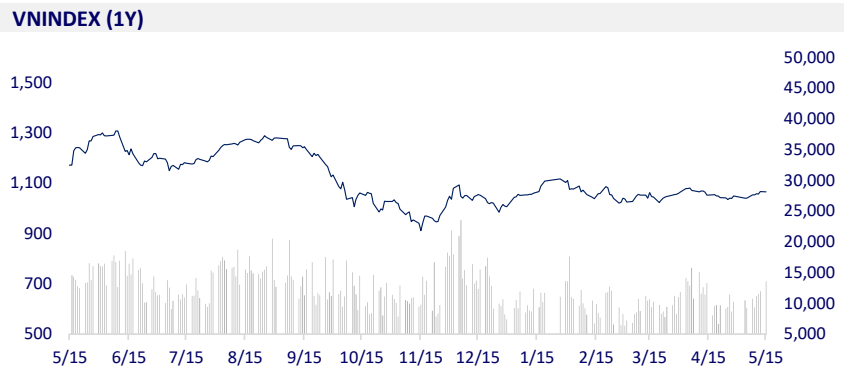
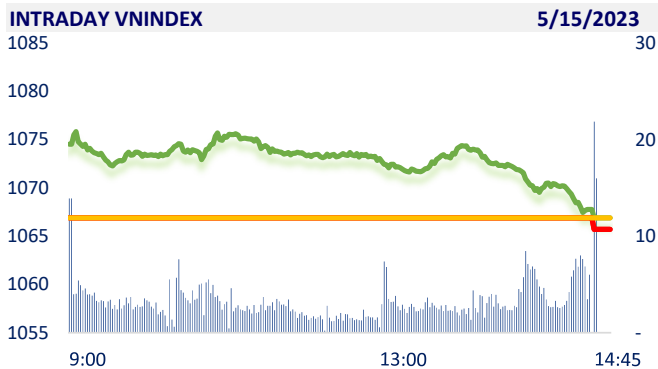
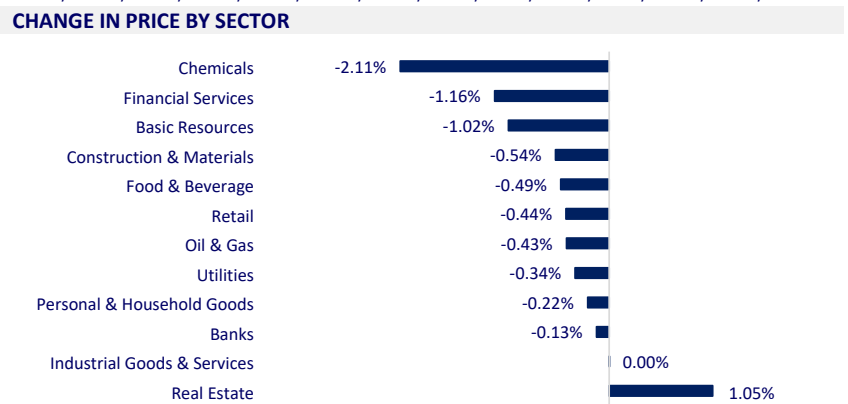


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,065.71	-0.11%	5.82%
VN30	1,070.90	0.42%	6.54%
HNX	214.33	-0.36%	4.39%
UPCOM	80.48	0.54%	12.32%
Net Foreign buy (B)	-392.73		
Total trading value (B)	16,103.01	13.97%	86.90%

Today, VNIndex traded stably throughout the morning session. After the lunch break, profit-taking pressure started showing up on the main indexes. The green of VN-Index narrowed and closed at the lowest level of the session. Market liquidity increased well compared to the previous session in both volume and value when increasing by 14% and 22% respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,240	0.44%	5.25%
FUEMAV30	12,680	0.79%	6.38%
FUESSV30	13,140	1.70%	5.29%
FUESSV50	15,800	-1.25%	12.46%
FUESSVFL	16,270	0.43%	13.38%
FUEVFNVD	22,480	0.76%	0.36%
FUEVN100	13,610	0.81%	5.10%
VN30F2312	1,057.90	0.09%	
VN30F2309	1,063.90	0.64%	
VN30F2306	1,064.00	0.38%	
VN30F2305	1,066.50	0.15%	



GLOBAL MARKET		1D	YTD
Nikkei	29,626.34	0.45%	13.53%
Shanghai	3,310.74	1.88%	7.17%
Kospi	2,479.35	0.59%	10.86%
Hang Seng	19,971.13	1.73%	0.96%
STI (Singapore)	3,214.72	0.34%	-1.13%
SET (Thailand)	1,541.38	-1.28%	-7.72%
Brent oil (\$/barrel)	70.38	-1.11%	-18.08%
Gold (\$/ounce)	2,018.35	0.36%	10.52%

In the afternoon of May 15, Asian stocks mostly rallied as investors turned their attention to negotiations to raise the US debt ceiling to prevent a default.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.92%	1	-5
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.85%	-1	-194
10 year-Gov. Bond	3.08%	4	-182
USD/VND	23,663	0.13%	-0.41%
EUR/VND	25,954	-0.95%	1.15%
CNY/VND	3,444	0.15%	-1.18%

On May 15, the central rate of VND/USD was applied by the State Bank at VND23,652. This is the lowest level in the past 2 months. The State Bank of Vietnam will continue to maintain exchange rate stability from now until the end of the year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNS	5/15/2023	5/16/2023	5/26/2023	Cash		800
VCI	5/15/2023	5/16/2023	6/6/2023	Cash		500
LBM	5/15/2023	5/16/2023	5/31/2023	Cash		1,000
CLH	5/16/2023	5/17/2023	5/30/2023	Cash		2,300
CLM	5/16/2023	5/17/2023	5/31/2023	Cash		3,000
GMH	5/17/2023	5/18/2023	6/9/2023	Cash		500
OPC	5/17/2023	5/18/2023	5/15/2023	Cash		500
MDG	5/16/2023	5/17/2023	6/20/2023	Cash		600

SELECTED NEWS

Proposing more than VND10,000 billion to buy back 8 loss-making BOT projects;

Bad debt still increased despite actively handling;

Proposing to increase the state capital ratio in traffic projects;

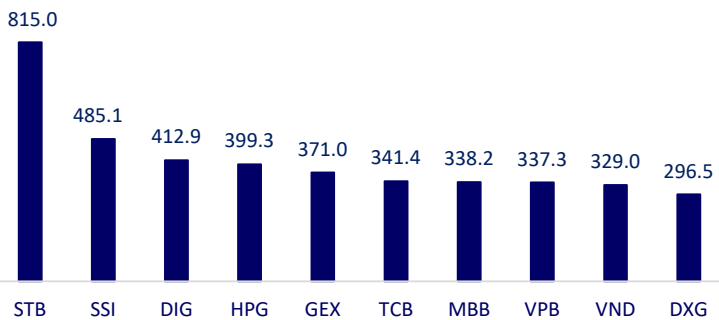
G7 is about to tighten sanctions on Russia;

US: Big banks will have to spend billions of dollars on deposit insurance funds;

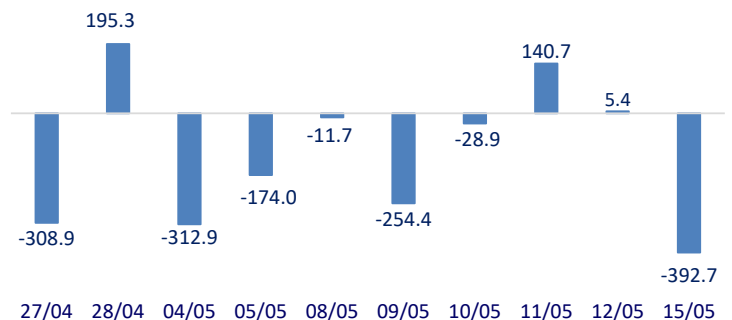
China has 1.4 billion people but still lacks a labor force.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,700	-1.19%	-1.40%	795,220	1,036,027	Vietcombank reduced deposit interest rates for 1-2 months term by 0.3 percentage points to 4.6%/year, 3-month term decreased by 0.3 percentage points to 5.1%/year. Meanwhile, the interest rate for 6-9 month term remained unchanged at 5.8%/year. Interest rate for 12 months or more is maintained at 7.2%/year.
BID	44,900	-0.22%	0.45%	714,373	1,652,260	
CTG	28,100	-1.06%	0.72%	10,313,521	11,431,142	
TCB	29,900	2.05%	1.70%	11,785,955	13,190,472	
VPB	19,800	0.25%	1.80%	23,036,247	25,801,240	
MBB	18,850	1.07%	3.29%	29,277,348	34,747,981	
HDB	19,400	0.00%	1.04%	4,446,373	5,050,769	
TPB	23,900	1.49%	2.80%	19,680,288	16,173,995	
STB	27,000	0.75%	5.26%	53,497,974	56,724,093	
VIB	20,850	1.71%	2.46%	19,124,616	17,442,970	
ACB	25,000	0.00%	0.20%	8,506,988	11,789,509	
NVL	13,500	-1.46%	4.25%	25,486,278	48,531,931	NVL: Novaland will restart projects in Phan Thiet and Ho Tram. MB as well as many other banks have returned to disburse funding for Novaland's projects
BCM	77,400	-0.13%	-0.90%	100,658	104,348	POW: April is the end of the dry months in the North and South, the beginning of the dry months in the Middle. The average total market electricity price is relatively high, about 1,912 VND/kWh.
PDR	13,800	-1.08%	1.85%	11,184,712	15,708,613	
GAS	92,200	-0.32%	-0.97%	768,878	731,159	
POW	13,300	-0.75%	0.00%	9,849,931	21,001,485	
PLX	37,800	0.67%	0.00%	1,211,198	1,552,804	VIC: On May 12, VinFast officially announced that it would list in the US through a merger transaction with a SPAC company, valued at USD23 billion.
VIC	54,400	5.22%	6.88%	7,316,751	8,023,522	
VHM	51,700	0.98%	4.66%	2,377,322	3,063,984	
VRE	28,400	0.89%	3.46%	6,422,769	7,174,431	MSN: issued a lot of bonds with code MSNH2328002, issued on April 27, 2023 with a total mobilized value of VND2 trillion. The bond has a term of 5 years.
VNM	69,000	-0.86%	-1.99%	2,961,632	2,572,783	
MSN	74,100	-0.40%	0.00%	1,037,160	1,520,606	
SAB	164,100	0.12%	-1.44%	204,925	315,012	HPG: Hoa Phat currently has a total of 7 blast furnaces for steelmaking, including 4 in Dung Quat and 3 in Hai Duong. In addition, Hoa Phat has an electric furnace in Hung Yen to produce steel from scrap, with a capacity of 400,000 tons of steel per year. Up to now, Hoa Phat has resumed operation of 5/7 blast furnaces. HPG is planning to restart the remaining 2 blast furnaces at the end of May
BVH	45,500	-1.09%	-1.09%	1,129,896	1,193,308	
VJC	97,300	0.10%	1.04%	1,022,140	974,410	
FPT	81,000	0.62%	3.18%	1,862,164	2,211,205	
MWG	38,900	-0.26%	2.77%	4,584,685	5,609,712	
GVR	16,150	-3.87%	-0.31%	6,740,197	7,682,436	
SSI	22,900	-1.51%	2.69%	35,101,860	41,594,544	
HPG	22,100	-1.12%	2.31%	33,157,577	41,270,542	

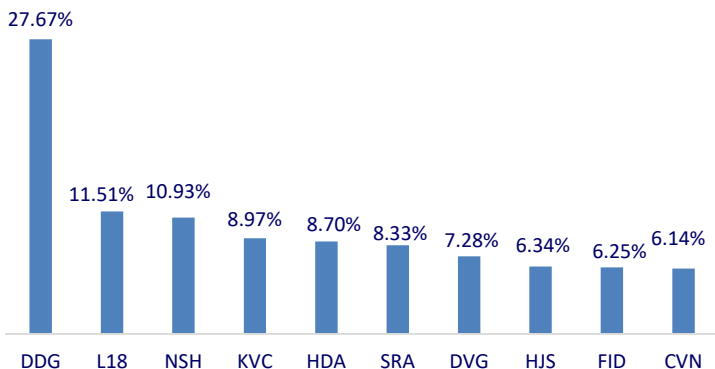
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

