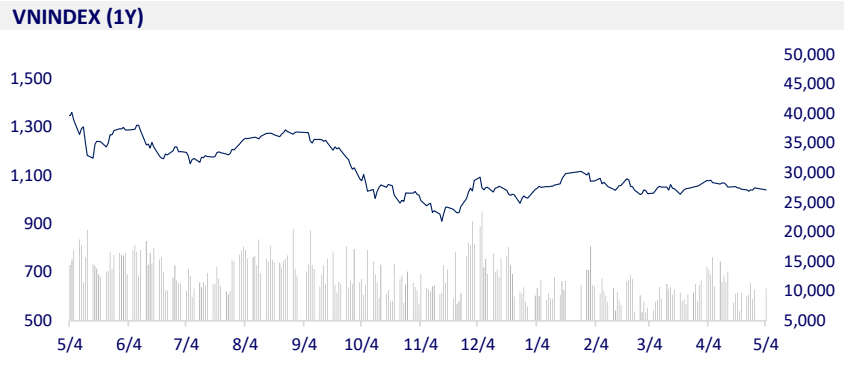
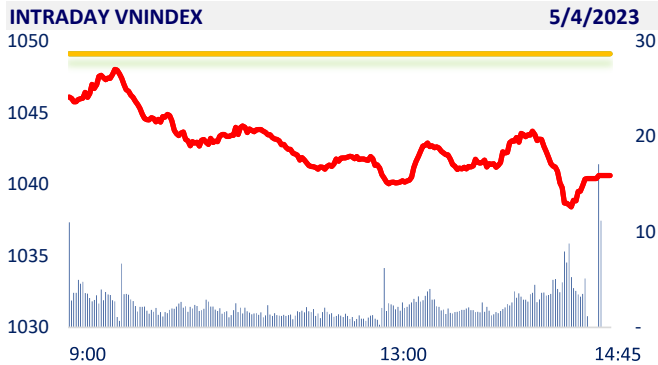
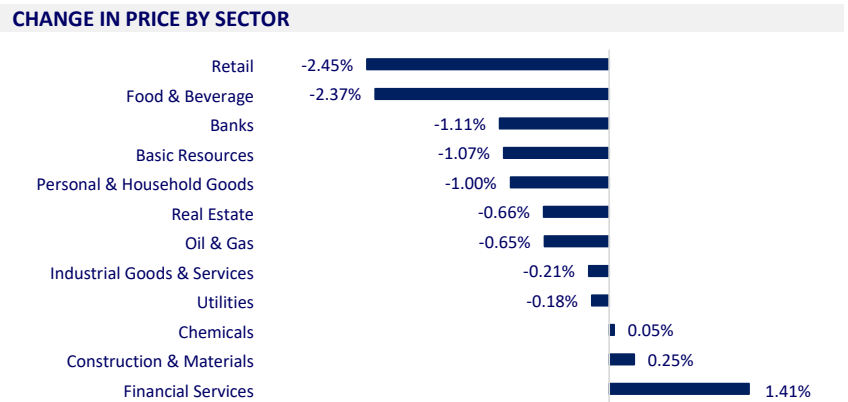


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,040.61	-0.81%	3.33%
VN30	1,039.64	-1.12%	3.43%
HNX	208.15	0.32%	1.38%
UPCOM	77.27	-0.64%	7.84%
Net Foreign buy (B)	-312.91		
Total trading value (B)	12,218.73	3.44%	41.82%

In the first trading session after the holiday, VNIndex dropped at the beginning of the morning session and remained in red throughout the session. Market liquidity continued to improve as it increased by nearly 10.8% compared to last week's session. Foreign investors turned to a net selling of nearly VND313 billion, focusing on VNM (-38 billion), CTG (-31 billion), STB (-30 billion), GMD (-29 billion), MSN (-25 billion)...



ETF & DERIVATIVES		1D	YTD
E1VFN30	17,930	-1.48%	3.46%
FUEMAV30	12,270	-1.29%	2.94%
FUESSV30	12,640	-5.32%	1.28%
FUESSV50	15,520	-5.94%	10.46%
FUESSVFL	15,840	-0.81%	10.38%
FUEVFN30	22,440	-1.15%	0.18%
FUEVN100	13,290	-0.45%	2.63%
VN30F2312	1,027.40	-0.47%	
VN30F2309	1,028.20	-1.00%	
VN30F2306	1,029.50	-0.25%	
VN30F2305	1,035.00	-0.72%	



GLOBAL MARKET		1D	YTD
Nikkei	29,157.95	1.04%	11.74%
Shanghai	3,350.46	0.82%	8.46%
Kospi	2,500.94	-0.02%	11.83%
Hang Seng	19,948.73	0.27%	0.85%
STI (Singapore)	3,269.18	-0.04%	0.55%
SET (Thailand)	1,533.30	0.27%	-8.21%
Brent oil (\$/barrel)	69.03	-5.28%	-19.65%
Gold (\$/ounce)	2,039.62	-0.84%	11.69%

Most Asian stock markets rallied on May 4, after the US Fed raised interest rates to control inflation. At the end of the two-day meeting on May 2-3, the Fed raised the basic interest rate by 0.25 pbs to about 5-5.25%. This is the 10th consecutive rate hike by the Fed since March 2022. However, the Fed said it may pause raising interest rates to allow to assess the consequences of recent bank failures and monitor inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.91%	30	-6
Deposit interest 12M	7.20%	-20	-20
5 year-Gov. Bond	3.00%	1	-179
10 year-Gov. Bond	3.17%	1	-173
USD/VND	23,621	-0.12%	-0.59%
EUR/VND	26,650	-0.31%	3.86%
CNY/VND	3,460	-0.20%	-0.72%

On the domestic market, a survey of interest rates listed on the websites of 34 domestic banks in May 4 morning showed that some banks continued to reduce deposit interest rates. Excluding VPBank, large private banks have all lowered 12-month deposit interest rates to around 8%, such as SHB (7.9%), Techcombank (7.8%), ACB (7.75%), Sacombank (7.6%), MB (7.3%).

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SKH	5/4/2023	5/5/2023	5/17/2023	Cash		1,935
UEM	5/4/2023	5/5/2023	5/24/2023	Cash		1,100
HGM	5/4/2023	5/5/2023	6/30/2023	Cash		1,500
SFN	5/5/2023	5/8/2023	6/8/2023	Cash		700
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200
DM7	5/5/2023	5/8/2023	5/15/2023	Cash		700
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
DPP	5/9/2023	5/10/2023	5/24/2023	Cash		1,200

SELECTED NEWS

PMI in April dropped to 46.7 points, businesses are still optimistic even though it is difficult to find new orders';

Electricity price increases up to 3% from today;

In the first 4 months of 2023, CPI increased by 3.84% over the same period last year; core inflation increased by 4.9%;

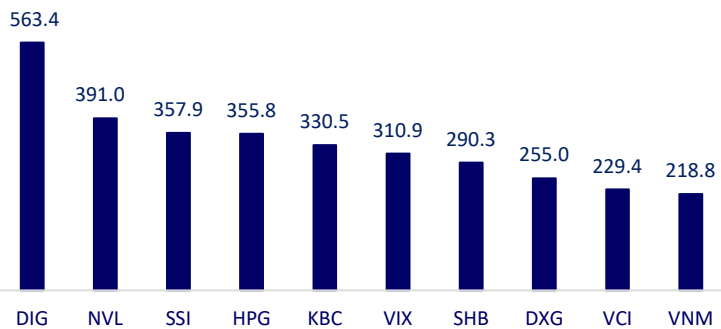
The Fed raises interest rates for the 10th time in a row, signaling that the tightening cycle is 'coming to an end';

White House: Default could cost more than 8 million jobs in the US;

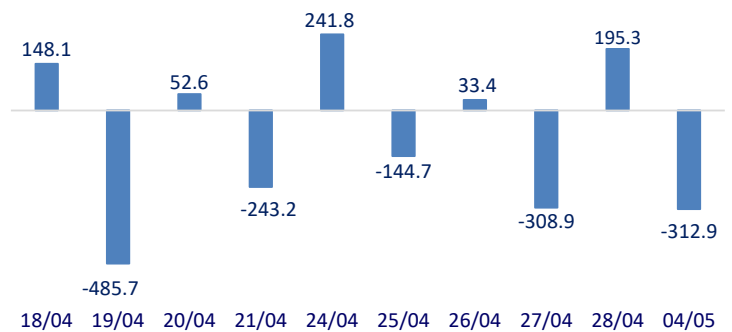
US: SEC passes regulation requiring private funds to increase transparency.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	88,500	-2.21%	-1.67%	758,247	1,146,787	VCB: According to the financial report of the first quarter, the consolidated profit before tax and after tax of Vietcombank reached VND11,221 billion and VND8,992 billion, up nearly 13% over the same period last year. Vietcombank has approved the business plan for 2023 with the target that pre-tax profit will increase by at least 15% compared to 2022. Previously, this bank recorded a consolidated profit before tax of VND37,368 billion in 2022. Thus, in 2023, Vietcombank expects a minimum profit of about VND43 trillion.
BID	43,750	0.57%	-0.34%	694,005	835,922	
CTG	28,250	-2.08%	-0.35%	3,938,886	3,875,896	
TCB	29,050	-1.53%	-2.84%	3,464,429	3,377,135	
VPB	19,550	-1.76%	0.77%	11,400,691	17,386,344	
MBB	18,200	-1.36%	-1.09%	9,781,435	12,514,774	
HDB	18,800	0.00%	-1.05%	1,605,376	1,786,760	
TPB	23,600	-0.84%	2.39%	3,673,187	3,556,301	
STB	25,150	-0.59%	0.00%	15,797,452	17,485,818	
VIB	20,200	-1.46%	-0.25%	4,287,121	5,012,661	
ACB	24,700	2.07%	2.28%	7,394,353	6,957,424	
NVL	13,550	-5.24%	-3.90%	63,794,064	58,737,524	NVL: A project of Novaland that has been cleared of legal obstacles is The Grand Manhattan (District 1, Ho Chi Minh City) which has been re-constructed after a temporary pause.
BCM	78,100	-0.76%	-0.51%	106,148	154,252	
PDR	13,700	-3.18%	-0.36%	12,655,243	14,556,736	PLX: In Q1, PLX's revenue increased slightly by 1%, to more than VND67.4 trillion. COGS decreased slightly by 1%, thereby helping PLX achieve a gross profit of nearly VND3.56 trillion, up 28% QoQ.
GAS	92,000	-0.86%	-0.22%	415,586	434,386	
POW	13,000	-0.76%	1.17%	33,848,834	17,739,587	
PLX	37,450	0.00%	0.00%	1,072,018	1,758,169	VIC: In Q12023, Vingroup's real estate revenue accounted for 74%, is the main source of revenue of the group, with a contribution of nearly VND29,000 billion, approximately Q42022.
VIC	51,300	-1.54%	1.58%	2,292,509	2,997,023	
VHM	49,500	0.00%	4.21%	2,235,015	2,023,594	
VRE	27,250	-1.62%	0.93%	2,894,824	2,802,084	MSN: Masan achieved revenue of VND18,706 billion in the first quarter of 2023, up 3% QoQ, despite the challenging macro environment.
VNM	68,600	-2.00%	-1.29%	3,890,501	3,674,151	
MSN	70,600	-3.42%	-2.35%	1,452,516	1,537,755	VJC: According to the parent company's Q1/2023 business results report, Vietjet's air transportation revenue reached VND12,880 billion, profit after tax reached VND168 billion, up 286% and 320% respectively compared to the same period in 2022. In which, ancillary revenue reached VND4,312 billion, contributing more than 33% of total revenue.
SAB	166,600	-3.14%	-4.25%	194,007	284,721	
BVH	45,250	0.78%	0.89%	714,306	596,367	
VJC	95,500	-1.55%	0.42%	301,966	392,926	
FPT	78,500	1.29%	0.26%	1,359,897	870,165	
MWG	37,900	-3.32%	-1.94%	3,854,096	4,538,774	
GVR	15,700	0.96%	1.62%	4,784,882	5,328,718	
SSI	21,750	0.93%	2.84%	28,985,458	31,390,916	
HPG	21,300	-1.62%	-1.84%	30,938,151	29,839,740	

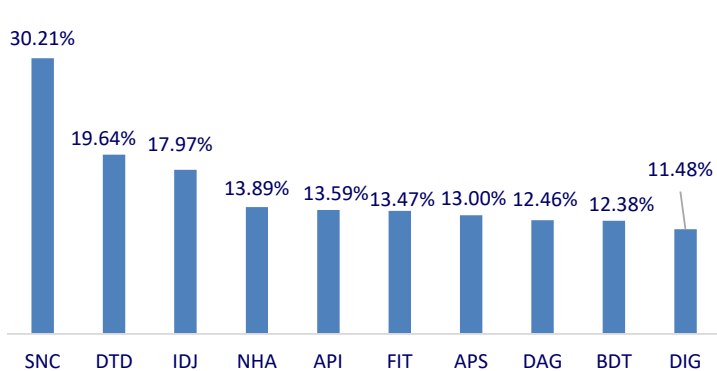
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

