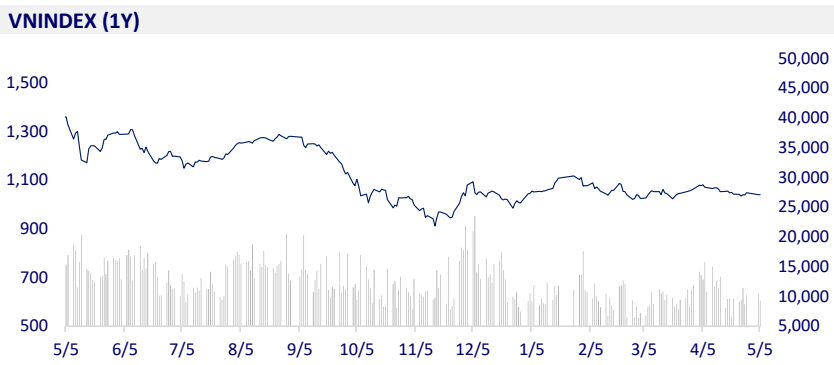
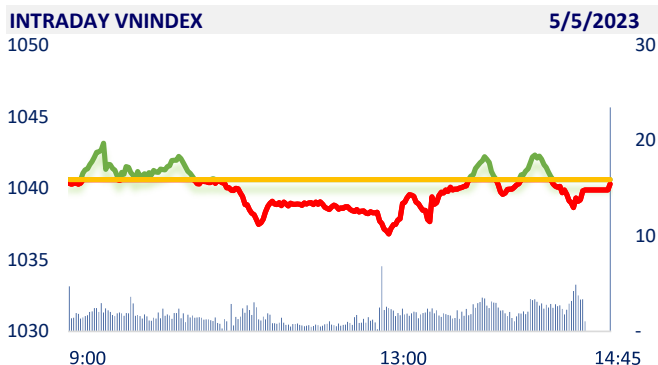
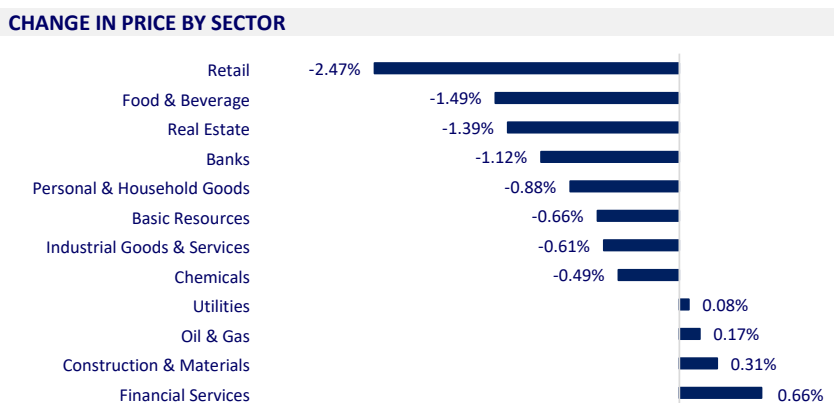


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,040.31	-0.03%	3.30%
VN30	1,038.46	-0.11%	3.31%
HNX	207.80	-0.17%	1.21%
UPCOM	77.56	0.38%	8.25%
Net Foreign buy (B)	-174.63		
Total trading value (B)	10,753.36	-11.99%	24.81%

In the last trading session of the week, VN-Index showed signs of recovering at the beginning of the morning session after yesterday's drop. However, the gaining momentum did not last long, causing VNIndex to turn down. Securities stocks continued to be remarkable with the representative of VIX, after hitting the ceiling yesterday, today continued to have a 3rd consecutive increase.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,000	0.39%	3.87%
FUEMAV30	12,290	0.16%	3.10%
FUESSV30	12,760	0.95%	2.24%
FUESSV50	16,580	6.83%	18.01%
FUESSVFL	16,000	1.01%	11.50%
FUEVFVND	22,300	-0.62%	-0.45%
FUEVN100	13,260	-0.23%	2.39%
VN30F2312	1,028.00	0.06%	
VN30F2309	1,028.50	0.03%	
VN30F2306	1,030.00	0.05%	
VN30F2305	1,033.50	-0.14%	



GLOBAL MARKET		1D	YTD
Nikkei	29,157.95	0.00%	11.74%
Shanghai	3,334.50	-0.48%	7.94%
Kospi	2,500.94	0.00%	11.83%
Hang Seng	20,033.00	0.42%	1.27%
STI (Singapore)	3,266.63	-0.08%	0.47%
SET (Thailand)	1,533.30	0.00%	-8.21%
Brent oil (\$/barrel)	70.36	-3.10%	-18.10%
Gold (\$/ounce)	2,045.25	-0.62%	11.99%

In the afternoon session of May 5, Asian stocks were mixed after Wall Street plunged the previous session on renewed concerns about banking problems.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.91%	0	-6
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.95%	-5	-184
10 year-Gov. Bond	3.12%	-5	-178
USD/VND	23,660	0.15%	-0.42%
EUR/VND	26,305	-1.05%	2.52%
CNY/VND	3,464	-0.06%	-0.60%

According to the SBV, by the end of February 2023, the bad debt ratio on the balance sheet was 2.91% (up from 2.46% at the end of 2016; 1.49% at the end of 2021 and 2.0% at the end of 2022). The SBV determined that the total bad debt on the balance sheet, unresolved debt sold to VAMC and potential bad debt of the system of credit institutions by the end of February 2023 was estimated to account for 5% of the total outstanding loans.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFN	5/5/2023	5/8/2023	6/8/2023	Cash		700
TB8	5/5/2023	5/8/2023	5/22/2023	Cash		1,200
DM7	5/5/2023	5/8/2023	5/15/2023	Cash		700
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
COM	5/8/2023	5/9/2023	5/26/2023	Cash		1,500
CAP	5/9/2023	5/10/2023	5/17/2023	Cash & Stock		4,200
NHT	5/10/2023	5/11/2023	5/22/2023	Cash		1,500
DHG	5/10/2023	5/11/2023	5/19/2023	Cash		3,500

SELECTED NEWS

Rice export turnover in the first four months of 2023 increased by 54.5%;

Vietnam reduces investment abroad;

The Government proposed the National Assembly to consider reducing VAT at the May meeting;

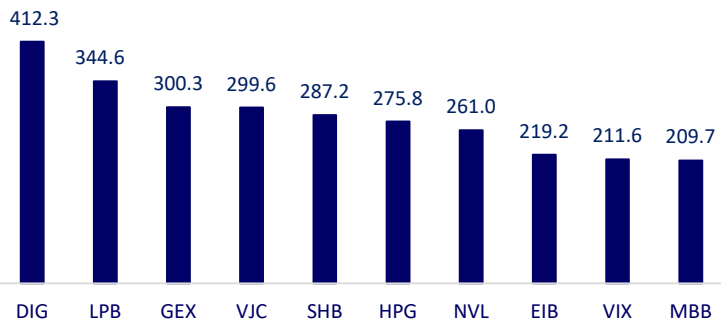
There are more and more signals about a credit crisis in the US;

ECB continues to raise interest rates by 25 basis points;

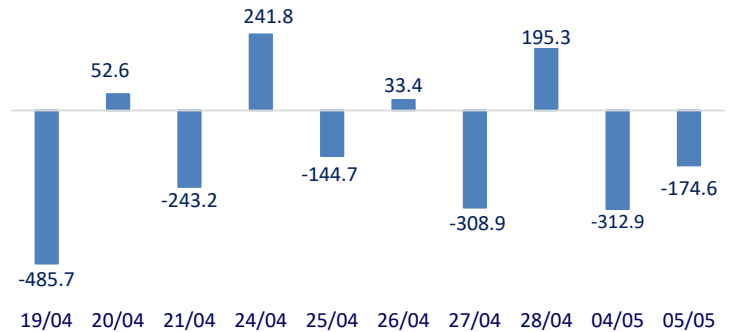
Gold nears all-time highs.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	89,800	1.47%	-0.77%	462,164	682,965	BID: BIDV plans to increase charter capital to more than VND61,557 billion in 2023 by 2 issuances. In the first phase, the bank will issue nearly VND642 million shares to pay dividends to shareholders, accounting for 12.69% of the outstanding shares as of December 31, 2022. The source for implementation is from the remaining profit in 2021 after setting aside the fund. In the second phase, BIDV privately issued or offered more than 455 million shares to the public according to the Plan approved by the 2022 AGM (expected 9% of charter capital as of December 31, 2022).
BID	43,450	-0.69%	-0.11%	593,618	687,623	
CTG	27,850	-1.42%	-3.47%	5,303,286	5,173,169	
TCB	28,700	-1.20%	-2.71%	5,514,126	5,148,505	
VPB	19,450	-0.51%	-2.26%	10,322,455	12,827,476	
MBB	18,100	-0.55%	-1.90%	7,711,271	8,199,949	
HDB	19,050	1.33%	1.33%	2,036,993	2,167,002	
TPB	23,350	-1.06%	-1.89%	3,414,056	3,645,965	
STB	24,950	-0.80%	-1.38%	16,476,345	18,828,726	
VIB	20,150	-0.25%	-1.71%	4,754,255	5,024,695	
ACB	24,650	-0.20%	1.86%	5,866,921	5,198,518	
NVL	13,550	0.00%	-5.24%	61,794,996	38,536,179	NVL: Q1, NVL's net loss is more than VND410 billion while the same period's profit is more than VND1,045 billion. This is also the first time NVL has reported a loss in a quarter since its listing in 2016.
BCM	77,900	-0.26%	-1.02%	131,270	122,061	
PDR	13,500	-1.46%	-4.59%	10,597,155	10,115,458	
GAS	91,900	-0.11%	-0.97%	343,557	448,659	PLX: In 2023, PLX plans to build 76 new petrol stations with an investment value of VND360 billion, renovate and upgrade 470 stores with an investment value of about vnd950 billion.
POW	13,050	0.38%	-0.38%	28,992,608	12,258,229	
PLX	37,800	0.93%	0.93%	1,898,967	2,226,145	
VIC	50,700	-1.17%	-2.69%	2,267,322	2,927,229	VHM: Vinhomes recorded a profit after tax of VND11,923 billion, 2.5 times higher than the same period. VHM is also the only name on the exchange with a net profit of over VND10,000 billion in Q1.
VHM	49,000	-1.01%	-1.01%	1,341,006	1,929,435	
VRE	27,150	-0.37%	-1.99%	2,945,284	3,270,464	
VNM	68,800	0.29%	-1.71%	1,600,629	1,361,471	SAB: Sabeco's goal this year is to maintain a gross margin of nearly 31%, given that average input costs are expected to be higher than last year.
MSN	73,000	3.40%	-0.14%	1,912,097	1,558,715	
SAB	165,500	-0.66%	-3.78%	164,983	217,702	
BVH	45,900	1.44%	2.23%	628,925	808,455	GVR: Q1.2023 with net revenue down 16% to VND4,135 billion. Revenue from rubber latex production and trading was recorded at VND2,915 billion, down 3% over the same period last year; revenue from wood processing reached VND556 billion, down 42%.
VJC	96,000	0.52%	-1.03%	135,963	150,786	
FPT	78,400	-0.13%	1.16%	895,633	689,388	
MWG	37,800	-0.26%	-3.57%	2,571,533	3,245,854	
GVR	15,500	-1.27%	-0.32%	3,643,184	5,507,521	
SSI	21,450	-1.38%	-0.46%	16,349,468	21,348,691	
HPG	21,450	0.70%	-0.92%	22,709,442	25,626,372	

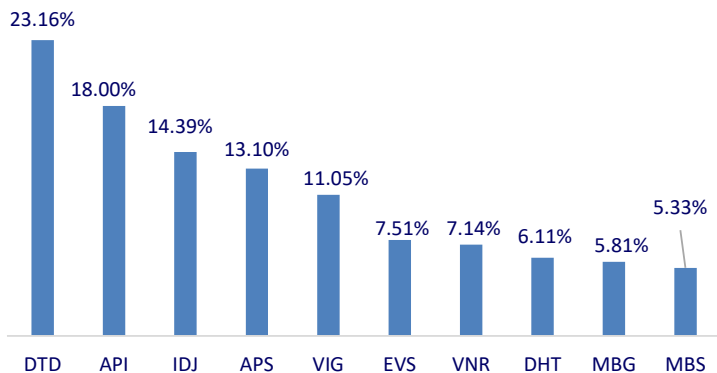
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

