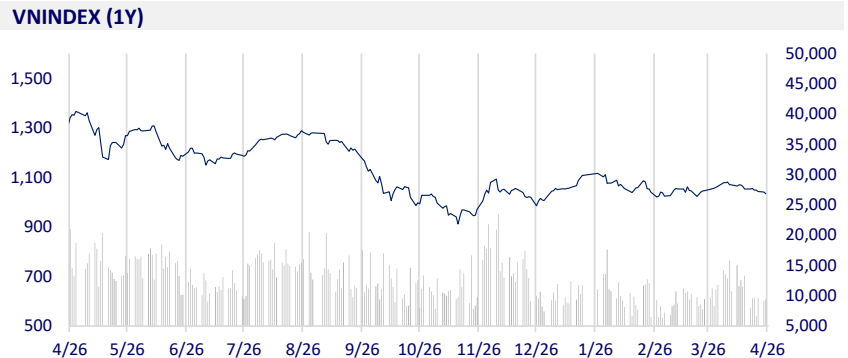
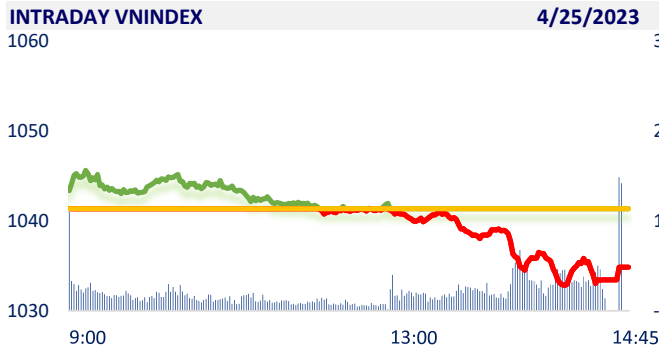
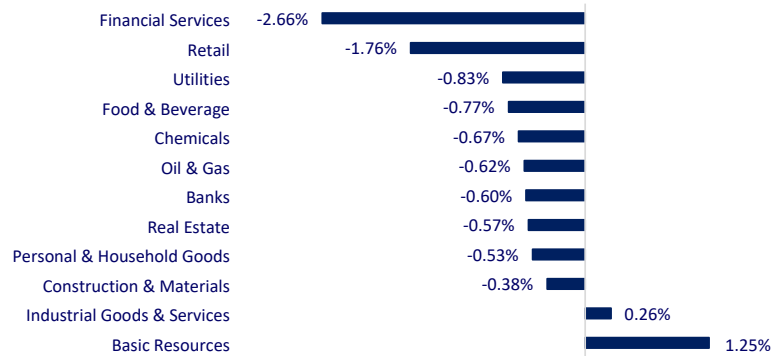


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,034.86	-0.62%	2.76%
VN30	1,037.04	-0.87%	3.17%
HNX	204.69	-1.00%	-0.30%
UPCOM	77.99	0.12%	8.85%
Net Foreign buy (B)	-144.50		
Total trading value (B)	11,677.59	9.41%	35.53%

Today, VNIndex continued having a red session and closed at the lowest level in more than one month recently. Basic resources are the exotic sector gaining, with typical contributors such as HPG (+1.9%) and HSG (+2.4%). Foreign investors saw a net selling session of 140 billion dong, mainly VIC (-44.2 billion), STB (-41.3 billion), BMP (-35.9 billion). On the other side, they net bought HPG up to nearly 67 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,700	-1.12%	2.14%
FUEMAV30	12,190	-1.85%	2.27%
FUESSV30	12,750	-0.86%	2.16%
FUESSV50	15,400	-2.04%	9.61%
FUESSVFL	15,600	-0.13%	8.71%
FUEVFN30	22,000	-0.90%	-1.79%
FUEVN100	13,190	-0.98%	1.85%
VN30F2312	1,028.50	-0.52%	
VN30F2309	1,026.10	-1.05%	
VN30F2306	1,028.70	-0.99%	
VN30F2305	1,030.70	-0.98%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	28,620.07	0.09%	9.68%
Shanghai	3,264.87	-0.32%	5.68%
Kospi	2,489.02	-1.37%	11.30%
Hang Seng	19,617.88	-1.71%	-0.83%
STI (Singapore)	3,294.39	-0.91%	1.32%
SET (Thailand)	1,541.77	-1.03%	-7.70%
Brent oil (\$/barrel)	81.98	-0.97%	-4.57%
Gold (\$/ounce)	1,993.55	-0.80%	9.16%

Asian stock markets mostly fell in the afternoon session of April 25 as investors were still waiting for important economic data to be released such as important economic data from Australia and the euro area, as well as the Bank of Japan (BoJ) policy meeting.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	6.03%	222	106
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.08%	1	-171
10 year-Gov. Bond	3.18%	-5	-172
USD/VND	23,655	0.01%	-0.44%
EUR/VND	26,657	-0.17%	3.89%
CNY/VND	3,466	-0.26%	-0.55%

The State Bank is expected to reduce 50% of the credit risk coefficient applied to loans for social housing projects and 20% to credit to finance industrial real estate projects. With the remaining mortgage loans (not to buy social housing under the Government's programs and projects), the credit risk ratio is kept at 25% to 100%.

**EVENT CALENDAR**

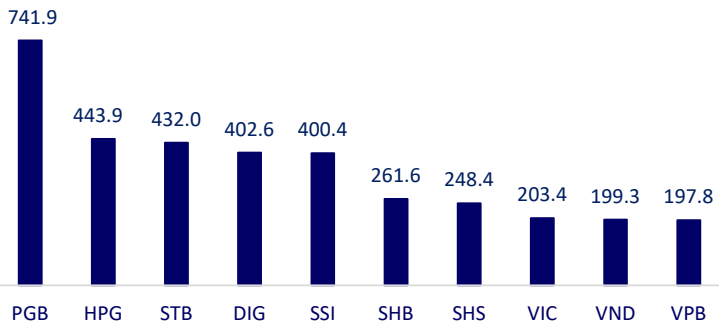
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	4/25/2023	4/26/2023	5/25/2023	Cash		4,000
FHS	4/26/2023	4/27/2023	5/10/2023	Cash		900
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100
HGM	5/4/2023	5/5/2023	6/30/2023	Cash		1,500
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200
DM7	5/5/2023	5/8/2023	5/15/2023	Cash		700
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
DPP	5/9/2023	5/10/2023	5/24/2023	Cash		1,200

## SELECTED NEWS

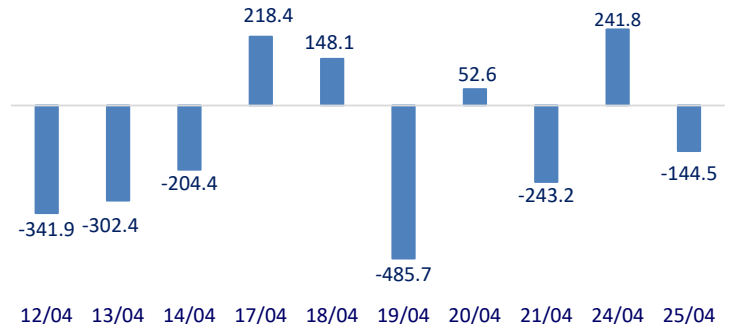
For social housing loans, banks are entitled to a 50% reduction in credit risk coefficient;  
 Government permanent meeting discuss difficulties in interest rates and corporate bonds;  
 Textile enterprises flexibly produce, transfer and find small and difficult orders;  
 US proposed rule to accelerate risk assessment to financial stability;  
 IMF: There are many risks to the global economy;  
 Europe is facing a battle for new oil supplies.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	88,300	0.46%	0.34%	775,388	900,206	MBB: At the GM today, MBB presented to shareholders the business plan for 2023 with the goal of consolidated pre-tax profit increasing by 15% compared to 2022, reaching 26,138 billion VND. Total assets increased by 14%, bad debt ratio was controlled not more than 2%. The bank also expects that in the future (2024) will pay a dividend rate of 10-15%.
BID	43,550	-0.34%	-2.35%	781,961	918,176	
CTG	28,500	-1.38%	-2.06%	2,752,676	3,608,368	
TCB	29,000	-1.69%	-0.51%	3,027,012	5,230,601	
VPB	19,300	-1.03%	-4.69%	12,930,542	13,901,812	
MBB	18,250	0.00%	0.55%	9,203,971	12,337,412	
HDB	18,350	-2.13%	-5.17%	2,620,937	2,545,364	
TPB	22,750	-0.44%	-0.22%	2,606,970	2,697,178	
STB	25,050	-1.96%	-3.28%	24,786,375	35,278,737	
VIB	20,000	-1.48%	-3.15%	5,217,616	4,517,738	
ACB	24,150	-0.21%	-2.42%	8,754,907	8,780,705	
NVL	13,750	-2.14%	-7.41%	29,936,579	34,438,280	NVL: NovaGroup sold 98,377 shares of NVL in the form of order matching from April 18 to April 20. The reason for the transaction is because the securities company sells pledged shares.
BCM	78,700	-0.51%	-1.01%	133,281	140,534	
PDR	12,950	-1.89%	-6.83%	9,796,646	11,399,739	
GAS	92,000	-1.18%	-4.96%	544,997	987,671	GAS: In the 2023 plan, business gas output is 7.7 billion m3, down 1% over the same period. LPG production was 1.76 million tons, down 14% and 84,000 tons of Condensate, down 17%.
POW	12,800	-1.54%	-5.19%	40,921,223	13,781,662	
PLX	36,400	-0.95%	-1.09%	521,012	899,261	
VIC	52,500	-0.19%	-0.57%	3,890,342	4,380,874	VRE: 2023 plan, net revenue of 10,350 billion dong, profit after tax of 4,680 billion dong, up 41% and 69% respectively compared to 2022
VHM	50,200	-0.59%	-1.18%	2,855,863	3,228,183	
VRE	27,700	-1.60%	-2.81%	4,708,325	5,459,025	
VNM	69,900	-0.85%	-4.25%	2,344,900	2,298,519	VNM: In 2023, VNM will pay cash dividends of at least 50% of consolidated profit after tax to be distributed to company owners.
MSN	71,300	-2.73%	-8.82%	1,766,118	1,810,525	
SAB	171,000	-0.06%	3.14%	305,538	366,688	
BVH	45,600	-1.72%	-2.98%	560,359	452,074	HPG: In Q1.2023, Hoa Phat Group achieved revenue of 26,865 billion VND, down 39% compared to the same period of 2022. Consolidated profit after tax reached 383 billion VND, reaching 5% of the plan in 2023. Steel production and related products are still the mainstay and contribute 94% of the Group's profit after tax.
VJC	95,900	-1.54%	-3.13%	378,900	467,629	
FPT	78,400	-0.88%	-1.26%	1,172,928	913,377	
MWG	37,700	-1.82%	-5.63%	5,139,520	5,746,339	
GVR	15,100	-1.31%	-2.58%	2,940,983	3,596,222	
SSI	21,100	-1.86%	-2.99%	32,307,172	39,389,883	
HPG	21,050	1.94%	0.48%	30,471,218	40,991,003	

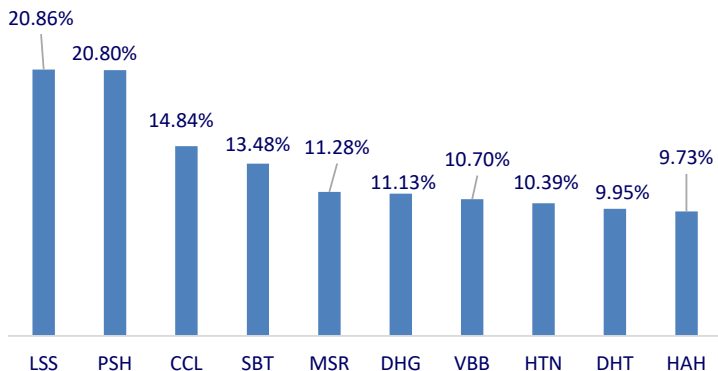
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

