Pinetree SECURITIES

MORNING BRIEF

4/12/2023

GLOBAL MARKET		1D	YTD
DJIA	33,684.79	0.29%	1.62%
S&P500	4,108.94	0.00%	7.02%
NASDAQ	12,031.88	-0.43%	14.96%
VIX	19.10	0.69%	
FTSE 100	7,785.72	0.57%	4.48%
DAX	15,655.17	0.37%	12.44%
CAC40	7,390.28	0.89%	14.16%
Brent oil (\$/barrel)	85.67	1.52%	-0.28%
Gold (\$/ounce)	2,025.30	1.01%	10.90%

5.16%

7.40%

3.08%

3.22%

23,620

26,342

3,475

1,069.46

1,081.71

212.34

-572.45

13,906.37

78.81

1D (bps)

8 0

-10

-9

0.02%

0.48%

-0.06%

0.39%

0.40%

0.16%

1.05%

-21.92%

1D

YTD (bps)

19

-171

-168

-0.59%

2.66%

-0.29%

YTD

6.19%

7.61%

3.42%

9.99%

61.40%

VN30 (1Y)

0

US stocks continue to be mixed as investors await the release of March inflation data later this week. Cyclical stocks dominated the session, while tech stocks slipped. Energy stocks led the increase of S&P 500, up 0.9%.

Gold prices rebounded to the key \$2,000/oz mark on Tuesday (April 11) as the dollar retreated from previous session highs, while investors focused on public US inflation data which announced on Wednesday (April 12) to look for signals of future interest rate hikes.

Session 11/4, proprietary traders net bought nearly VND140 billion, mainly including TCB (VND17 billion), STB (VND9 billion), VHM (VND9 billion). Meanwhile, DIG was mostly sold with nearly VND6 billion.

VN30 - INTRADAY

Net Foreign buy (B)

Total trading value (B)

VIETNAM ECONOMY

Deposit interest 12M

VIETNAM STOCK MARKET

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

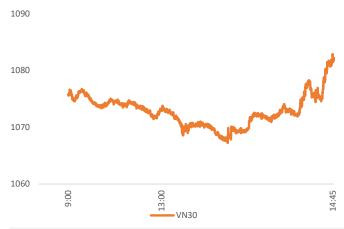
CNY/VND

VN-INDEX

VN30

HNX

UPCOM





SELECTED NEWS

The Ministry of Finance proposed 2 options to reduce value added tax;

Hon Quang - Binh Phuoc airport will be built with an area of nearly 350 hectares; Khanh Hoa calls for investors in the high-tech sector;

Global PC sales plummeted in the first quarter of 2023, Apple was hit the hardest; In the first quarter of 2023, passenger and cargo transport in China grew strongly; Warren Buffett plans to pour more capital into Japanese corporations.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
GDT	4/13/2023	4/14/2023	4/27/2023	Cash		1,000
DGC	4/13/2023	4/14/2023	4/27/2023	Cash		1,000
DHD	4/17/2023	4/18/2023	4/26/2023	Cash		400
QNS	4/17/2023	4/18/2023	4/27/2023	Cash		1,500
RAL	4/17/2023	4/18/2023	4/26/2023	Cash		2,500
CMV	4/17/2023	4/18/2023	5/5/2023	Cash		500
DSN	4/18/2023	4/19/2023	5/19/2023	Cash		2,500
OPC	4/19/2023	4/20/2023	4/26/2023	Cash		1,000