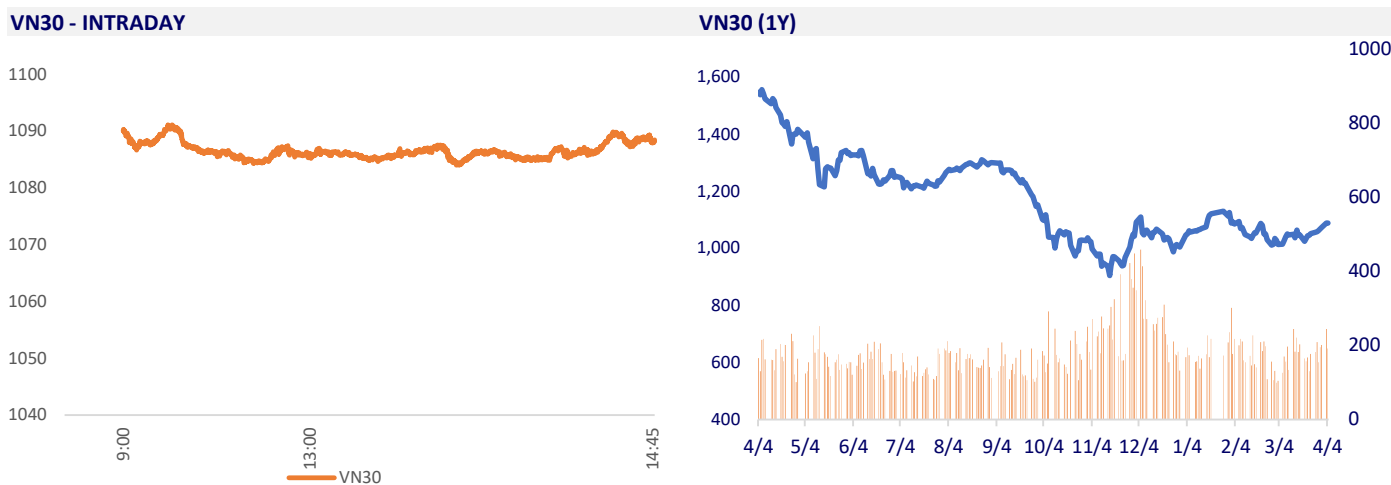


GLOBAL MARKET		1D	YTD	
DJIA	33,402.38	-0.59%	0.77%	Gold extended gains on Tuesday and crossed the key USD2,000 level as the dollar and yields fell. The U.S. Labor Department report showed U.S. job openings in February dropped to the lowest level in nearly two years. In addition, a separate report showed new orders for U.S.-manufactured goods fell for a second straight month in February amid ebbing demand for civilian aircraft.
S&P500	4,100.60	-0.58%	6.80%	
NASDAQ	12,126.33	-0.52%	15.86%	
VIX	19.00	2.43%		
FTSE 100	7,634.52	-0.50%	2.45%	
DAX	15,603.47	0.14%	12.06%	
CAC40	7,344.96	-0.01%	13.46%	
Brent oil (\$/barrel)	85.47	0.36%	-0.51%	
Gold (\$/ounce)	2,037.85	2.00%	11.59%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	2.48%	56	-249	The international dollar fell to a two-month low yesterday after the release of weak economic data. Currently, the overnight VND-USD interest rate differential remains negative, however pressure on the exchange rate is currently not much thanks to the weakening of the international dollar and stable foreign currency supply.
Deposit interest 12M	7.40%	0	0	
5 year-Gov. Bond	3.33%	-10	-146	
10 year-Gov. Bond	3.35%	1	-155	
USD/VND	23,635	-0.05%	-0.53%	
EUR/VND	26,452	0.54%	3.09%	
CNY/VND	3,481	-0.03%	-0.11%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,078.45	-0.08%	7.09%	Session 04/04, proprietary traders net sold VND33.1 billion. In which, FPT was sold the most with the value of VND14.3 billion. On the other side, VPB was the bought the most with more than VND60 billion.
VN30	1,088.34	-0.03%	8.27%	
HNX	210.73	0.12%	2.64%	
UPCOM	77.59	0.40%	8.29%	
Net Foreign buy (B)	-272.64			
Total trading value (B)	15,484.04	-5.42%	79.71%	


SELECTED NEWS

The Ministry of Finance has proposed to the Government to postpone the special consumption tax of VND11,000 billion for cars;

The Asian Development Bank forecasts that Vietnam's economy will grow by 6.5% in 2023;

Urea prices fell sharply to the lowest level in 27 months;

Donald Trump pleaded not guilty to 34 counts of falsifying business records;

Finland officially joins Nato as Russia threatens 'retaliatory measures';

JPMorgan's Dimon says US banking turmoil not over, sees long repercussions.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIB	4/6/2023	4/7/2023	5/5/2023	Cash		500
CPH	4/7/2023	4/10/2023	4/21/2023	Cash		1,960
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600
VIM	6/5/2023	6/6/2023	4/28/2023	Cash		2,400