

GLOBAL MARKET		1D	YTD
DJIA	33,485.29	0.00%	1.02%
S&P500	4,105.02	0.00%	6.92%
NASDAQ	12,087.96	0.00%	15.49%
VIX	18.40	0.00%	
FTSE 100	7,741.56	0.00%	3.89%
DAX	15,597.89	0.00%	12.02%
CAC40	7,324.75	0.00%	13.15%
Brent oil (\$/barrel)	85.08	0.41%	-0.97%
Gold (\$/ounce)	2,014.40	-1.02%	10.31%

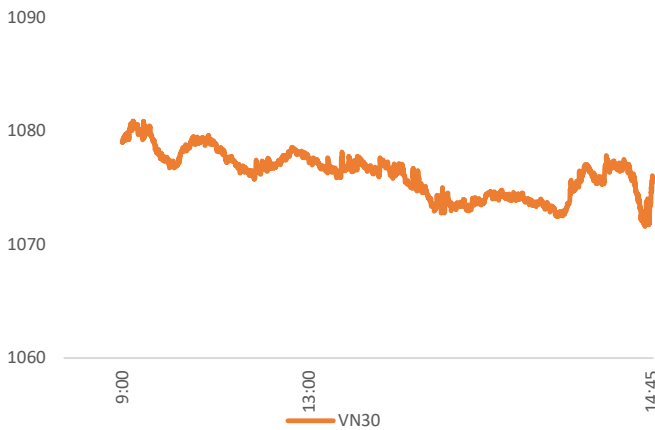
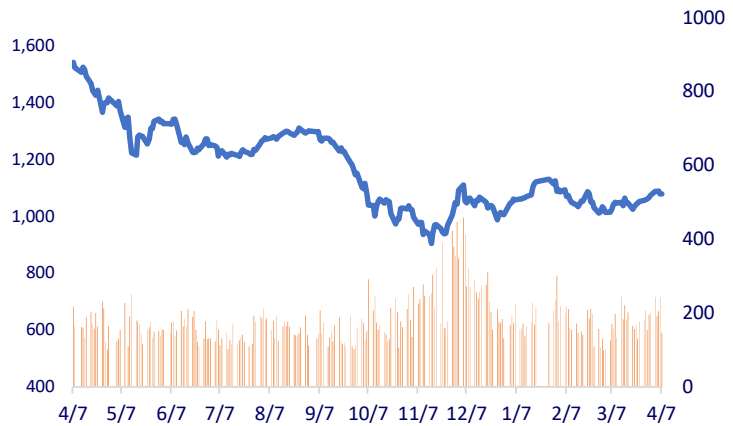
March inflation data due on Wednesday (April 12) will be followed if price pressures have eased enough to end the further rate hikes policy of Fed. Economists expect the core CPI, which excludes food and fuel costs, to rise 0.4% month-on-month and 5.6% year-on-year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.06%	59	9
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.17%	-3	-162
10 year-Gov. Bond	3.34%	4	-156
USD/VND	23,620	-0.17%	-0.59%
EUR/VND	26,303	1.10%	2.51%
CNY/VND	3,483	0.09%	-0.06%

The average interbank interest rate in VND continued to increase strongly in all terms from a month or less compared to the previous session. In which, the overnight rate on the interbank market has increased by 4 times compared to the end of last week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,069.71	-0.11%	6.22%
VN30	1,078.88	0.00%	7.33%
HNX	211.60	0.08%	3.06%
UPCOM	78.16	-0.23%	9.09%
Net Foreign buy (B)	-160.34		
Total trading value (B)	13,040.47	-30.11%	51.35%

Session 07/04, proprietary traders net bought about VND10 billion. In which, STB was bought the most with the value of more than VND8 billion. On the other side, APH was the sold the most with about VND15 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Proposing to upgrade 3 national highways in the Mekong Delta;
- Binh Dinh is about to have a high-tech shrimp farming area with value of nearly VND1,500 billion;
- Removing difficulties to implement Binh Duong development strategy;
- The borrowing of US consumers is weakening;
- The global food price index fell for a year in a row despite inflation;
- The Fed anti-inflation task is more difficult after the OPEC+ decision.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HTC	4/10/2023	4/11/2023	4/27/2023	Cash		600
BKH	4/11/2023	4/12/2023	5/11/2023	Cash		1,000
HCB	4/11/2023	4/12/2023	4/21/2023	Cash		2,000
SBL	4/11/2023	4/12/2023	4/24/2023	Cash		500
IDC	4/11/2023	4/12/2023	4/27/2023	Cash		2,000
GDT	4/13/2023	4/14/2023	4/27/2023	Cash		1,000
DGC	4/13/2023	4/14/2023	4/27/2023	Cash		1,000
CMV	4/17/2023	4/18/2023	5/5/2023	Cash		500
DSN	4/18/2023	4/19/2023	5/19/2023	Cash		2,500