

GLOBAL MARKET		1D	YTD
DJIA	33,875.40	0.20%	2.20%
S&P500	4,137.04	0.09%	7.75%
NASDAQ	12,037.20	-0.29%	15.01%
VIX	16.89	0.72%	
FTSE 100	7,912.20	-0.02%	6.18%
DAX	15,863.95	-0.11%	13.94%
CAC40	7,573.86	-0.04%	16.99%
Brent oil (\$/barrel)	82.78	1.95%	-3.64%
Gold (\$/ounce)	2,009.60	0.80%	10.04%

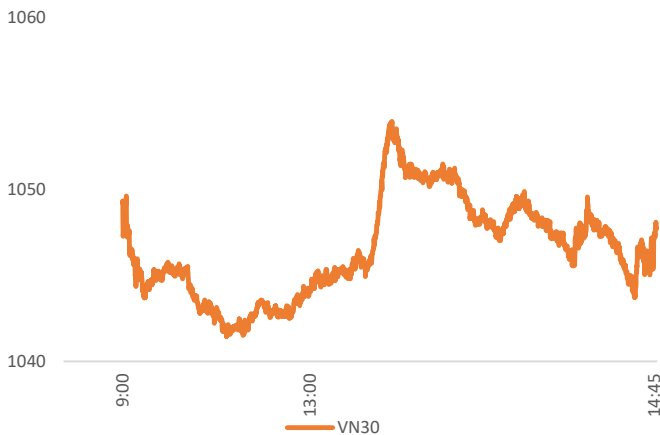
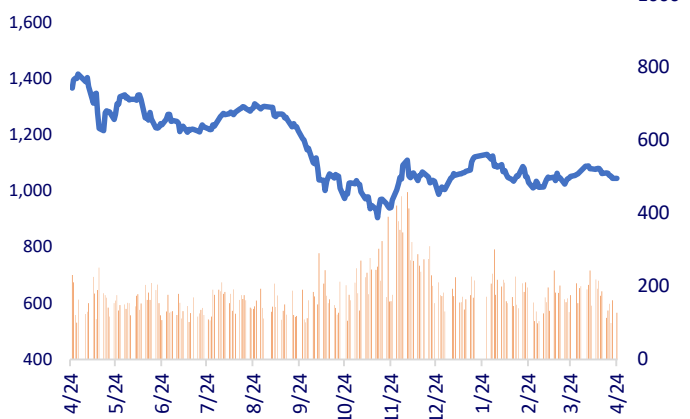
The Nasdaq closed lower and underperformed the S&P 500 and the DJIA on Monday, pressured by high-profile megacaps as investors awaited results from companies including Microsoft while Tesla shares fell on concerns about its spending plans. Tesla fell after the automaker raised its 2023 capital expenditure forecast to ramp up output.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.81%	58	-116
Deposit interest 12M	7.40%	0	0
5 year-Gov. Bond	3.07%	-2	-172
10 year-Gov. Bond	3.24%	6	-167
USD/VND	23,653	-0.05%	-0.45%
EUR/VND	26,703	0.58%	4.07%
CNY/VND	3,475	-0.09%	-0.29%

Gold prices rose slightly on Monday (April 24) thanks to a weaker dollar, although gold prices were stuck in a narrow range as investors turned their attention to the economic data this week that could affect to the next policy decision of the US Federal Reserve (Fed).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,041.36	-0.15%	3.40%
VN30	1,046.17	0.00%	4.08%
HNX	206.76	-0.08%	0.71%
UPCOM	77.90	-0.12%	8.72%
Net Foreign buy (B)	273.25		
Total trading value (B)	10,673.01	-11.86%	23.88%

In the trading session of April 24, proprietary traders net sold VND47.1 billion, mainly net sold SSI VND 10.1 billion, HCM VND8.9 billion, HPG VND8.1 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Petrol retailers can take goods from many sources;
- Vietnam has just been honored as the leading ASEAN in port logistics;
- Total FDI into Vietnam increased sharply again, reaching nearly USD9 billion;
- China makes important progress on the Yuan cryptocurrency;
- IMF: There are many risks to the global economy;
- The US wants to draw South Korea into the chip industry war.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	4/25/2023	4/26/2023	5/25/2023	Cash		4,000
FHS	4/26/2023	4/27/2023	5/10/2023	Cash		900
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100
HGM	5/4/2023	5/5/2023	6/30/2023	Cash		1,500
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
DCH	5/25/2023	5/26/2023	7/5/2023	Cash		100
VIM	6/5/2023	6/6/2023	6/28/2023	Cash		2,400