

GLOBAL MARKET		1D	YTD
DJIA	33,808.96	0.07%	2.00%
S&P500	4,133.52	0.09%	7.66%
NASDAQ	12,072.46	0.11%	15.34%
VIX	16.77	-2.33%	
FTSE 100	7,914.13	0.15%	6.21%
DAX	15,881.66	0.54%	14.06%
CAC40	7,577.00	0.51%	17.04%
Brent oil (\$/barrel)	81.20	0.28%	-5.48%
Gold (\$/ounce)	1,993.65	-1.00%	9.17%

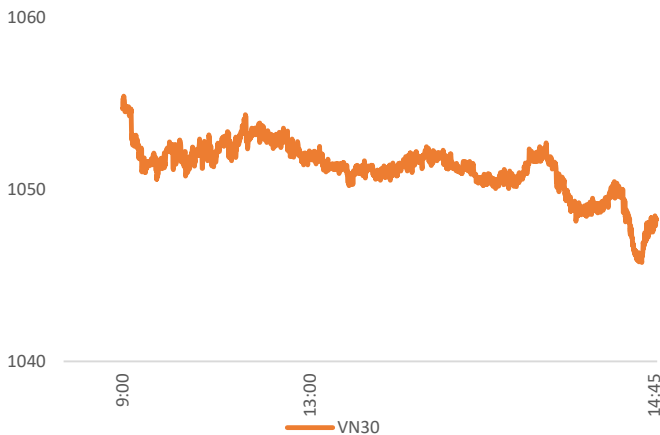
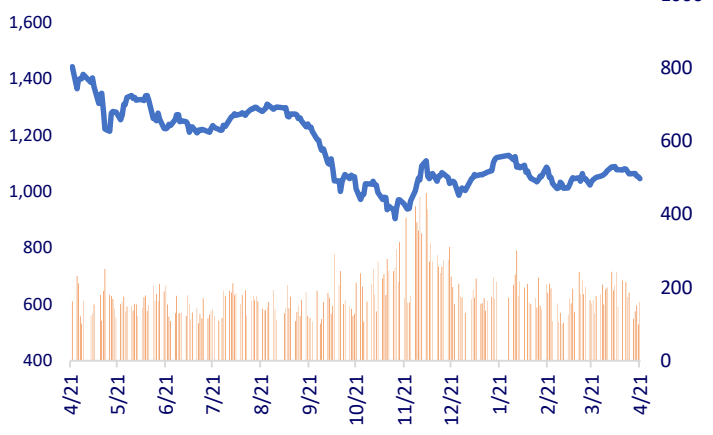
A blistering rally in megacap growth and technology shares has buoyed markets this year, and earnings reports in coming weeks could help investors determine if those gains are justified. Alphabet and Microsoft are expected to report their results on April 25, followed by Apple on May 4. Amazon is expected to announce results on April 27.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.23%	-54	-174
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.09%	-6	-170
10 year-Gov. Bond	3.18%	-16	-172
USD/VND	23,665	-0.17%	-0.40%
EUR/VND	26,550	0.15%	3.47%
CNY/VND	3,478	-0.29%	-0.20%

The dollar began the last trading week of the month on the back foot, with traders awaiting a slew of central bank meetings in May for clues on when the steepest global monetary policy tightening campaign in years might come to a halt.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,042.91	-0.60%	3.56%
VN30	1,046.18	-0.71%	4.08%
HNX	206.92	0.15%	0.78%
UPCOM	77.99	0.18%	8.85%
Net Foreign buy (B)	-242.56		
Total trading value (B)	12,109.80	49.54%	40.55%

In the trading session of April 21, proprietary traders net sold nearly VND8 billion, mainly net sold POW VND13.6 billion, VIB VND11.1 billion, DPM VND6.8 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- LG Electronics, LG Display, LG Innotek are expanding investment in Vietnam;
- Delayed start date of Bien Hoa expressway project;
- More than 100 petrol stations in Binh Duong stopped working, people faced difficulties;
- Cambodia to start construction of an expressway connecting with Vietnam;
- China pumps USD7billion into upgrading chip supply chain;
- Strikes bring German railways to standstill, hit 4 airports.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
APL	4/24/2023	4/25/2023	5/12/2023	Cash		1,200
SFI	4/25/2023	4/26/2023	5/25/2023	Cash		4,000
FHS	4/26/2023	4/27/2023	5/10/2023	Cash		900
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100
HGM	5/4/2023	5/5/2023	6/30/2023	Cash		1,500
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
DCH	5/25/2023	5/26/2023	7/5/2023	Cash		100
VIM	6/5/2023	6/6/2023	6/28/2023	Cash		2,400