

GLOBAL MARKET		1D	YTD
DJIA	34,029.69	1.14%	2.66%
S&P500	4,146.22	1.33%	7.99%
NASDAQ	12,166.27	1.99%	16.24%
VIX	17.80	-6.76%	
FTSE 100	7,843.38	0.24%	5.26%
DAX	15,729.46	0.16%	12.97%
CAC40	7,480.83	1.13%	15.56%
Brent oil (\$/barrel)	86.45	-0.95%	0.63%
Gold (\$/ounce)	2,056.90	1.26%	12.63%

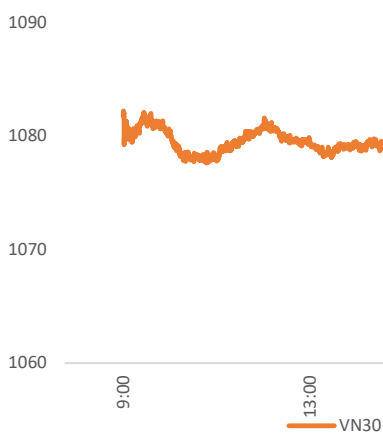
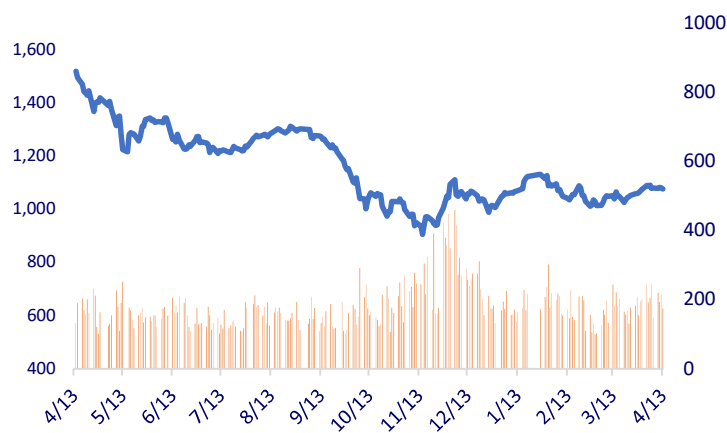
US stocks gained on Thursday (April 13), as investors appreciated another report that US inflation cooled. The March PPI fell 0.5% month-on-month, while analysts expect prices to be flat. Excluding food and energy prices, core U.S. wholesale prices fell 0.1% month-on-month, lower than forecasts for a 0.2% increase from economists polled by Dow Jones.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.44%	18	47
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.13%	4	-166
10 year-Gov. Bond	3.26%	4	-164
USD/VND	23,613	-0.01%	-0.62%
EUR/VND	26,646	0.50%	3.85%
CNY/VND	3,483	0.06%	-0.06%

Gold prices rose on Thursday (April 13), as weaker US economic data boosted forecasts for the end of rate hike policy, with the prospect of a mild recession also sending investors into safe haven properties. Closing the session on Thursday, the spot gold contract advanced 1.4% to 2,042.50 USD/oz, the highest level since March 2022.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,064.30	-0.48%	5.68%
VN30	1,074.67	-0.56%	6.91%
HNX	209.84	-0.99%	2.21%
UPCOM	79.35	0.25%	10.75%
Net Foreign buy (B)	-302.42		
Total trading value (B)	13,450.50	-17.81%	56.11%

In the session of April 13, proprietary traders net buy about VND25 billion, mainly net bought DGC VND17 billion, HPG VND13 billion, while mainly net sold VIC VND8 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- 13 ministries and central agencies have a public investment disbursement rate of 0%;
- In the first 3 months of the year, China invested more than USD511 million in Vietnam;
- Samsung wants to make Vietnam a 'hub of centers' for research and development;
- The Fed still wants to raise interest rates despite the US risk of a slight recession;
- Apple triples iPhone production in India;
- China crude oil imports increased by more than 20% in March.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHD	4/17/2023	4/18/2023	4/26/2023	Cash		400
QNS	4/17/2023	4/18/2023	4/27/2023	Cash		1,500
RAL	4/17/2023	4/18/2023	4/26/2023	Cash		2,500
CMV	4/17/2023	4/18/2023	5/5/2023	Cash		500
CBS	4/17/2023	4/18/2023		Stock	100:50	
OPC	4/19/2023	4/20/2023	4/26/2023	Cash		1,000
CAT	4/19/2023	4/20/2023	5/9/2023	Cash		1,000
PMT	4/20/2023	4/21/2023	5/11/2023	Cash		213