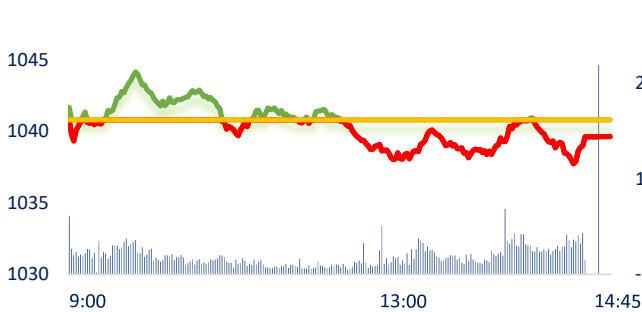
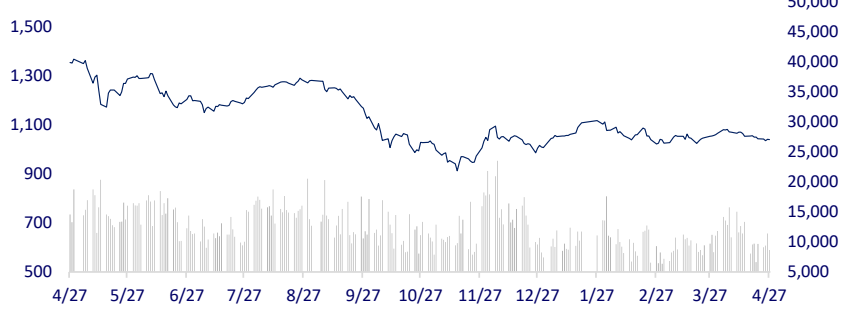
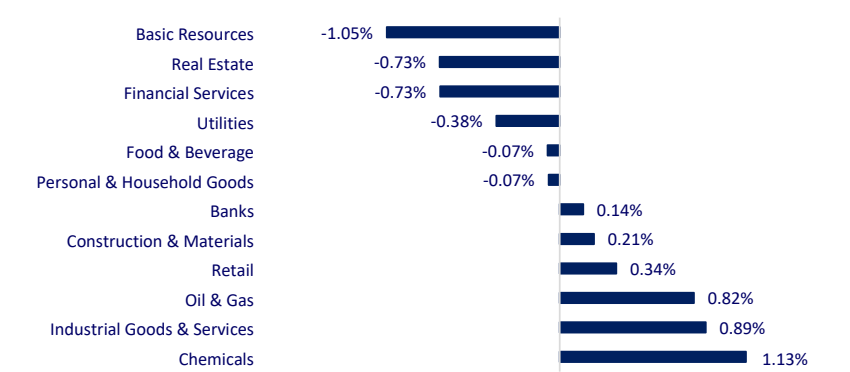


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,039.63	-0.11%	3.23%
VN30	1,041.54	-0.35%	3.62%
HNX	205.86	0.01%	0.27%
UPCOM	77.42	-0.76%	8.05%
Net Foreign buy (B)	-308.88		
Total trading value (B)	10,373.36	-20.21%	20.40%

Today, VNIndex could not maintain the green and turned to decrease since the end of the morning session. Market liquidity improved and increased by 21% DoD, and approached the average of the last 20 sessions. Foreign investors net sold nearly VND300 billion, focusing on the trio of Vin stocks with a total net selling value of VND151 billion. On the other side, HPG continued to be net bought VND71.37 billion.

**INTRADAY VNINDEX 4/27/2023**

**VNINDEX (1Y)**

**ETF & DERIVATIVES**

		1D	YTD
E1FVN30	17,780	-0.78%	2.60%
FUEMAV30	12,300	-0.40%	3.19%
FUESSV30	12,760	0.00%	2.24%
FUESSV50	15,510	-3.36%	10.39%
FUESSVFL	15,800	0.89%	10.10%
FUEVFVND	22,220	0.00%	-0.80%
FUEVN100	13,200	0.38%	1.93%
VN30F2312	1,030.90	-0.11%	
VN30F2309	1,028.70	-0.33%	
VN30F2306	1,032.00	-0.19%	
VN30F2305	1,035.00	-0.24%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET**

		1D	YTD
Nikkei	28,457.68	0.15%	9.06%
Shanghai	3,285.88	0.67%	6.36%
Kospi	2,495.81	0.44%	11.60%
Hang Seng	19,840.28	0.42%	0.30%
STI (Singapore)	3,282.03	-0.36%	0.94%
SET (Thailand)	1,531.23	-0.82%	-8.33%
Brent oil (\$/barrel)	77.94	0.01%	-9.28%
Gold (\$/ounce)	2,009.95	0.56%	10.06%

After strong fluctuations at the beginning of the session on April 27, Asian stock markets closed this session with a slight increase although many large companies recorded less satisfactory profit results. Global investor sentiment is dominated by concerns about the health of the banking sector. Along with the negative data on consumer confidence and other data has raised concerns about the possibility of an economic recession.

**VIETNAM ECONOMY**

		1D (bps)	YTD (bps)
Vnibor	4.10%	-42	-87
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	2.99%	-6	-180
10 year-Gov. Bond	3.14%	-9	-176
USD/VND	23,665	0.08%	-0.40%
EUR/VND	26,330	-1.25%	2.62%
CNY/VND	3,458	-0.03%	-0.77%

In general, the deposit interest rate in the system is still going down. Surveyed on April 27, no banks list interest rates for 12-month term from 9%/year. In longer terms, only a few banks list 9.1-9.2%/year. The State Bank also said that it will continue to take measures to further lower deposit interest rates, creating favorable conditions for lowering lending rates in the coming time.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
THS	4/27/2023	4/8/2023	5/15/2023	Cash		800
GIC	4/27/2023	4/8/2023	5/15/2023	Cash		1,000
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100
HGM	5/4/2023	5/5/2023	6/30/2023	Cash		1,500
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200
DM7	5/5/2023	5/8/2023	5/15/2023	Cash		700
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
DPP	5/9/2023	5/10/2023	5/24/2023	Cash		1,200

## SELECTED NEWS

Rice exports bring in nearly 1 billion USD;

Remove the problem of disbursing the allocated public investment capital;

Hanoi studies to build an airport in the southern part of the city;

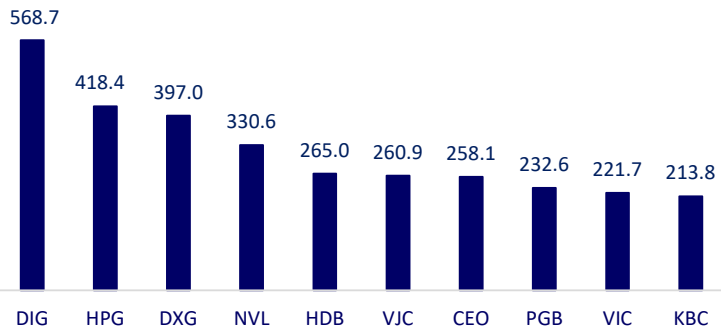
EU activates plan to reform pharmaceutical industry regulation;

The Fed sets a date for the publication of the report on the banking supervision of SVB;

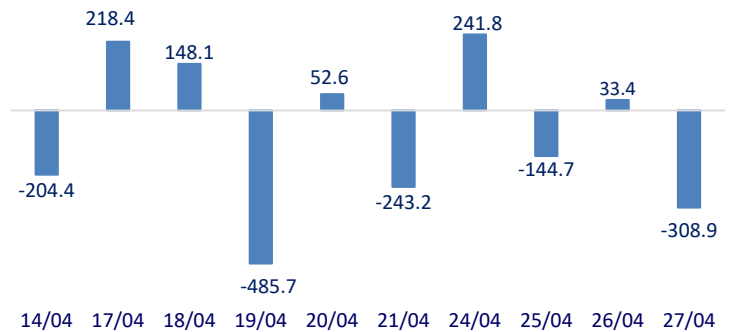
The US and EU welcomed the phone call of the leaders of China and Ukraine..

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	90,000	0.67%	1.93%	983,785	1,209,080	Up to now, 16 banks have announced Q1 business results. Vietcombank is the bank with the highest pre-tax profit in the first quarter of 2023, reaching about VND11,200 billion, up 14% compared to the same period last year. Techcombank is currently the second highest profit before tax, reaching VND5,623 billion, down 17% over the same period.
BID	43,900	-0.45%	-1.57%	413,865	579,348	
CTG	28,350	-0.18%	-1.39%	4,556,454	4,504,040	
TCB	29,900	-0.33%	3.64%	3,298,047	6,423,714	
VPB	19,400	0.26%	0.26%	11,736,861	11,628,432	
MBB	18,400	0.27%	1.38%	7,459,909	10,352,657	
HDB	19,000	0.53%	-1.04%	2,078,187	2,058,575	
TPB	23,050	0.22%	2.90%	3,738,694	4,791,685	
STB	25,150	-0.98%	-2.14%	12,327,642	17,066,355	
VIB	20,250	-0.98%	-0.74%	3,594,369	4,868,666	
ACB	24,150	0.00%	-0.41%	4,435,812	5,018,923	
NVL	14,100	1.08%	-2.08%	56,557,323	52,645,785	NVL: As of December 31, 2022, the two largest creditors of NVL, Credit Suisse AG and MBB, have lent nearly VND 21,000 billion.
BCM	78,500	-0.25%	-1.13%	74,065	94,551	
PDR	13,750	4.96%	2.61%	24,850,314	16,665,781	
GAS	92,200	-1.28%	-3.96%	520,046	583,124	Ending Wednesday's session, the Brent oil contract dropped \$3.08 (or 3.8%) to \$77.69 per barrel. WTI oil contract lost \$2.77 (equivalent to 3.6%) to \$74.30/barrel.
POW	12,850	0.39%	-2.28%	31,167,936	8,812,996	
PLX	37,450	1.49%	2.74%	1,522,554	1,883,211	
VIC	50,500	-2.70%	-3.99%	5,275,037	5,501,851	VHM: In 2023, VHM is expected to launch and sell the remaining apartment funds of Vinhomes Ocean Park 2 and 3, along with Vinhomes Ocean Park, Smart City and Grand Park.
VHM	47,500	-1.04%	-6.31%	4,310,384	3,714,888	
VRE	27,000	-1.82%	-4.59%	3,944,520	3,446,374	
VNM	69,500	-2.11%	-3.34%	2,253,933	2,300,707	SAB: Q1/2023 net revenue reached nearly VND6,214 billion, down 15% QoQ. Cost of capital decreased by 16%. Gross profit margin improved slightly to approximately 31%.
MSN	72,300	1.26%	-7.31%	1,493,061	1,034,921	
SAB	174,000	1.75%	2.05%	244,469	279,780	
BVH	44,850	-2.18%	-4.57%	925,043	1,105,724	PNJ: Q1.2023 profit before tax reached VND943 billion, up 3%, profit after tax reached VND749 billion, up 3.8% over the same period, this is also considered a new record ever.
VJC	95,100	-0.11%	-4.42%	201,097	198,815	
FPT	78,300	0.00%	-1.39%	823,249	593,272	
MWG	38,650	0.65%	-4.33%	1,963,899	3,146,531	
GVR	15,450	0.65%	1.98%	5,219,608	5,938,094	
SSI	21,150	-0.94%	0.24%	20,121,643	23,310,933	
HPG	21,700	-1.36%	4.33%	31,549,645	42,635,092	

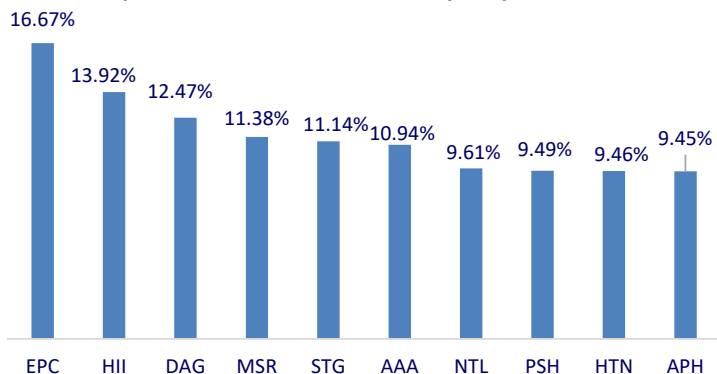
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

