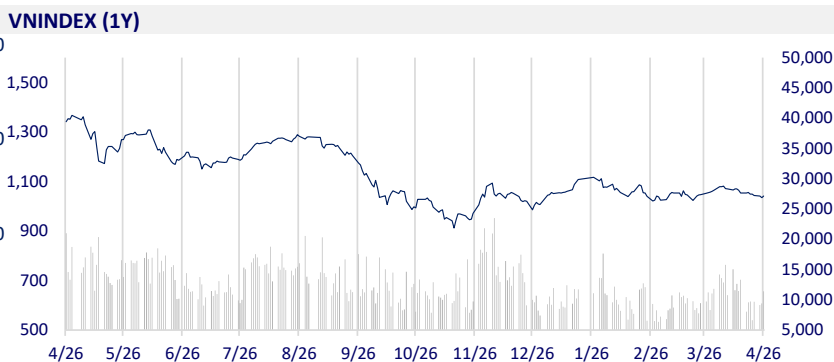
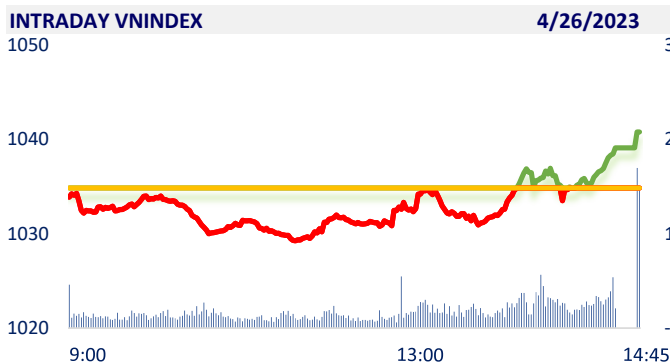
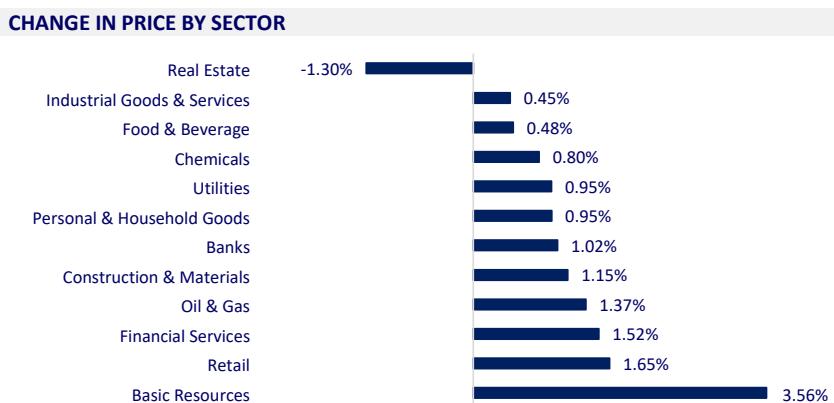


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,040.80	0.57%	3.35%
VN30	1,045.24	0.79%	3.98%
HNX	205.84	0.56%	0.26%
UPCOM	78.01	0.03%	8.88%
Net Foreign buy (B)	33.37		
Total trading value (B)	13,000.54	11.33%	50.89%

Today the selling force dominated in the morning session, making VNIndex temporarily pause in the red, near the end of the afternoon session, investors witnessed the reversal of VNIndex when most of the industry groups gained. Market liquidity increased slightly compared to yesterday's session, but still at a lower level than the average of the last 20 trading sessions.



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,920	1.24%	3.40%
FUEMAV30	12,350	1.31%	3.61%
FUESSV30	12,760	0.08%	2.24%
FUESSV50	16,050	4.22%	14.23%
FUESSVFL	15,660	0.38%	9.13%
FUEVFVND	22,220	1.00%	-0.80%
FUEVN100	13,150	-0.30%	1.54%
VN30F2312	1,032.00	0.34%	
VN30F2309	1,032.10	0.58%	
VN30F2306	1,034.00	0.52%	
VN30F2305	1,037.50	0.66%	



GLOBAL MARKET		1D	YTD
Nikkei	28,416.47	-0.71%	8.90%
Shanghai	3,264.10	-0.02%	5.66%
Kospi	2,484.83	-0.17%	11.11%
Hang Seng	19,757.27	0.71%	-0.12%
STI (Singapore)	3,293.91	-0.01%	1.31%
SET (Thailand)	1,543.95	0.14%	-7.57%
Brent oil (\$/barrel)	77.23	-4.36%	-10.10%
Gold (\$/ounce)	2,010.15	0.15%	10.07%

Asian stocks went in the opposite direction on April 26, following a decline on Wall Street due to concerns about the banking sector and the recession. Weak consumer data and mixed earnings reports fueled these concerns during the US session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.52%	-151	-45
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.04%	-4	-175
10 year-Gov. Bond	3.24%	5	-167
USD/VND	23,643	-0.03%	-0.49%
EUR/VND	26,646	0.59%	3.85%
CNY/VND	3,460	0.09%	-0.72%

So far, basically, the deposit interest rates and lending rates of the market have decreased significantly, according to the State Bank's assessment. Specifically, currently, the newly arising lending interest rate for the economy has decreased by 0.6% compared to the end of 2022 and will continue to tend to decrease in the coming time.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FHS	4/26/2023	4/27/2023	5/10/2023	Cash		900
GIC	4/27/2023	4/8/2023	5/15/2023	Cash		1,000
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100
HGM	5/4/2023	5/5/2023	6/30/2023	Cash		1,500
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200
DM7	5/5/2023	5/8/2023	5/15/2023	Cash		700
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
DPP	5/9/2023	5/10/2023	5/24/2023	Cash		1,200

SELECTED NEWS

OECD forecasts Vietnam's economy to grow by 6.5% in 2023;

Vietnam regains the No. 1 position in furniture exports to the US, widening the gap with China;

The Prime Minister requested to complete the plan to reduce 2% VAT soon;

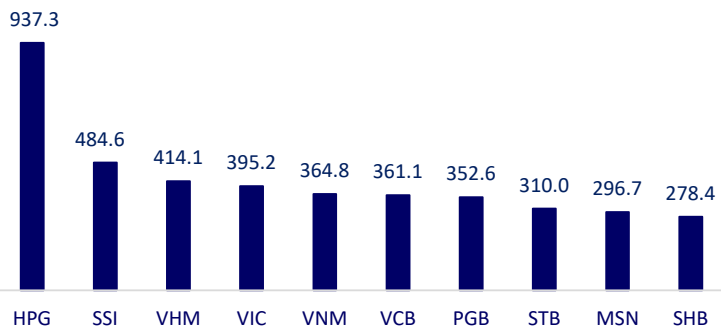
Central banks cut dollar trading with the Fed;

New BOJ governor pledged to keep interest rates low, but signaled the possibility of rate hikes in the future;

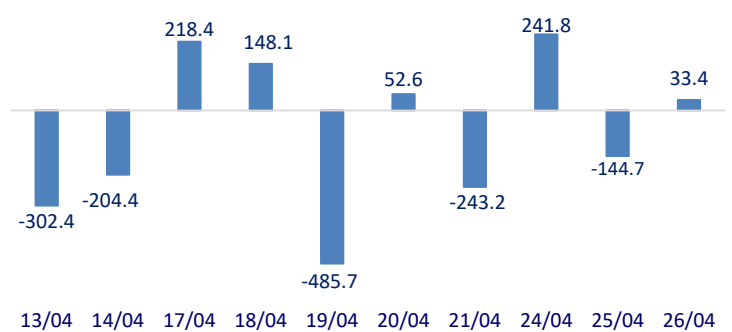
Korea achieved a low growth rate in the first quarter of 2023.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	89,400	1.25%	1.02%	1,058,035	1,141,624	TPB: TPBank's BoDs submits to shareholders a business plan for 2023 with a profit target of VND8,700 billion, an increase by 11% compared to the performance level in 2022. To achieve the above figure, total assets are expected to increase by 7% to 350,000 billion. Mobilized capital from market 1 is estimated to increase by 6% to VND306,960 billion. The target NPL ratio is below 2.2% and the capital adequacy ratio is 12.6%.
BID	44,100	1.26%	-0.68%	1,086,532	838,976	
CTG	28,400	-0.35%	-1.05%	6,317,752	6,490,625	
TCB	30,000	3.45%	3.45%	6,023,604	4,575,307	
VPB	19,350	0.26%	-1.78%	20,533,218	15,634,939	
MBB	18,350	0.55%	1.38%	10,661,956	10,001,332	
HDB	18,900	3.00%	-0.79%	3,040,305	2,561,574	
TPB	23,000	1.10%	2.91%	8,755,067	6,645,831	
STB	25,400	1.40%	-0.39%	28,316,954	24,364,372	
VIB	20,450	2.25%	0.00%	5,421,103	4,472,839	
ACB	24,150	0.00%	-1.02%	7,166,156	5,676,010	
NVL	13,950	1.45%	-4.12%	31,335,792	23,525,325	PDR: At the end of March 2023, the total bond of the Company was just over VND1,612 billion, at the beginning of the year more than VND 2,510 billion, which is a decrease by nearly 36%.
BCM	78,700	0.00%	-0.63%	75,689	98,567	
PDR	13,100	1.16%	-4.38%	9,867,921	7,623,148	PLX: Completed divestment at PGB through a public auction via HSX with the amount of 120 million shares.
GAS	93,400	1.52%	-2.30%	745,703	576,936	
POW	12,800	0.00%	-3.03%	26,574,255	8,785,713	
PLX	36,900	1.37%	1.37%	812,519	958,647	VRE: Vincom Retail's BoDs submitted a plan that all profits will be retained and used for production and business activities of the company.
VIC	51,900	-1.14%	-1.33%	3,310,568	3,718,489	
VHM	48,000	-4.38%	-4.76%	3,140,449	4,173,531	
VRE	27,500	-0.72%	-2.83%	6,942,764	6,095,148	MSN: In 2023, MSN sets a target of VND90,000-100,000 billion in revenue and VND4,000-5,000 billion in profit after tax. The AGM approved the 2022 cash dividend with the payout ratio of 8%.
VNM	71,000	1.57%	-1.39%	1,813,048	1,777,088	
MSN	71,400	0.14%	-9.28%	2,283,072	1,697,595	
SAB	171,000	0.00%	0.35%	252,873	322,581	VJC: In 2023, Vietjet continues to aim for high revenue growth of over 25% thanks to international tourists, when China opens the Chinese market from March 15, 2023 and Vietjet operates routes fly to Australia from April 2023. In addition, the 30% decrease in jet fuel costs compared to 2022 will strengthen Vietjet's ability to generate profits in 2023. Vietjet expects profit after tax to reach VND 1,000 billion this year.
BVH	45,850	0.55%	-0.65%	702,482	596,607	
VJC	95,200	-0.73%	-4.90%	332,900	293,899	
FPT	78,300	-0.13%	-1.26%	1,595,838	1,115,944	
MWG	38,400	1.86%	-5.19%	3,825,632	3,348,905	
GVR	15,350	1.66%	1.99%	2,763,513	2,769,315	
SSI	21,350	1.18%	0.23%	39,511,741	30,946,922	
HPG	22,000	4.51%	5.77%	45,128,443	42,463,724	

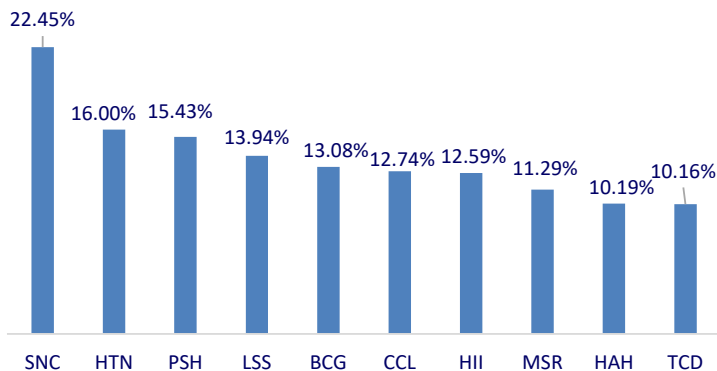
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

