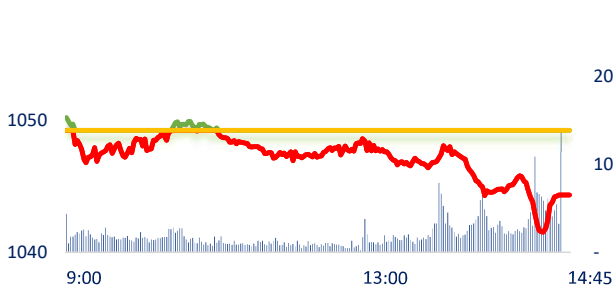
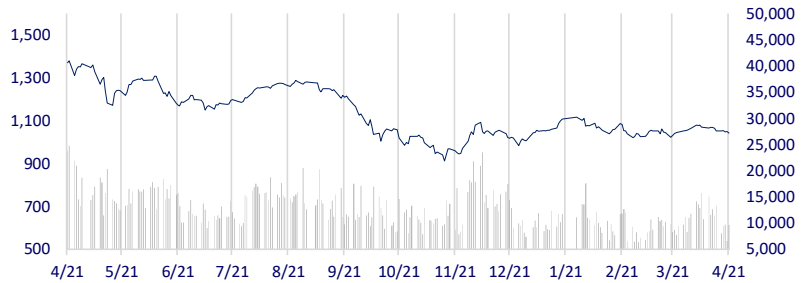
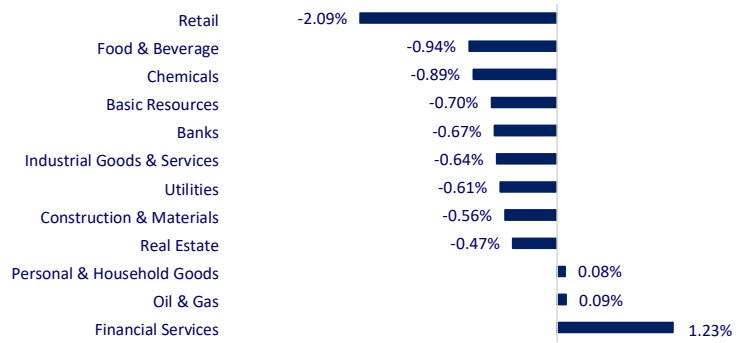


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,042.91	-0.60%	3.56%
VN30	1,046.18	-0.71%	4.08%
HNX	206.92	0.15%	0.78%
UPCOM	77.99	0.18%	8.85%
Net Foreign buy (B)	-242.56		
Total trading value (B)	12,109.80	49.54%	40.55%

The market struggled strongly around the reference level in the morning before dropping sharply in the afternoon session. Almost sectors were in the red today, typically the real estate and retail sectors with negative stocks such as NVL, PDR, MWG, MSN... In contrast, the financial services sector strongly increase today.

INTRADAY VNINDEX 4/21/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	17,890	-0.94%	3.23%
FUEMAV30	12,420	-0.32%	4.19%
FUESSV30	13,790	5.59%	10.50%
FUESSV50	15,720	1.42%	11.89%
FUESSVFL	15,740	-0.57%	9.69%
FUEVFNVD	22,330	-1.15%	-0.31%
FUEVN100	13,470	0.15%	4.02%
VN30F2312	1,033.50	-2.93%	
VN30F2309	1,036.70	-0.37%	
VN30F2306	1,038.40	-0.55%	
VN30F2305	1,040.00	-0.67%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,564.37	-0.26%	9.47%
Shanghai	3,301.26	-1.95%	6.86%
Kospi	2,544.40	-0.73%	13.77%
Hang Seng	20,075.73	-1.50%	1.49%
STI (Singapore)	3,321.82	0.25%	2.17%
SET (Thailand)	1,558.36	-0.43%	-6.71%
Brent oil (\$/barrel)	81.06	0.11%	-5.65%
Gold (\$/ounce)	1,998.00	-0.78%	9.41%

At the end of the session, Asian markets all dropped points due to the negative business results of businesses in the first quarter of 2023.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.23%	-54	-174
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.09%	-6	-170
10 year-Gov. Bond	3.18%	-16	-172
USD/VND	23,666	-0.16%	-0.40%
EUR/VND	26,470	-0.15%	3.16%
CNY/VND	3,481	-0.20%	-0.11%

According to the request of the Ministry of Finance, non-life insurers must manage risks with 3 independent lines of protection at: Operational departments; risk management, compliance audit and other control departments; and internal audit department.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SAF	4/21/2023	4/24/2023	5/18/2023	Cash		3,400
SVC	4/21/2023	4/24/2023	4/28/2023	Cash		500
APL	4/24/2023	4/25/2023	5/12/2023	Cash		1,200
SFI	4/25/2023	4/26/2023	5/25/2023	Cash		4,000
FHS	4/26/2023	4/27/2023	5/10/2023	Cash		900
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100
HGM	5/4/2023	5/5/2023	6/30/2023	Cash		1,500
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200

SELECTED NEWS

Sea transport dropped sharply, in 2023, many difficulties are forecast;

Vietnam's economy will grow from 6.3-6.5% in 2023;

The President of Ho Chi Minh City gave urgent instructions on the disbursement of public investment capital;

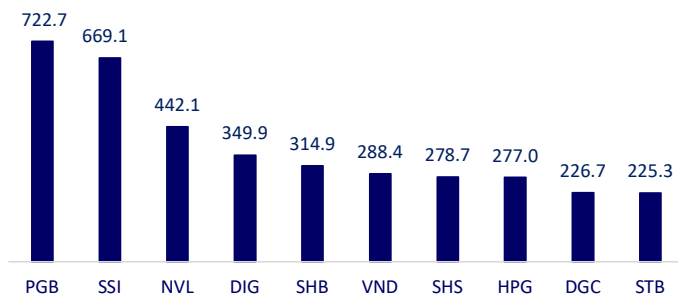
Elon Musk's assets "evaporated" \$13 billion in 24 hours;

The Central Bank of China signaled to reduce the scale of economic stimulus;

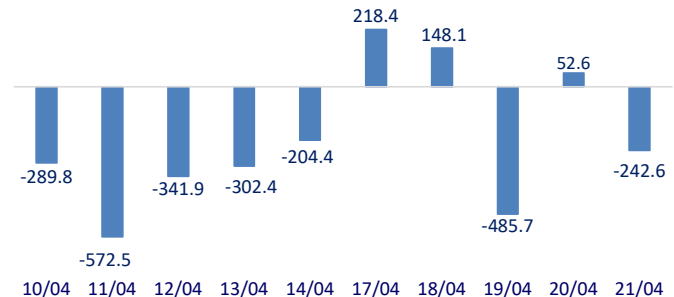
The "Buffett effect" makes waves for Japanese stocks.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,500	-0.91%	-1.02%	680,472	793,053	VCB: At the General Meeting of Shareholders, the management submitted to shareholders to approve the business plan for 2023 with the goal of profit before tax to increase by at least 15% compared to 2022. Before that, this bank recorded a consolidated profit before tax of VND37,368 billion in 2022. Thus, in 2023, Vietcombank expects a minimum profit of about VND43 trillion.
BID	44,200	-0.90%	-0.56%	774,946	756,576	
CTG	28,600	-0.52%	-1.72%	2,395,465	2,002,744	
TCB	28,700	-0.52%	-0.69%	3,800,066	4,187,665	
VPB	19,450	0.52%	-5.12%	16,651,239	13,567,593	
MBB	18,050	-0.55%	-1.37%	8,335,151	8,925,029	
HDB	18,800	-2.08%	-3.59%	2,825,875	2,696,310	
TPB	22,550	0.67%	-2.80%	4,587,686	4,775,250	
STB	25,600	-0.39%	-0.39%	16,909,267	25,031,154	
VIB	20,150	-1.23%	-3.13%	5,620,452	6,232,469	
ACB	24,250	0.00%	-2.81%	5,134,011	3,823,021	
NVL	13,600	-5.56%	-4.23%	55,346,644	62,120,254	NVL: NVL stocks will be put on warning from April 25, 2023 for the reason of late submission of the audited financial statements for 2022 by more than 15 days after the deadline.
BCM	79,100	-0.38%	-0.25%	69,176	89,786	
PDR	13,000	-2.99%	-2.99%	24,923,110	22,022,929	
GAS	95,400	-0.63%	-2.75%	644,744	790,654	Oil prices fell to their lowest levels since late March 2023 on Thursday (April 20), due to concerns that an economic downturn could reduce fuel demand.
POW	12,800	-2.66%	-2.29%	23,148,459	20,208,831	
PLX	36,750	0.82%	0.68%	1,064,374	1,352,562	
VIC	52,700	0.19%	-0.38%	2,936,509	2,958,411	VIC: VinES and StoreDot will jointly research and develop super-fast rechargeable batteries (XFCs) for VinFast electric vehicles.
VHM	50,300	-0.79%	0.60%	1,728,810	1,277,344	
VRE	27,900	-1.41%	-2.45%	4,183,100	4,231,732	
VNM	70,900	-1.39%	-2.61%	2,107,611	2,060,866	VNM: Vinamilk signed a strategic partnership with 6 leading nutrition groups in the world.
MSN	76,400	-2.05%	-2.18%	1,937,936	1,941,216	
SAB	170,500	0.00%	2.10%	315,585	425,004	
BVH	46,850	-0.32%	-2.40%	540,274	464,907	SSI: In the first quarter of the year, the total operating revenue of SSI reached VND1,439 billion, 26.5% lower than the same period and 11.9% higher than the same period of last year. However, the business reported a pre-tax profit of more than VND590 billion. This is the highest profit in 4 quarters, more than 2 times higher than the last quarter of 2022 and also the highest level of the whole securities industry in the first quarter of 2023.
VIC	97,500	-2.01%	-1.02%	232,029	259,667	
FPT	79,300	-0.13%	-0.38%	1,152,427	862,303	
MWG	39,300	-2.72%	-1.75%	4,464,521	7,484,142	
GVR	15,100	-0.33%	-1.31%	3,697,825	3,139,444	
SSI	21,650	2.61%	2.12%	58,177,577	59,884,593	
HPG	20,700	-0.48%	0.24%	17,454,448	22,146,663	

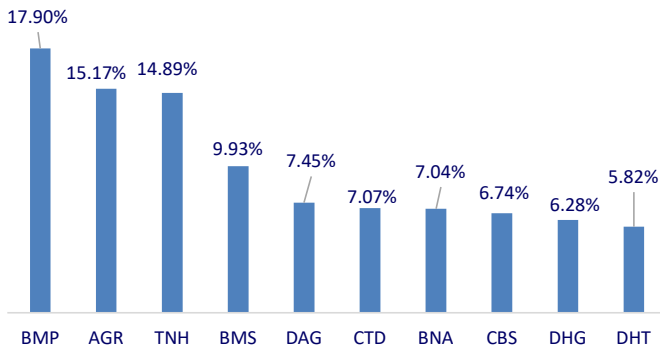
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

