

GLOBAL MARKET		1D	YTD
DJIA	33,485.29	0.01%	1.02%
S&P500	4,105.02	0.36%	6.92%
NASDAQ	12,087.96	0.76%	15.49%
VIX	18.40	-3.56%	
FTSE 100	7,741.56	1.03%	3.89%
DAX	15,597.89	0.50%	12.02%
CAC40	7,324.75	0.12%	13.15%
Brent oil (\$/barrel)	84.94	0.66%	-1.13%
Gold (\$/ounce)	2,023.90	-0.31%	10.83%

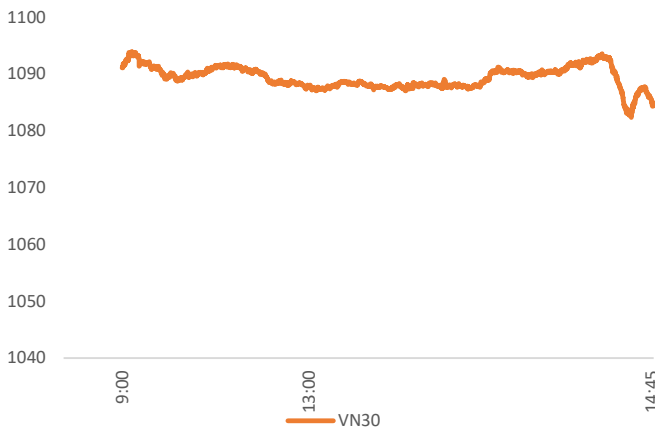
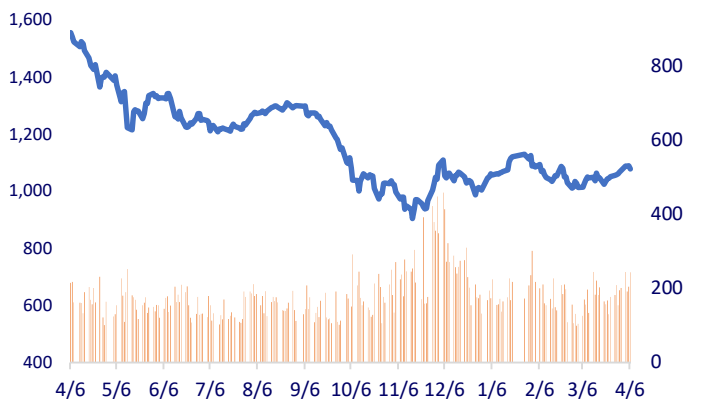
Major U.S. stock indexes ended higher on Thursday, helped by a rally in Alphabet shares. Shares of Alphabet rose after the Wall Street Journal reported the company plans to add artificial intelligence features to Google's search engine.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.47%	122	-50
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.20%	4	-159
10 year-Gov. Bond	3.30%	-4	-160
USD/VND	23,620	-0.02%	-0.59%
EUR/VND	26,329	0.24%	2.61%
CNY/VND	3,481	0.06%	-0.11%

The international USD has recovered again as many traders cautiously took profits before the Friday's jobs report. In the domestic market, banks continued to reduce the USD buying and selling prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,070.91	-0.92%	6.34%
VN30	1,078.86	-1.01%	7.33%
HNX	211.43	-0.54%	2.98%
UPCOM	78.34	0.77%	9.34%
Net Foreign buy (B)	-242.54		
Total trading value (B)	18,658.52	22.10%	116.56%

Session 06/04, proprietary traders net bought VND23 billion. In which, TCB was bought the most with the value of more than VND14 billion. On the other side, HPG was the sold the most with nearly VND8 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- More 4,500 - 5,000 air tickets per day thanks to increased take-off and landing slots at Tan Son Nhat airport;
- Overview of Vietnam's macroeconomic in the first quarter and forecast for the whole year 2023;
- Quang Ngai accelerates the construction of 23 resettlement areas of the North-South expressway project;
- Morgan Stanley: U.S commercial real-estate prices could tumble 40%;
- IMF warns global economic growth weakest since 1990 because of rising interest rates;
- Alibaba launches budget shopping channel on Taobao, intensifying domestic price war with JD.com and Pinduoduo.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CPH	4/7/2023	4/10/2023	4/21/2023	Cash		1,960
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600
BKH	4/11/2023	4/12/2023	5/11/2023	Cash		1,000
OPC	4/19/2023	4/20/2023	4/26/2023	Cash		1,000
VIM	6/5/2023	6/6/2023	4/28/2023	Cash		2,400