

GLOBAL MARKET		1D	YTD
DJIA	33,976.63	-0.03%	2.50%
S&P500	4,154.87	0.09%	8.21%
NASDAQ	12,153.41	-0.04%	16.12%
VIX	16.83	-0.71%	
FTSE 100	7,909.44	0.38%	6.14%
DAX	15,882.67	0.59%	14.07%
CAC40	7,533.63	0.47%	16.37%
Brent oil (\$/barrel)	84.98	0.09%	-1.08%
Gold (\$/ounce)	2,017.05	0.42%	10.45%

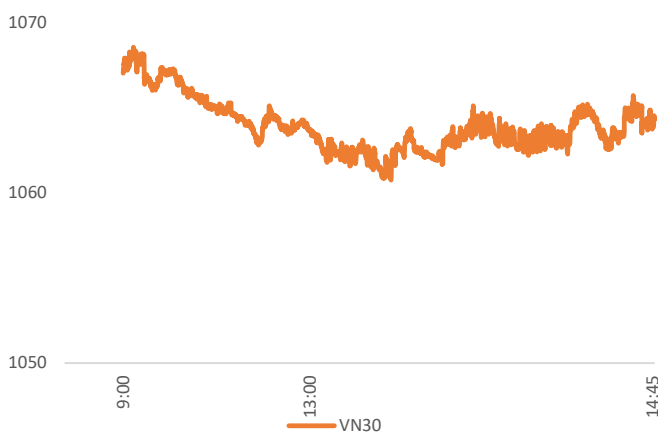
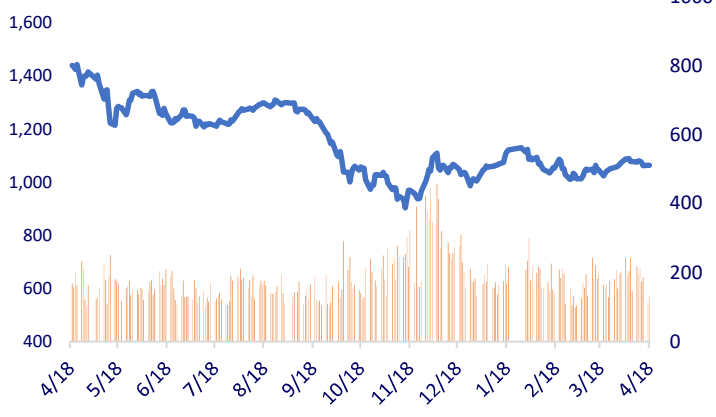
US stocks were mostly flat as investors digested business result reports and assessed their implications for the economy. Bank of America posted revenue and profit that beat expectations in the first quarter thanks to rising interest rates. Johnson & Johnson stocks lost 2.8% even after this business reported earnings that beat expectations and raised its outlook for 2023.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.13%	-20	16
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.09%	0	-170
10 year-Gov. Bond	3.28%	4	-162
USD/VND	23,683	0.12%	-0.32%
EUR/VND	26,554	0.62%	3.49%
CNY/VND	3,490	0.17%	0.14%

Gold prices rebounded above 2,000 USD/oz on Tuesday (April 18) as the dollar and bond yields fell, with investors weighing whether the US Federal Reserve stop the rate hike cycle after the meeting in May.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.02	0.11%	4.76%
VN30	1,064.55	-0.04%	5.91%
HNX	208.25	0.78%	1.43%
UPCOM	78.73	0.45%	9.88%
Net Foreign buy (B)	148.05		
Total trading value (B)	11,392.48	23.61%	32.23%

The proprietary traders net bought about VND100 billion, mainly net bought STB VND20 billion, FIR VND12 billion, PNJ VND9 billion. Meanwhile, strong net selling HEM VND17 billion, DDG VND12 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Ready to operate the route Quang Ninh - Can Tho;
- Proposing to remove excise tax on gasoline;
- Vietnam export market has a turnover exceeding 20 billion USD in the first quarter of 2023;
- Alibaba injects another USD353 million into Lazada;
- China GDP in the first quarter of 2023 reached 4.5%, exceeding the forecast;
- China semiconductor industry remains strong despite sanctions.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PIS	4/19/2023	4/20/2023	4/26/2023	Cash		1,004
OPC	4/19/2023	4/20/2023	4/26/2023	Cash		1,000
CAT	4/19/2023	4/20/2023	5/9/2023	Cash		1,000
PMT	4/20/2023	4/21/2023	5/11/2023	Cash		213
TNH	4/20/2023	4/21/2023		Stock	100:30	
CDP	4/20/2023	4/21/2023	5/8/2023	Cash		300
FHS	4/26/2023	4/27/2023	5/10/2023	Cash		900
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100