

GLOBAL MARKET		1D	YTD
DJIA	33,274.15	1.26%	0.38%
S&P500	4,109.31	1.44%	7.03%
NASDAQ	12,221.91	1.74%	16.77%
VIX	18.70	-1.68%	
FTSE 100	7,631.74	0.15%	2.42%
DAX	15,628.84	0.69%	12.25%
CAC40	7,322.39	0.81%	13.11%
Brent oil (\$/barrel)	84.00	6.72%	-2.22%
Gold (\$/ounce)	1,981.40	-0.93%	8.50%

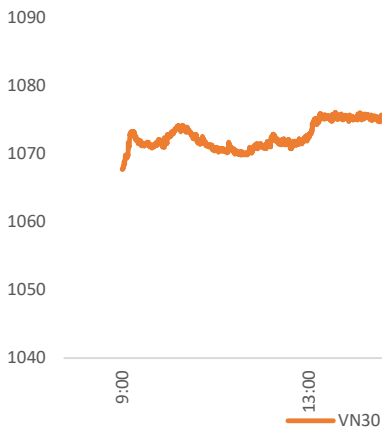
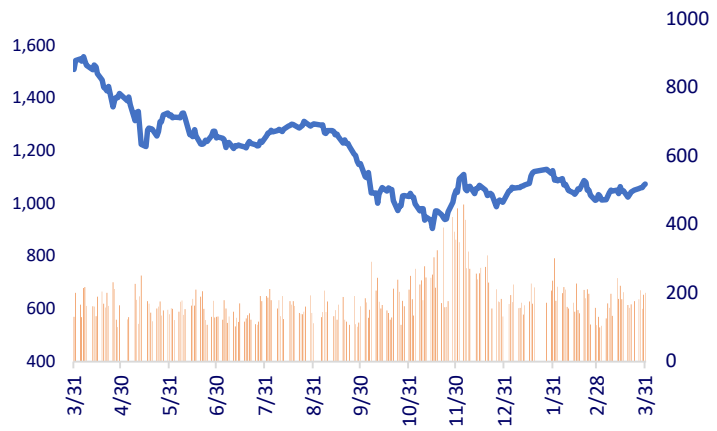
Wall Street rallied on Friday and the Nasdaq notched its biggest quarterly percentage gain since June 2020, as signs of cooling inflation bolstered hopes the Federal Reserve might soon end its aggressive interest rate hikes. Oil prices surged on Monday after Saudi Arabia and other OPEC+ oil producers announced a surprise round of output cuts.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.50%	50	-347
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.40%	-7	-139
10 year-Gov. Bond	3.50%	-7	-140
USD/VND	23,640	-0.06%	-0.51%
EUR/VND	26,106	-0.99%	1.74%
CNY/VND	3,487	-0.03%	0.06%

After 2 weeks since the reduction of the operating interest rate from March 15, the SBV continued to issue a notice of a series of reductions in the operating interest rate, an adjustment of 0.3-0.5%/year, applied from April 3. Accordingly, many commercial banks will also have to reduce deposit interest rates from today.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,064.64	0.49%	5.71%
VN30	1,073.68	0.60%	6.81%
HNX	207.50	0.75%	1.07%
UPCOM	76.76	0.35%	7.13%
Net Foreign buy (B)	167.83		
Total trading value (B)	13,314.70	7.38%	54.54%

Session 31/03, proprietary traders net buy nearly VND267.3 billion, mainly net buy VPB (VND98.9 billion). On the other side, MSN was sold the most with the value of VND12.1 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- In the first quarter of 2023, the premium revenue of life insurance businesses only increased by 3%;
- Bac Ninh's smartphone output is estimated to decrease by nearly 25% in Q1/2023;
- Thanh Hoa: Commencement of the GAS & LNG Zone Project with nearly VND4,000 billion;
- Opec+ announces surprise cuts in oil production;
- Bitcoin is up over 70% in Q1/2023;
- UK house prices fell sharply in March.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CEG	4/3/2023	4/4/2023	4/26/2023	Cash		700
NSL	4/4/2023	4/5/2023	4/20/2023	Cash		450
VIB	4/6/2023	4/7/2023	5/5/2023	Cash		500
CPH	4/7/2023	4/10/2023	4/21/2023	Cash		1,960
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600
VIM	6/5/2023	6/6/2023	4/28/2023	Cash		2,400