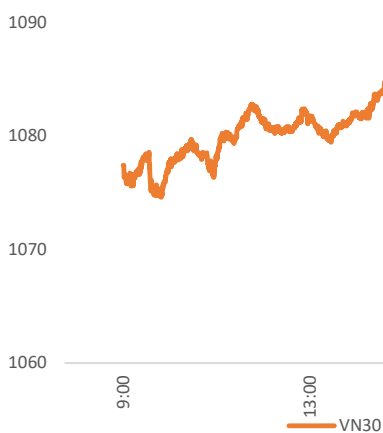
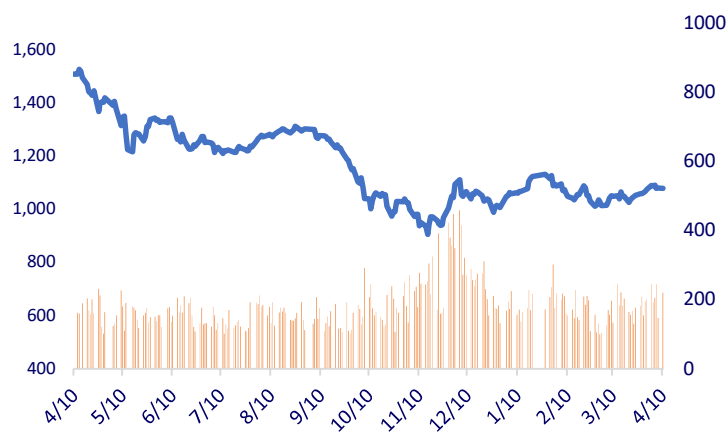


| GLOBAL MARKET | | 1D | YTD | |
|-----------------------|-----------|--------|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| DJIA | 33,586.52 | 0.30% | 1.33% | US stocks are mixed as investors await US inflation data for March this week. Technology stocks struggled, with Apple stocks down 1.6% and Alphabet stocks down 1.8%. Tesla stocks fell 0.3% after the company said it would continue to cut prices on some electric vehicles. |
| S&P500 | 4,109.11 | 0.10% | 7.02% | |
| NASDAQ | 12,084.36 | -0.03% | 15.46% | |
| VIX | 18.97 | 3.10% | | |
| FTSE 100 | 7,741.56 | 0.00% | 3.89% | |
| DAX | 15,597.89 | 0.00% | 12.02% | |
| CAC40 | 7,324.75 | 0.00% | 13.15% | |
| Brent oil (\$/barrel) | 84.39 | -0.81% | -1.77% | |
| Gold (\$/ounce) | 2,005.00 | -0.47% | 9.79% | |

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) | |
|----------------------|--------|----------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Vnibor | 5.08% | 2 | 11 | According to the assessment of credit institutions, the demand for loans, payment services and deposits in the first quarter of 2023 has improved but not as expected. Credit institutions forecast that the demand for banking services of customers will develop positively in the second quarter of 2023. |
| Deposit interest 12M | 7.40% | 0 | 0 | |
| 5 year-Gov. Bond | 3.18% | 1 | -161 | |
| 10 year-Gov. Bond | 3.31% | -3 | -159 | |
| USD/VND | 23,615 | -0.02% | -0.61% | |
| EUR/VND | 26,217 | -0.33% | 2.17% | |
| CNY/VND | 3,477 | -0.17% | -0.23% | |

| VIETNAM STOCK MARKET | | 1D | YTD | |
|-------------------------|-----------|--------|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| VN-INDEX | 1,065.35 | -0.41% | 5.78% | Session 10/4, proprietary traders net sold nearly VND5 billion, mainly including KBC (VND8 billion), APH (VND7 billion). Meanwhile, HCM was mostly bought with nearly VND11 billion. |
| VN30 | 1,077.41 | -0.14% | 7.18% | |
| HNX | 212.00 | 0.19% | 3.26% | |
| UPCOM | 77.99 | -0.22% | 8.85% | |
| Net Foreign buy (B) | -289.84 | | | |
| Total trading value (B) | 17,810.14 | 36.58% | 106.71% | |

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- About VND110,000 billion is expected to be provided into the market by SBV from the end of May;
- Proposing to upgrade 3 national highways in the Mekong Delta;
- Submitting the planning of the second airport of Hanoi capital for the period 2026-2030;
- Oil turned down after 3 consecutive weeks of gains;
- Bloomberg forecasts that the Fed has only 1 rate hike left, the ECB is close to the top of interest rates;
- The new BOJ governor pledged to conduct flexible monetary policy.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| BKH | 4/11/2023 | 4/12/2023 | 5/11/2023 | Cash | | 1,000 |
| HCB | 4/11/2023 | 4/12/2023 | 4/21/2023 | Cash | | 2,000 |
| SBL | 4/11/2023 | 4/12/2023 | 4/24/2023 | Cash | | 500 |
| IDC | 4/11/2023 | 4/12/2023 | 4/27/2023 | Cash | | 2,000 |
| GDT | 4/13/2023 | 4/14/2023 | 4/27/2023 | Cash | | 1,000 |
| DGC | 4/13/2023 | 4/14/2023 | 4/27/2023 | Cash | | 1,000 |
| CMV | 4/17/2023 | 4/18/2023 | 5/5/2023 | Cash | | 500 |
| DSN | 4/18/2023 | 4/19/2023 | 5/19/2023 | Cash | | 2,500 |
| OPC | 4/19/2023 | 4/20/2023 | 4/26/2023 | Cash | | 1,000 |