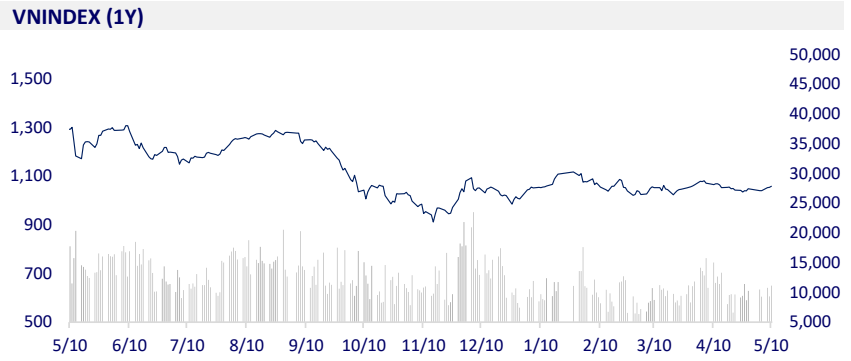
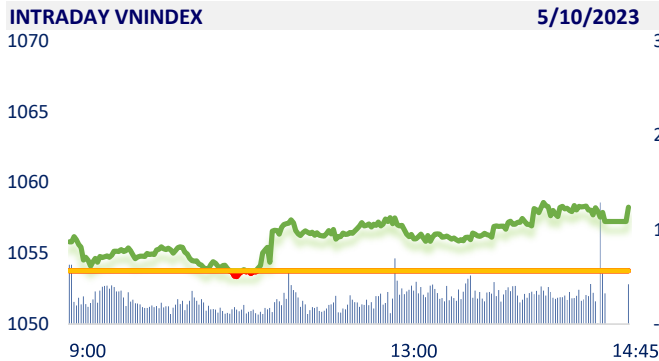
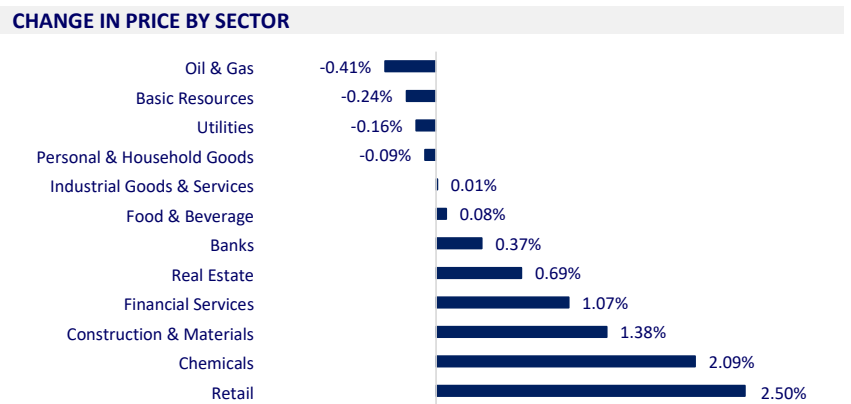


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,058.26	0.43%	5.08%
VN30	1,054.99	0.51%	4.95%
HNX	213.89	0.92%	4.18%
UPCOM	78.84	0.64%	10.03%
Net Foreign buy (B)	-28.85		
Total trading value (B)	13,384.22	19.79%	55.34%

Today, VNIndex continued to trade in green. Investor sentiment is more optimistic in the short-term uptrend. Rubber stocks had remarkable trade today with representatives such as GVR (+4.3%), DPR (+3.6%), DRC (+1.4%), PHR (+1.2)... GVR contributed 0.72 points to VNIndex and also represented the largest contributor.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,020	0.11%	3.98%
FUEMAV30	12,450	0.32%	4.45%
FUESSV30	12,940	0.00%	3.69%
FUESSV50	16,010	-3.44%	13.95%
FUESSVFL	16,150	1.32%	12.54%
FUEFVND	22,300	0.63%	-0.45%
FUEVN100	13,380	-0.45%	3.32%
VN30F2312	1,044.40	1.00%	
VN30F2309	1,046.60	0.83%	
VN30F2306	1,048.60	0.89%	
VN30F2305	1,050.60	0.81%	



GLOBAL MARKET		1D	YTD
Nikkei	29,122.18	-0.41%	11.60%
Shanghai	3,319.15	-1.15%	7.44%
Kospi	2,496.51	-0.54%	11.63%
Hang Seng	19,762.20	-0.53%	-0.10%
STI (Singapore)	3,242.29	-0.02%	-0.28%
SET (Thailand)	1,569.56	0.31%	-6.03%
Brent oil (\$/barrel)	72.86	-5.61%	-15.19%
Gold (\$/ounce)	2,038.65	-0.14%	11.63%

In the afternoon session of May 10, Asian stocks extended their losses as traders awaited US inflation data. Besides, investor sentiment was also under pressure due to a series of issues such as the US debt ceiling stalemate and the uncertainty of the banking industry.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.82%	-20	-15
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.89%	-9	-190
10 year-Gov. Bond	3.06%	5	-184
USD/VND	23,680	0.19%	-0.34%
EUR/VND	26,149	-1.22%	1.91%
CNY/VND	3,459	-0.06%	-0.75%

The State Bank will “intervene early” when a bank has a series of withdrawals leading to insolvency, or accumulated losses greater than 20% of charter capital and reserve funds.

**EVENT CALENDAR**

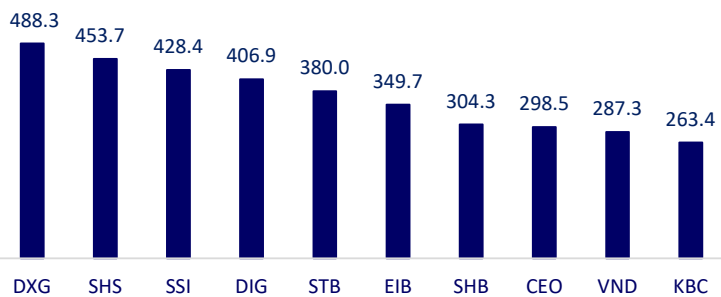
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NHT	5/10/2023	5/11/2023	5/22/2023	Cash		1,500
DHG	5/10/2023	5/11/2023	5/19/2023	Cash		3,500
BAX	5/11/2023	5/12/2023	6/14/2023	Cash & Stock		5,000
FTS	5/11/2023	5/12/2023	6/1/2023	Cash & Stock	10:1	500
THI	5/11/2023	5/12/2023	5/29/2023	Cash		1,000
SED	5/12/2023	5/15/2023	6/23/2023	Cash		1,500
PHN	5/12/2023	5/15/2023	5/25/2023	Cash		1,000
PTD	5/12/2023	5/15/2023	5/25/2023	Cash		1,000

## SELECTED NEWS

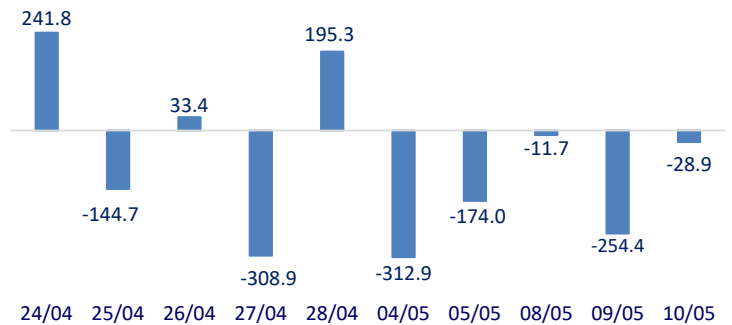
At the beginning of May, deposit interest rates continued to cool down;  
 The SBV will 'intervene early' when the Bank suffers from a series of withdrawals;  
 Mobilizing resources from the private sector into PPP projects;  
 President Biden may cancel his trip to Asia when the US is about to default;  
 The amount of gold hoarded by central banks is at a record high;  
 OPEC+'s decision to cut output helps balance the oil market.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,000	-0.33%	1.66%	763,196	841,748	ACB: ACB's bad debt at the end of Q1 was VND4,003 billion, up 31% compared to the beginning of the year. In which, group 4 debt increased 149% to VND1,090 billion, group 3 debt increased 94% to VND859 billion. Group 5 debt decreased slightly by 5% to VND2,052 billion. The bank's bad debt ratio increased from 0.74% to 0.98%.
BID	45,000	-0.22%	3.45%	1,044,602	1,735,047	
CTG	28,250	0.89%	-2.08%	8,509,775	7,024,460	
TCB	29,300	0.00%	-0.68%	4,364,654	4,511,730	
VPB	19,550	0.51%	-1.76%	14,525,461	16,289,344	
MBB	18,500	1.09%	0.27%	14,703,691	12,711,806	
HDB	19,150	0.52%	1.86%	2,376,863	2,717,824	
TPB	23,750	0.85%	-0.21%	8,962,065	9,270,758	
STB	26,350	2.33%	4.15%	26,243,525	33,594,582	
VIB	20,650	1.98%	0.73%	11,548,736	8,284,531	
ACB	24,900	0.00%	2.89%	3,444,499	4,815,813	
NVL	13,300	2.31%	-6.99%	29,711,674	26,172,429	PDR: Collecting shareholders' written opinions on the issuance of shares to shareholders at the rate of 30% and the price not lower than VND10,000 to increase charter capital.
BCM	77,600	-0.13%	-1.40%	136,870	159,252	PLX: At the end of the first quarter, PLX held more than VND9 trillion in cash and equivalents, and over VND7.3 trillion of held-to-maturity investments.
PDR	13,750	2.23%	-2.83%	11,205,846	11,704,993	
GAS	93,200	-0.96%	0.43%	458,217	647,365	
POW	13,400	0.37%	2.29%	10,234,709	14,971,825	VIC: In January, paying special consumption tax is VND146 billion, in February it is only VND16 billion; the whole quarter, decreased by VND600 billion.
PLX	37,750	-0.66%	0.80%	1,056,847	1,445,957	
VIC	50,600	0.00%	-2.88%	1,951,197	2,429,999	
VHM	49,350	0.10%	-0.30%	1,140,173	1,264,786	VNM: From the beginning of the year, Vinamilk has signed many large export contracts with a value of up to USD100 million, serving the demand for baby formula in the Middle East market.
VRE	27,800	1.46%	0.36%	6,578,052	5,759,849	
VNM	70,500	-0.28%	0.71%	1,489,617	1,941,341	
MSN	73,600	0.00%	0.68%	1,238,053	1,846,621	MWG: According to information from MWG, in the first quarter of 2023, Bach Hoa Xanh Trading Joint Stock Company continued to report a loss of VND353.7 billion. Previously, Bach Hoa Xanh had continuously suffered losses from 2016 to 2022. The total loss after calculating the first quarter of 2023 was VND7,749 billion.
SAB	165,200	0.06%	-3.95%	164,557	144,461	
BVH	45,950	-0.11%	2.34%	731,791	861,559	
VJC	96,800	1.47%	-0.21%	363,848	350,247	
FPT	79,000	0.13%	1.94%	1,305,300	1,308,394	
MWG	39,000	2.77%	-0.51%	4,306,524	3,892,505	
GVR	16,850	4.33%	8.36%	14,718,007	12,559,034	
SSI	22,500	1.12%	4.41%	37,529,086	42,309,146	
HPG	21,700	-0.46%	0.23%	17,531,578	26,268,587	

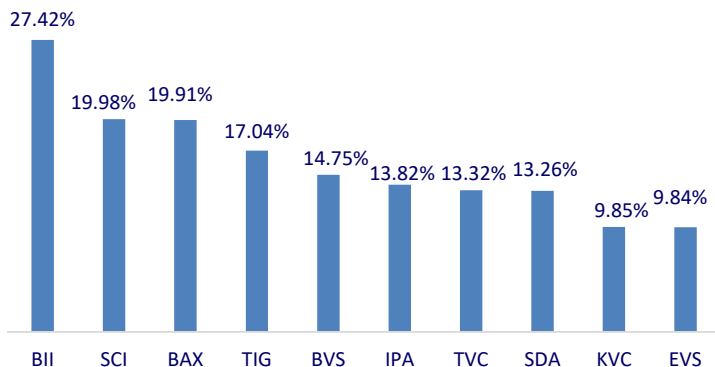
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

