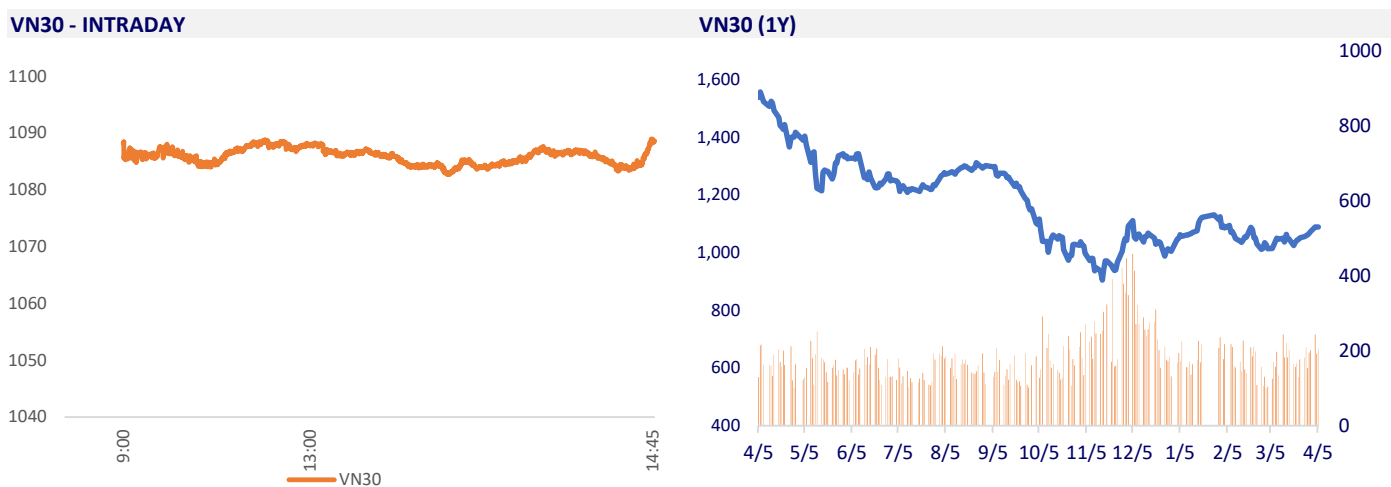


GLOBAL MARKET		1D	YTD	
DJIA	33,482.72	0.24%	1.01%	Keeping the Dow Jones afloat was a 3.2% gain in Johnson & Johnson (JNJ.N). The S&P 500 and the Nasdaq slipped on Wednesday as weaker-than-expected private payrolls data for March deepened worries that the rapid interest rate hikes by the Federal Reserve may tip the U.S. economy into a recession. Major technology and growth stocks such as Meta Platforms Inc (META.O), Tesla Inc (TSLA.O) and Amazon.com Inc (AMZN.O) slipped between 0.3% and 1.4% in early trade.
S&P500	4,090.38	-0.25%	6.53%	
NASDAQ	11,996.86	-1.07%	14.62%	
VIX	19.08	0.42%		
FTSE 100	7,662.94	0.37%	2.83%	
DAX	15,520.17	-0.53%	11.47%	
CAC40	7,316.30	-0.39%	13.01%	
Brent oil (\$/barrel)	84.38	-1.28%	-1.78%	
Gold (\$/ounce)	2,030.15	-0.38%	11.17%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	3.25%	77	-172	In the international market, the USD depreciated significantly when the market received more new data, redefining the direction of the Fed's interest rate adjustment. In the domestic market, the USD exchange rate recorded many downward adjustments at commercial banks. Specifically, Vietcombank and Sacombank reduced by VND10 and VND18, respectively, in both buying and selling directions.
Deposit interest 12M	7.40%	0	0	
5 year-Gov. Bond	3.16%	-17	-163	
10 year-Gov. Bond	3.35%	-1	-155	
USD/VND	23,625	-0.04%	-0.57%	
EUR/VND	26,265	-0.71%	2.36%	
CNY/VND	3,479	-0.06%	-0.17%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,080.86	0.22%	7.33%	Session 05/04, proprietary traders net sold VND17 billion. In which, CEO was sold the most with the value of VND24.3 billion. On the other side, VPB was the bought the most with more than VND38 billion.
VN30	1,089.83	0.14%	8.42%	
HNX	212.58	0.88%	3.54%	
UPCOM	77.74	0.19%	8.50%	
Net Foreign buy (B)	196.31			
Total trading value (B)	15,280.72	-1.31%	77.35%	



SELECTED NEWS

- The Ministry of Transport submitted to the Government a proposal to 'rescue' the Ben Luc - Long Thanh Expressway;
- The Ministry of Finance proposes to extend the deadline for paying tax and land rent in 2023;
- Vietnam's steel industry may be under pressure from the wave of Chinese exports;
- US economy shows signs of cooling;
- Goldman Sachs, JPMorgan stake competing claims to No. 1 deal advisory spot;
- German antitrust regulator opens door for curbs on Apple.

EVENT CALENDAR							
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value	
VIB	4/6/2023	4/7/2023	5/5/2023	Cash		500	
CPH	4/7/2023	4/10/2023	4/21/2023	Cash		1,960	
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600	
BKH	4/11/2023	4/12/2023	5/11/2023	Cash		1,000	
OPC	4/19/2023	4/20/2023	4/26/2023	Cash		1,000	
VIM	6/5/2023	6/6/2023	4/28/2023	Cash		2,400	