

GLOBAL MARKET		1D	YTD
DJIA	33,601.15	0.98%	1.37%
S&P500	4,124.51	0.37%	7.42%
NASDAQ	12,189.45	-0.27%	16.46%
VIX	18.55	-0.80%	
FTSE 100	7,673.00	0.54%	2.97%
DAX	15,580.92	-0.31%	11.90%
CAC40	7,345.96	0.32%	13.47%
Brent oil (\$/barrel)	85.16	1.38%	-0.87%
Gold (\$/ounce)	1,997.85	0.83%	9.40%

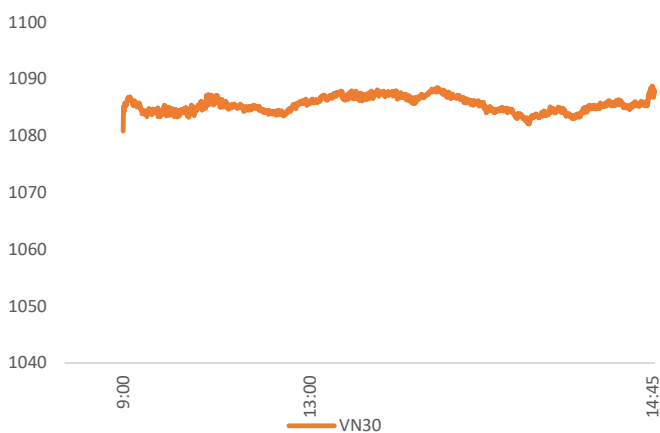
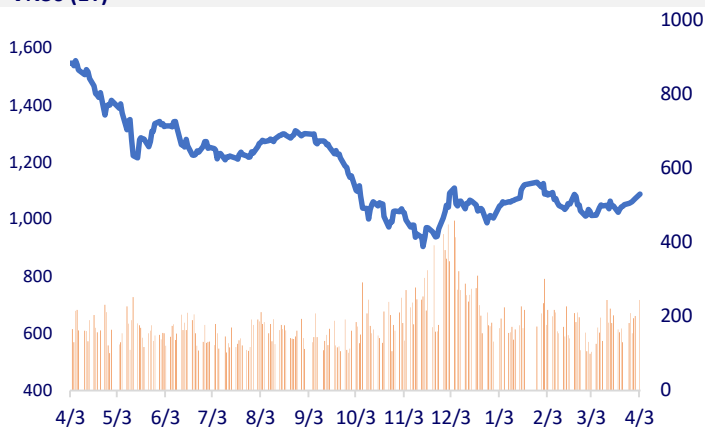
The S&P 500 ended higher on Monday, lifted by energy stocks following surprise cuts to the OPEC+ group's oil output targets, while Tesla tumbled after its electric vehicle deliveries for the first quarter disappointed investors. The OPEC cuts should raise demand for U.S. medium and sour crudes as Middle Eastern sour crudes become more expensive. U.S. seaborne crude exports last month hit 4.74 million bpd, the highest monthly total since at least January 2020, Vortexa data showed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.92%	42	-305
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.44%	4	-135
10 year-Gov. Bond	3.35%	-15	-155
USD/VND	23,648	0.03%	-0.47%
EUR/VND	26,309	0.78%	2.53%
CNY/VND	3,482	-0.14%	-0.09%

The international dollar wobbled on Tuesday after a slump in U.S. manufacturing activity last month pointed to further signs of a slowing economy and trumped renewed inflation concerns following OPEC+'s surprise output cut.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,079.28	1.38%	7.17%
VN30	1,088.72	1.40%	8.31%
HNX	210.48	1.44%	2.52%
UPCOM	77.28	0.68%	7.86%
Net Foreign buy (B)	-305.75		
Total trading value (B)	16,371.10	22.96%	90.01%

Session 03/04, proprietary traders net buy nearly VND15 billion, mainly net buy C4G (VND23.82 billion). On the other side, SSI was sold the most with the value of VND53.5 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Q1/2023: Employment recovered positively;
- Stop the new toll collection option with taxis at Tan Son Nhat airport;
- The reason for the 6 bidding packages for the resettlement area of Long Thanh Airport must appoint a contractor;
- Yellen says OPEC+ move bad for global growth outlook;
- Japan breaks ranks with US allies, purchases Russian oil at price higher than cap;
- Chinese cash trickling back to Asia's property markets.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NSL	4/4/2023	4/5/2023	4/20/2023	Cash		450
VIB	4/6/2023	4/7/2023	5/5/2023	Cash		500
CPH	4/7/2023	4/10/2023	4/21/2023	Cash		1,960
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600
VIM	6/5/2023	6/6/2023	4/28/2023	Cash		2,400