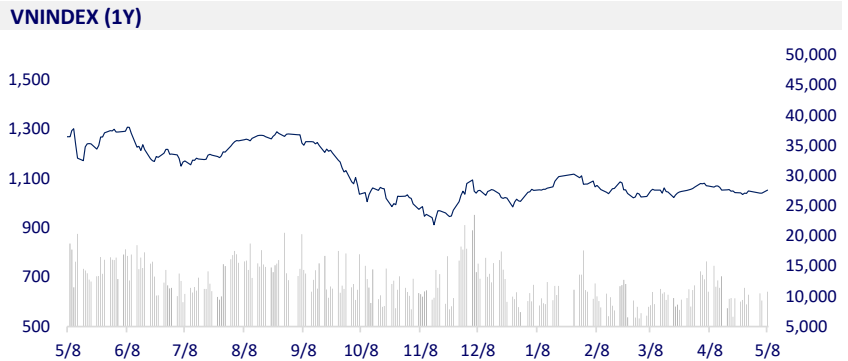
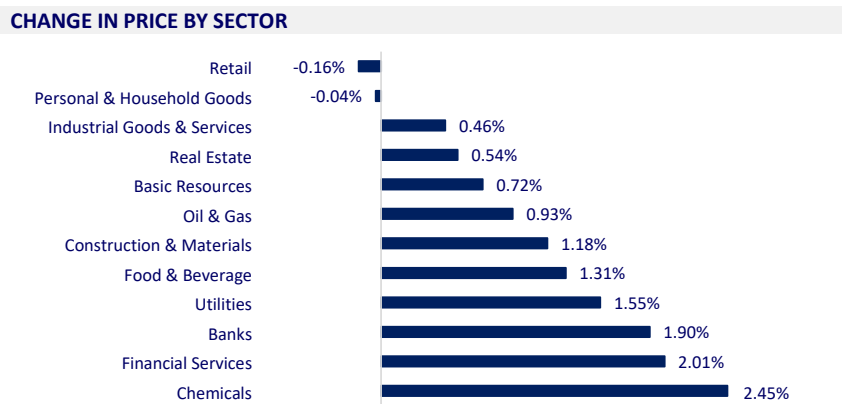


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,053.44	1.26%	4.60%
VN30	1,049.72	1.08%	4.43%
HNX	210.92	1.50%	2.73%
UPCOM	78.38	1.06%	9.39%
Net Foreign buy (B)	-11.68		
Total trading value (B)	12,375.11	15.08%	43.63%

In the first trading session of the week, VNIndex maintained the green from the beginning of the session and closed at the highest price in the session. Chemical stocks led the gain in today's session with the whole industry gaining 2.45% with some representatives closing at ceiling prices such as LAS, VPG...



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,000	0.00%	3.87%
FUEMAV30	12,380	0.73%	3.86%
FUESSV30	12,850	0.71%	2.96%
FUESSV50	16,010	-3.44%	13.95%
FUESSVFL	16,000	0.00%	11.50%
FUEVFNVD	22,100	-0.90%	-1.34%
FUEVN100	13,350	0.68%	3.09%
VN30F2312	1,033.90	0.57%	
VN30F2309	1,038.30	0.95%	
VN30F2306	1,038.60	0.83%	
VN30F2305	1,041.80	0.80%	



GLOBAL MARKET		1D	YTD
Nikkei	28,958.50	-0.68%	10.98%
Shanghai	3,395.00	1.81%	9.90%
Kospi	2,513.21	0.49%	12.38%
Hang Seng	20,297.03	1.32%	2.61%
STI (Singapore)	3,257.66	-0.27%	0.19%
SET (Thailand)	1,562.25	1.89%	-6.47%
Brent oil (\$/barrel)	72.92	-3.03%	-15.12%
Gold (\$/ounce)	2,031.35	0.30%	11.23%

Ending the afternoon session on May 8, the Japanese stock market closed at a low level, while most other Asian stock markets witnessed "green". On the Tokyo exchange, investors began to sell off stocks due to concerns that the yen is strengthening against the dollar.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.04%	4	7
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.94%	-1	-185
10 year-Gov. Bond	3.12%	0	-178
USD/VND	23,620	0.00%	-0.59%
EUR/VND	26,608	0.14%	3.70%
CNY/VND	3,460	-0.09%	-0.72%

Governor Nguyen Thi Hong said that the State Bank has bought about USD6 billion since the beginning of the year until now. This means that the SBV puts money into the economy along with other channels of monetary policy.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
COM	5/8/2023	5/9/2023	5/26/2023	Cash		1,500
CAP	5/9/2023	5/10/2023	5/17/2023	Cash & Stock	100:28	4,200
NHT	5/10/2023	5/11/2023	5/22/2023	Cash		1,500
DHG	5/10/2023	5/11/2023	5/19/2023	Cash		3,500
BAX	5/11/2023	5/12/2023	6/14/2023	Cash & Stock		5,000
FTS	5/11/2023	5/12/2023	6/1/2023	Cash & Stock	10:1	500
THI	5/11/2023	5/12/2023	5/29/2023	Cash		1,000

## SELECTED NEWS

Interest rates went up, people's deposits increased sharply, exceeding VND6 million billion;

Prime Minister: Inflation is decreasing, more priority should be given to growth;

Risk of electricity shortage in the North;

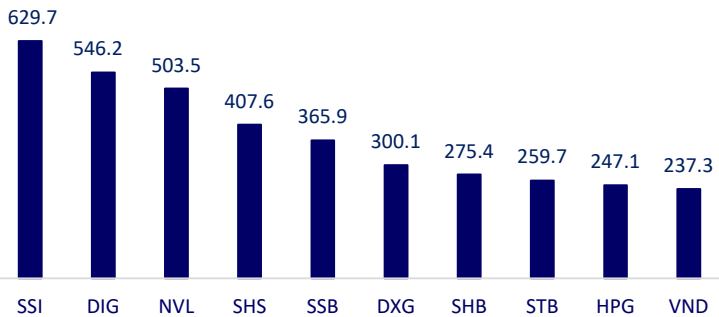
Russia returns to the top 10 largest economies in the world;

Common voice in the negotiation to raise the public debt ceiling in the US have not found yet;

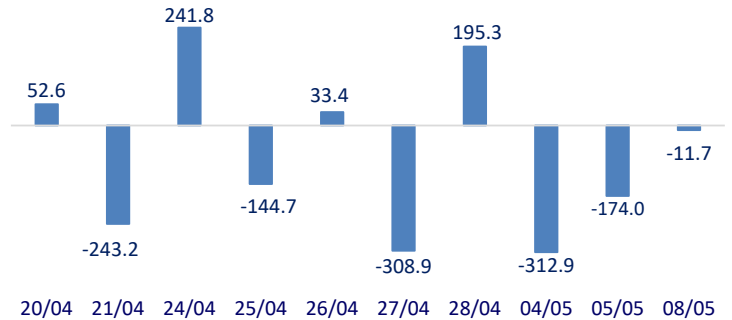
China has continuously lost its export market share to the US.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,000	3.56%	2.76%	2,518,374	2,189,619	According to financial statements Q1.2023 of banks traded on the stock exchange, the total assets of banks are currently about VND12.86 million billion, up 2.14% compared to the beginning of the year. Top 10 banks with the largest asset scale are holding VND10.17 million billion, equivalent to 79.5% of the total assets of the listed banks. BIDV, Vietcombank, and VietinBank are still at the top of the rankings with total assets of more than VND5.77 million billion, up 0.6% compared to the beginning of the year and accounting for nearly half of the total assets of banks (44.89%).
BID	44,700	2.88%	2.76%	2,039,115	1,960,946	
CTG	27,900	0.18%	-3.29%	5,174,638	4,564,476	
TCB	29,400	2.44%	-0.34%	5,060,400	4,411,729	
VPB	19,450	0.00%	-2.26%	9,772,538	13,531,917	
MBB	18,250	0.83%	-1.08%	8,114,584	9,359,172	
HDB	19,200	0.79%	2.13%	3,803,268	3,827,413	
TPB	23,250	-0.43%	-2.31%	4,688,498	4,860,033	
STB	25,650	2.81%	1.38%	20,440,348	20,741,463	
VIB	20,350	0.99%	-0.73%	8,914,326	7,531,265	
ACB	24,950	1.22%	3.10%	4,781,102	4,878,076	
NVL	12,950	-4.43%	-9.44%	68,107,180	57,816,632	NVL: Q1, Inventory was recorded at VND136,905 billion, up 13.7% over the same period. In which, VND125,107 billion is real estate for sale under construction, equivalent to 91.4% of total inventory.
BCM	78,100	0.26%	-0.76%	135,683	143,627	POW: In the first 4 months of the year, Vung Ang 1 Thermal Power Plant produced 1,326 million kWh of electricity, earning a revenue of VND2,733 billion.
PDR	13,550	0.37%	-4.24%	10,200,185	12,012,644	
GAS	93,100	1.31%	0.32%	565,333	425,394	
POW	13,300	1.92%	1.53%	55,906,907	18,097,353	VHM: The end of May will be the maturity date of a bond lot worth VND5,280 billion issued by VHM in 2020 with a term of 3 years and interest rate of 9% for the first year.
PLX	37,800	0.00%	0.93%	943,625	1,703,556	
VIC	50,900	0.39%	-2.30%	2,107,324	2,705,552	
VHM	49,400	0.82%	-0.20%	2,451,744	1,901,230	MSN: Masan group has 2 lots due in May, including VND2,600 billion of Nui Phao Mining and Processing Co., Ltd (due May 29) and VND2,000 billion of Masan Group (due on May 6).
VRE	27,450	1.10%	-0.90%	4,666,495	5,569,302	
VNM	70,400	2.33%	0.57%	2,791,631	2,006,946	
MSN	74,100	1.51%	1.37%	1,628,174	2,385,566	HPG: In April 2023, Hoa Phat Group produced 525,000 tons of crude steel, down 29% compared to the same period in 2022 but increasing by more than 19% compared to March 2023. Hoa Phat said that sales of steel products reached 457,000 tons, down 23% compared to April last year. In which, hot rolled coil (HRC) contributed 239,000 tons, the highest since the beginning of the year.
SAB	166,500	0.60%	-3.20%	161,384	126,273	
BVH	46,000	0.22%	2.45%	656,642	738,908	
VJC	96,300	0.31%	-0.72%	113,670	196,785	
FPT	78,500	0.13%	1.29%	939,338	690,516	
MWG	37,850	0.13%	-3.44%	2,224,562	2,468,507	
GVR	16,200	4.52%	4.18%	9,222,039	7,827,665	
SSI	22,300	3.96%	3.48%	50,682,209	51,510,367	
HPG	21,600	0.70%	-0.23%	19,155,827	29,778,307	

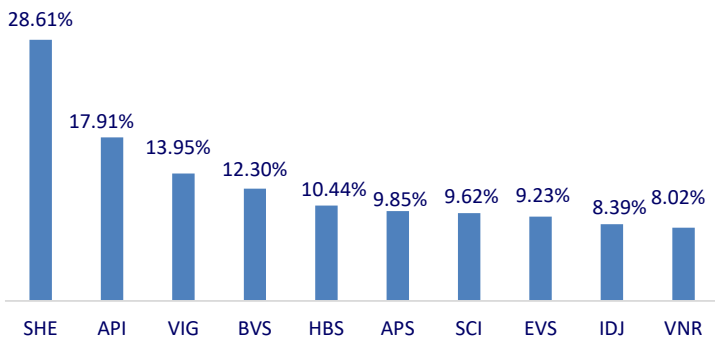
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

