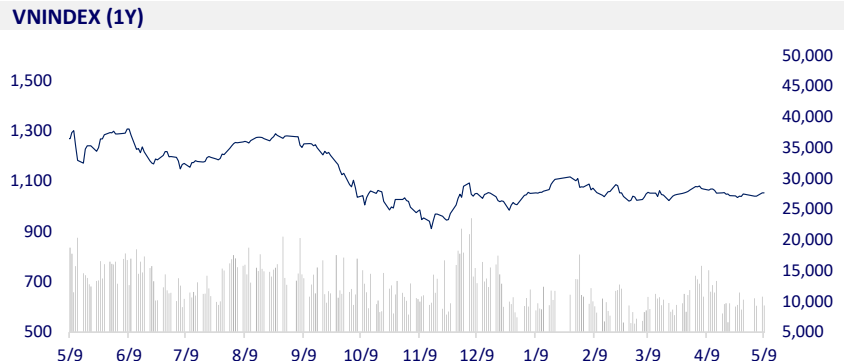
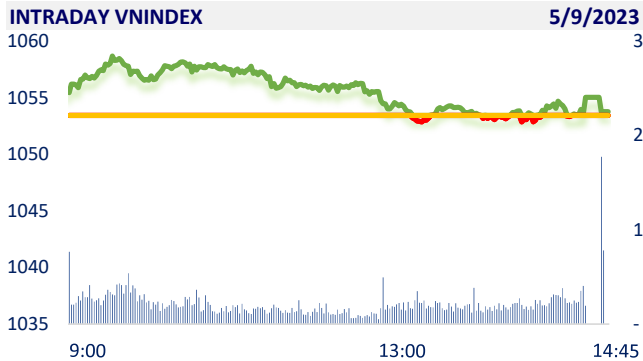
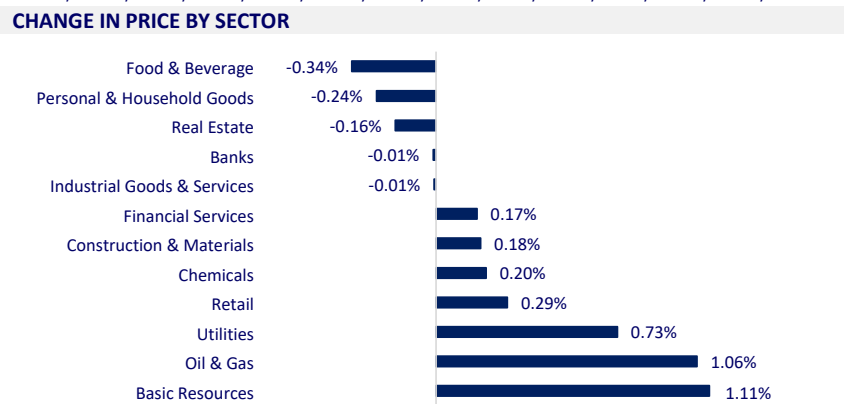


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,053.77	0.03%	4.64%
VN30	1,049.67	0.00%	4.43%
HNX	211.95	0.49%	3.23%
UPCOM	78.34	-0.05%	9.34%
Net Foreign buy (B)	-254.35		
Total trading value (B)	11,173.29	-9.71%	29.68%

During the morning session, VNIndex continued to be optimistic from yesterday. At the beginning of the afternoon, the market struggled and sometimes dropped. Fortunately, in the end, VN-Index still ended in green. Steel led the gain in today's session with representatives NKG (+3.8%), HSG (+2.2%), HPG (+0.9%)...



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,000	0.00%	3.87%
FUEMAV30	12,410	0.24%	4.11%
FUESSV30	12,940	0.70%	3.69%
FUESSV50	16,580	3.56%	18.01%
FUESSVFL	15,940	-0.38%	11.08%
FUEVFN30	22,160	0.27%	-1.07%
FUEVN100	13,440	0.67%	3.78%
VN30F2312	1,034.10	0.02%	
VN30F2309	1,038.00	-0.03%	
VN30F2306	1,039.30	0.07%	
VN30F2305	1,042.20	0.04%	



GLOBAL MARKET		1D	YTD
Nikkei	29,242.82	0.98%	12.07%
Shanghai	3,357.67	-1.10%	8.69%
Kospi	2,510.06	-0.13%	12.24%
Hang Seng	19,867.58	-2.12%	0.44%
STI (Singapore)	3,242.95	-0.45%	-0.26%
SET (Thailand)	1,564.66	0.15%	-6.33%
Brent oil (\$/barrel)	72.55	-5.35%	-15.55%
Gold (\$/ounce)	2,038.10	0.42%	11.60%

Asian stock markets were mixed on the afternoon of May 9 as investors paid attention to the US inflation data release this week. Now, the market is focused on the US release of consumer price index report for April 2023 and daily wholesale price data. Traders are also watching developments in Washington as US President Joe Biden prepares to discuss with congressional leaders on raising the country's debt ceiling.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.02%	-2	5
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.98%	4	-181
10 year-Gov. Bond	3.01%	-11	-189
USD/VND	23,675	0.23%	-0.36%
EUR/VND	26,208	-1.15%	2.14%
CNY/VND	3,460	-0.06%	-0.72%

According to the State Bank of Vietnam data, total customer deposits at the credit institution system at the end of February 2023 reached nearly VND11.8 million billion, down more than VND23,800 billion compared to the end of 2022, equivalent decreased by 0.2%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CAP	5/9/2023	5/10/2023	5/17/2023	Cash & Stock	100:28	4,200
NHT	5/10/2023	5/11/2023	5/22/2023	Cash		1,500
DHG	5/10/2023	5/11/2023	5/19/2023	Cash		3,500
BAX	5/11/2023	5/12/2023	6/14/2023	Cash & Stock		5,000
FTS	5/11/2023	5/12/2023	6/1/2023	Cash & Stock	10:1	500
THI	5/11/2023	5/12/2023	5/29/2023	Cash		1,000
SED	5/12/2023	5/15/2023	6/23/2023	Cash		1,500
PHN	5/12/2023	5/15/2023	5/25/2023	Cash		1,000

SELECTED NEWS

The Government assigned the SBV to direct commercial banks to continue reducing interest rates;

The State Bank requires strict control of credit quality for potential risk areas;

Limit the issuance of Government bonds when the old mobilized capital cannot be disbursed;

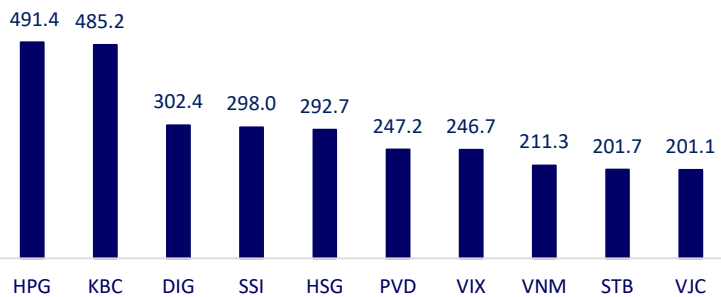
US: Credit balance skyrocketed, bank deposits fell to a two-year low;

Fed warns of credit crisis risk after US banking crisis;

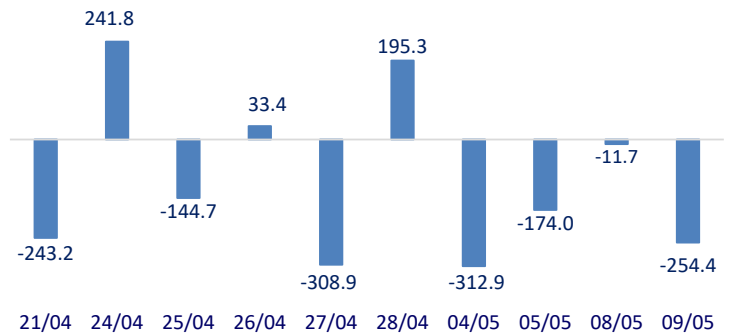
Eurozone investor confidence unexpectedly dropped.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,300	-0.75%	1.99%	959,808	1,153,383	In terms of demand deposit balance, Vietcombank ranked first with more than VND368.1 trillion. This number decreased by 8.45% compared to the beginning of the year. Currently, CASA accounts for about 28.7% of total customer deposits of this bank. Despite being the bank with the most customer deposits, BIDV's demand deposits only ranked second. BIDV currently holds VND237.3 trillion demand deposits, down 12.28% compared to the beginning of the year.
BID	45,100	0.89%	3.68%	1,165,758	1,792,699	
CTG	28,000	0.36%	-2.95%	4,336,907	4,457,182	
TCB	29,300	-0.34%	-0.68%	3,606,483	4,305,213	
VPB	19,450	0.00%	-2.26%	9,736,388	10,791,658	
MBB	18,300	0.27%	-0.81%	9,127,004	10,099,180	
HDB	19,050	-0.78%	1.33%	2,084,790	3,596,074	
TPB	23,550	1.29%	-1.05%	6,327,184	7,679,209	
STB	25,750	0.39%	1.78%	14,586,307	19,703,738	
VIB	20,250	-0.49%	-1.22%	4,246,091	4,113,859	
ACB	24,900	-0.20%	2.89%	5,040,474	6,428,676	
NVL	13,000	0.39%	-9.09%	28,913,900	26,138,224	PDR: has just completed its financial obligations for the Astral City project development land. Accordingly, Astral City will be granted a license to open and sell apartments formed in the future.
BCM	77,700	-0.51%	-1.27%	183,970	198,961	
PDR	13,450	-0.74%	-4.95%	10,581,348	9,091,923	POW: According to the plan, in 2023, Vung Ang 1 Thermal Power Plant strives to produce 6.4 billion kWh of electricity, revenue about VND12,800 billion and pay VND205 billion to the State budget.
GAS	94,100	1.07%	1.40%	556,625	674,047	
POW	13,350	0.38%	1.91%	15,985,361	16,300,409	
PLX	38,000	0.53%	1.47%	1,089,204	1,571,614	VHM: At the end of Q1.2023, VHM's total inventory was VND60,947 billion, up more than 2 times over the same period, but down 7.5% compared to the end of 2022.
VIC	50,600	-0.59%	-2.88%	1,993,791	3,041,612	
VHM	49,300	-0.20%	-0.40%	1,986,017	2,419,429	
VRE	27,400	-0.18%	-1.08%	3,247,202	3,979,958	SAB: Since completing the acquisition of Sabeco at the end of 2017, Vietnam Beverage Thailand has received a total of more than VND8,200 billion in dividends.
VNM	70,700	0.43%	1.00%	1,931,612	1,869,810	
MSN	73,600	-0.67%	0.68%	1,073,773	1,598,282	
SAB	165,100	-0.84%	-4.01%	138,036	147,139	HPG: In the first quarter, HPG's inventory was almost flat at VND34 trillion, accounting for half of the total inventory value of the entire steel industry. Notably, the provision for devaluation as of March 31 of this business was less than VND290 billion while the figure at the end of last year was more than VND1,200 billion.
BVH	46,000	0.00%	2.45%	554,830	661,370	
VJC	95,400	-0.93%	-1.65%	167,474	240,292	
FPT	78,900	0.51%	1.81%	1,444,435	1,336,213	
MWG	37,950	0.26%	-3.19%	1,939,682	2,338,066	
GVR	16,150	-0.31%	3.86%	5,982,709	8,105,010	
SSI	22,250	-0.22%	3.25%	27,361,137	32,775,515	
HPG	21,800	0.93%	0.69%	37,063,746	56,058,945	

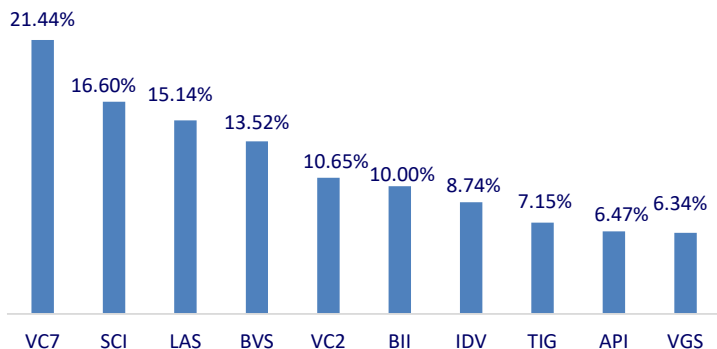
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

