 611,175 | 700,869 | |
| POW | 13,200 | -2.22% | -3.30% | 26,201,530 | 16,064,398 | |
| PLX | 36,400 | -1.09% | -1.62% | 518,007 | 913,455 | |
| VIC | 52,600 | -0.38% | -0.94% | 3,051,266 | 2,859,993 | |
| VHM | 50,400 | -0.79% | -2.33% | 1,378,859 | 1,872,630 | |
| VRE | 28,300 | -0.70% | -1.39% | 3,518,207 | 3,837,747 | |
| VNM | 72,000 | -1.37% | -3.10% | 1,474,451 | 1,554,695 | |
| MSN | 78,700 | 0.64% | -1.01% | 2,339,758 | 2,589,810 | |
| SAB | 170,400 | 2.77% | -0.35% | 643,448 | 584,010 | |
| BVH | 46,150 | -1.81% | -4.85% | 747,957 | 778,232 | |
| VJC | 100,100 | 1.11% | 0.40% | 239,750 | 259,603 | |
| FPT | 79,300 | -0.13% | -1.25% | 1,030,063 | 1,004,321 | |
| MWG | 40,500 | 1.38% | -0.61% | 5,144,660 | 7,098,585 | |
| GVR | 15,050 | -2.90% | -7.95% | 2,921,249 | 3,914,797 | |
| SSI | 21,300 | -2.07% | -3.18% | 22,145,135 | 31,661,719 | |
| HPG | 20,800 | -0.72% | 0.24% | 17,578,056 | 25,713,155 | |

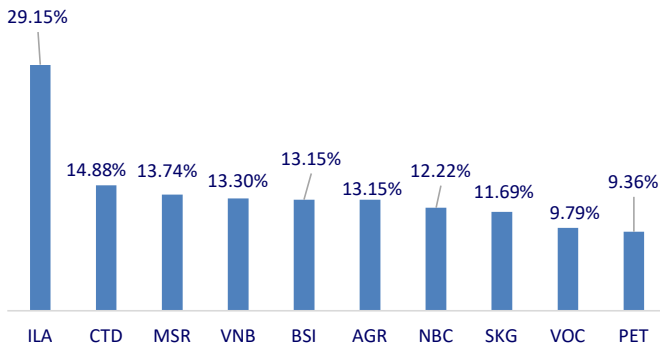
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

