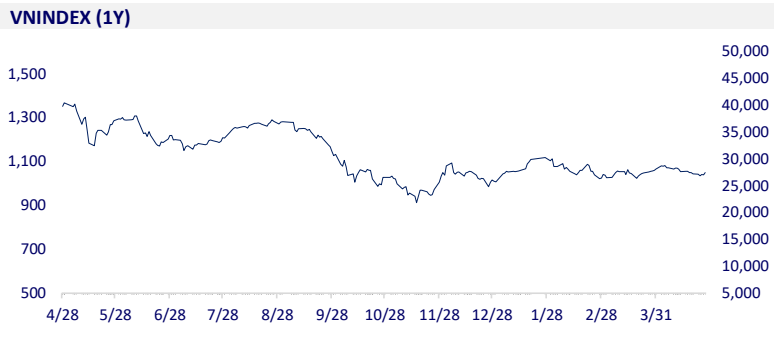
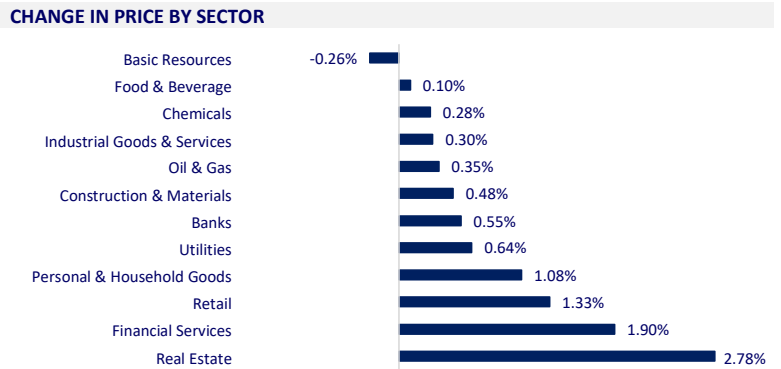


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,049.12	0.91%	4.17%
VN30	1,051.43	0.95%	4.60%
HNX	207.48	0.79%	1.06%
UPCOM	77.77	0.45%	8.54%
Net Foreign buy (B)	189.11		
Total trading value (B)	11,812.15	13.87%	37.10%

Today, VNIndex rebounded at the end of the session when ETFs completed the portfolio structure. Real estates and financial services were two leading industries when they increased by 2.78% and 1.9%, respectively. The real estate industry rose from the beginning of the morning, with representatives of DIG, DXG, NVL, PDR.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,200	2.36%	5.02%
FUEMAV30	12,430	1.06%	4.28%
FUESSV30	13,350	4.62%	6.97%
FUESSV50	16,500	6.38%	17.44%
FUESSVFL	15,970	1.08%	11.29%
FUEVFNVD	22,700	2.16%	1.34%
FUEVN100	13,350	1.14%	3.09%
VN30F2312	1,032.20	0.13%	
VN30F2309	1,038.60	0.96%	
VN30F2306	1,032.10	0.01%	
VN30F2305	1,042.50	0.72%	



GLOBAL MARKET		1D	YTD
Nikkei	28,856.44	1.40%	10.58%
Shanghai	3,323.27	1.14%	7.57%
Kospi	2,501.53	0.23%	11.86%
Hang Seng	19,894.57	0.27%	0.57%
STI (Singapore)	3,270.51	-0.35%	0.59%
SET (Thailand)	1,529.12	-0.14%	-8.46%
Brent oil (\$/barrel)	78.66	0.64%	-8.44%
Gold (\$/ounce)	1,993.15	-0.06%	9.14%

Asian stocks rallied in the afternoon session of April 28 thanks to the push from investors' optimism and positive profit results of many large companies. In which, the Nikkei 225 index in Tokyo led the gain in the region after the decision to maintain the loose monetary policy of the Bank of Japan (BoJ).

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.61%	51	-36
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	2.99%	0	-180
10 year-Gov. Bond	3.16%	2	-174
USD/VND	23,690	0.28%	-0.29%
EUR/VND	26,233	-1.42%	2.24%
CNY/VND	3,464	0.17%	-0.60%

Deputy Governor of the State Bank Dao Minh Tu said that the disbursement process for the 2% interest rate support package was not as expected, due to many reasons such as inadequate regulations, changed practical conditions, etc. The State Bank has reported that this source should be transferred to other areas where capital is lacking in order to take advantage of redundant resources.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BGW	4/28/2023	5/4/2023	6/6/2023	Cash		500
SKH	5/4/2023	5/5/2023	5/17/2023	Cash		1,935
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100
HGM	5/4/2023	5/5/2023	6/30/2023	Cash		1,500
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200
DM7	5/5/2023	5/8/2023	5/15/2023	Cash		700
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
DPP	5/9/2023	5/10/2023	5/24/2023	Cash		1,200

SELECTED NEWS

The Government maintains the view that real estate trading must go through the exchange;

The Ministry of Industry and Trade supports a 50% reduction in registration fees for domestic vehicles;

The position of the industrial center of Ho Chi Minh City is gradually decreasing;

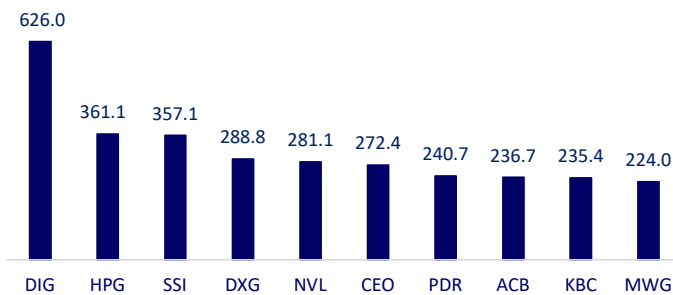
US GDP grew 1.1% in Q1, weaker than forecast;

China and the Fed cause investors having a difficult choice between oil and gold;

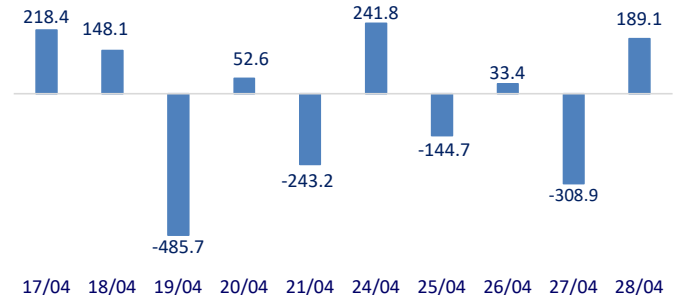
Coal demand falls in Europe during winter despite energy crisis.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	90,500	0.56%	3.43%	1,015,371	1,299,569	BID: In 2022, BIDV profit after tax is VND18,064 billion. The bank plans to use VND11,634 billion of retained earnings in 2022 to pay stock dividends, equivalent to 23% of charter capital as of December 31, 2022. In 2023, BIDV submitted to shareholders a business plan with the expected profit before tax to increase by 10-15%. The bad debt ratio is controlled at no more than 1.4%.
BID	43,500	-0.91%	-1.58%	725,273	899,894	
CTG	28,850	1.76%	0.87%	7,256,167	8,406,215	
TCB	29,500	-1.34%	2.79%	4,090,118	7,118,157	
VPB	19,900	2.58%	2.31%	15,464,003	16,945,914	
MBB	18,450	0.27%	2.22%	9,491,505	13,876,087	
HDB	18,800	-1.05%	0.00%	2,432,969	2,719,651	
TPB	23,800	3.25%	5.54%	17,701,289	16,137,354	
STB	25,300	0.60%	-1.17%	15,331,377	17,680,281	
VIB	20,500	1.23%	1.74%	8,440,282	7,632,517	
ACB	24,200	0.21%	-0.21%	21,832,718	13,330,757	
NVL	14,300	1.42%	5.15%	57,339,362	54,296,453	NVL: The major shareholder of NVL, Diamond Properties JSC, has registered to sell 18.4 million shares from May 8 to June 8, 2023 for balancing the portfolio and supporting debt restructuring.
BCM	78,700	0.25%	-0.51%	122,128	96,201	
PDR	14,150	2.91%	8.85%	30,978,249	32,882,182	POW: PV Power is negotiating with Jadestone to buy gas from Nam Du-U Minh field, researching additional imported LNG gas sources and buying more gas from Malaysia
GAS	92,800	0.65%	-2.73%	377,901	389,122	
POW	13,100	1.95%	2.34%	27,569,171	16,167,537	
PLX	37,450	0.00%	1.90%	658,100	1,285,603	VIC: Mr. Vuong will donate \$1 billion to VinFast from his personal assets.
VIC	52,100	3.17%	-1.14%	3,917,352	3,563,210	
VHM	49,500	4.21%	-1.59%	2,400,157	1,625,291	MSN: Masan is going to commercialize electric vehicle battery with charging time of only 5 minutes for 90% capacity.
VRE	27,700	2.59%	-0.72%	5,552,070	4,922,009	
VNM	70,000	0.72%	-1.27%	2,355,840	2,442,372	
MSN	73,100	1.11%	-4.32%	1,061,274	1,235,099	PNJ: General Director of Phu Nhuan Jewelry Company (PNJ) said that planned profit will increase by 7% and planned revenue will increase by 5% to VND35,600 billion. This is the highest plan in 35 years of operation of PNJ, extending the chain of 5 consecutive years of profit over trillion
SAB	172,000	-1.15%	0.88%	183,056	208,530	
BVH	44,900	0.11%	-4.16%	503,654	536,710	
VJC	97,000	2.00%	-0.51%	241,876	302,847	
FPT	77,500	-1.02%	-2.27%	1,807,476	1,394,010	
MWG	39,200	1.42%	-0.25%	4,013,665	5,512,833	
GVR	15,550	0.65%	2.98%	3,464,063	4,823,696	
SSI	21,550	1.89%	-0.46%	32,429,196	32,021,977	
HPG	21,650	-0.23%	4.59%	28,282,456	36,021,534	

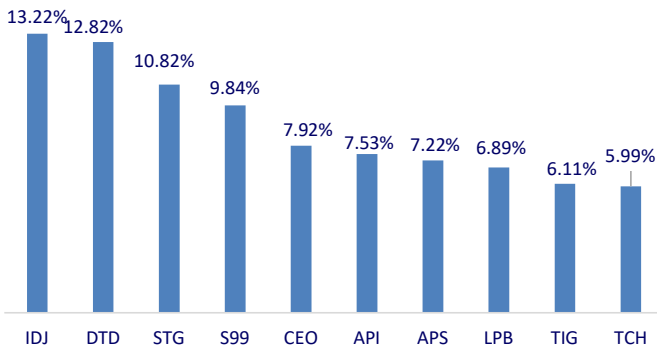
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

