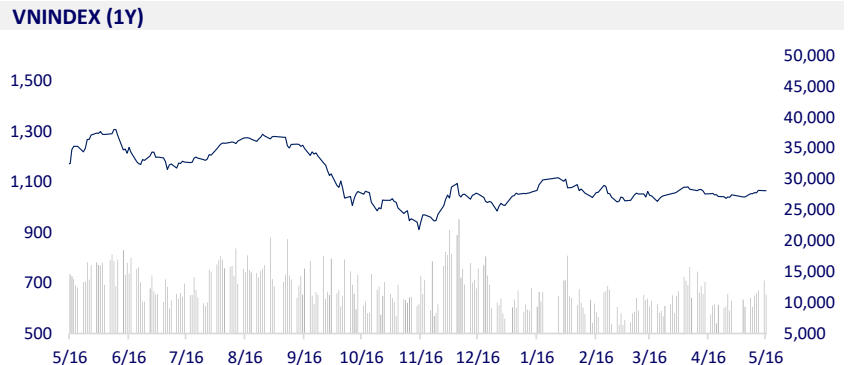
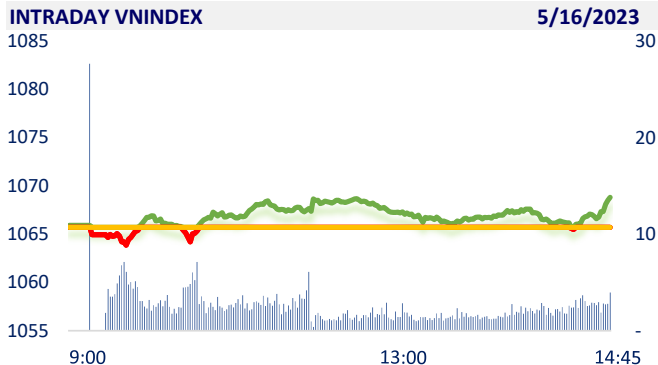
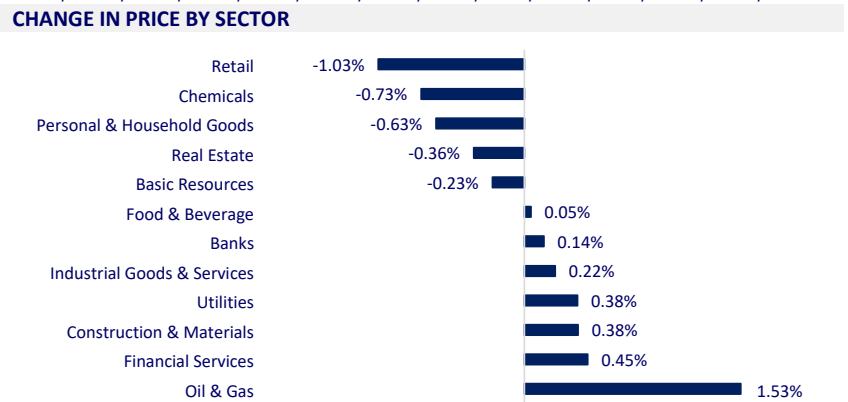


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,065.91	0.02%	5.84%
VN30	1,069.64	-0.12%	6.41%
HNX	214.62	0.14%	4.53%
UPCOM	80.66	0.22%	12.58%
Net Foreign buy (B)	-10.55		
Total trading value (B)	13,308.46	-17.35%	54.46%

Today, investors trades relatively cautiously. Near the end of the afternoon session, there was a time VNIndex dropped below reference level, but the market still closed in green. Notably, oil and gas group gained strongly with representatives such as PVB (+5.7%), PVC (+4.32), PVD (+2.3%), PVS (+3.9%), POW (+1.5%)...



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,230	-0.05%	5.19%
FUEMAV30	12,640	-0.32%	6.04%
FUESSV30	13,070	-0.53%	4.73%
FUESSV50	16,500	4.43%	17.44%
FUESSVFL	16,260	-0.06%	13.31%
FUEVFN30	22,450	-0.13%	0.22%
FUEVN100	13,560	-0.37%	4.71%
VN30F2312	1,059.80	0.18%	
VN30F2309	1,061.00	-0.27%	
VN30F2306	1,064.00	0.00%	
VN30F2305	1,067.00	0.05%	



GLOBAL MARKET		1D	YTD
Nikkei	29,842.99	0.73%	14.37%
Shanghai	3,290.99	-0.60%	6.53%
Kospi	2,480.24	0.04%	10.90%
Hang Seng	19,978.25	0.04%	1.00%
STI (Singapore)	3,214.04	-0.02%	-1.15%
SET (Thailand)	1,539.84	-0.10%	-7.81%
Brent oil (\$/barrel)	71.17	-6.02%	-17.16%
Gold (\$/ounce)	2,012.75	-0.46%	10.22%

Asian stock markets were mixed on May 16. Many Japanese public companies hit a 33-year high, helped by a recovery in semiconductor (chip) manufacturers following a rally in the US tech industry. Chinese economic data was weaker than expected.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.93%	1	-4
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.80%	-5	-199
10 year-Gov. Bond	3.03%	-5	-187
USD/VND	23,660	0.17%	-0.42%
EUR/VND	25,986	-0.98%	1.27%
CNY/VND	3,437	-0.17%	-1.38%

From this week, a large of the total amount of more than VND110,700 billion will be pumped back to the banking system by the State Bank (SBV), when lots of 91-day bills are issued from mid-February expire.

EVENT CALENDAR

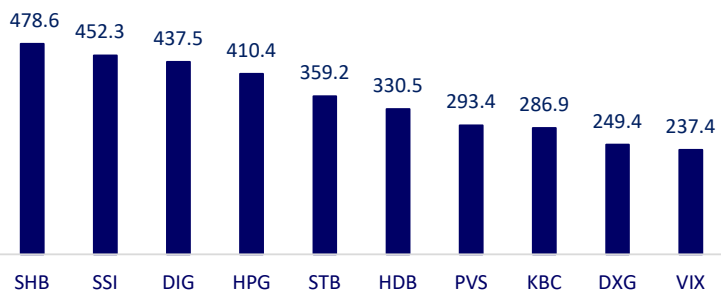
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLH	5/16/2023	5/17/2023	5/30/2023	Cash		2,300
CLM	5/16/2023	5/17/2023	5/31/2023	Cash		3,000
GMH	5/17/2023	5/18/2023	6/9/2023	Cash		500
OPC	5/17/2023	5/18/2023	5/15/2023	Cash		500
INN	5/17/2023	5/18/2023	6/1/2023	Cash		2,000
MDG	5/17/2023	5/18/2023	6/20/2023	Cash		600
PPY	5/18/2023	5/19/2023	6/6/2023	Cash		1,000
KHS	5/18/2023	5/19/2023	5/29/2023	Cash		1,500

SELECTED NEWS

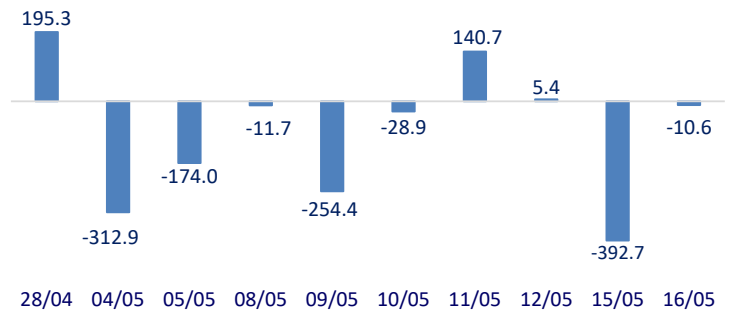
The State Bank began to pump nearly VND111,000 billion to the banking system;
 Minister Ho Duc Phuc: Solve bottlenecks, accelerate disbursement of public investment capital;
 Successfully mobilized more than VND34,800 billion through Government bonds;
 EC raises Eurozone growth and inflation forecasts;
 China's economy received sad news in April;
 The ECB may keep interest rates higher for longer.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,600	0.98%	0.33%	1,008,769	1,408,113	Most banks set business plans for 2023 cautious with an average profit increase of 10 - 17% such as ACB (+17%), VIB (+15%), MBB (+ 15%), SHB (+10%)... At the end of the first quarter of the year, the progress of the banks' implementation was slower than in previous years when no banks announced the profit target realization rate sudden high
BID	45,000	0.22%	-0.22%	1,007,607	1,649,121	
CTG	27,950	-0.53%	-0.18%	5,253,266	5,530,298	
TCB	29,800	-0.33%	1.71%	3,432,684	6,204,236	
VPB	19,600	-1.01%	0.77%	11,529,648	17,089,133	
MBB	18,800	-0.27%	2.73%	12,545,416	17,719,029	
HDB	19,500	0.52%	2.36%	3,061,833	3,770,810	
TPB	23,850	-0.21%	1.27%	2,558,292	3,759,870	
STB	27,400	1.48%	6.41%	26,341,282	29,701,391	
VIB	20,900	0.24%	3.21%	11,787,785	12,798,139	
ACB	25,000	0.00%	0.40%	3,458,026	4,152,726	
NVL	13,650	1.11%	5.00%	24,880,898	27,796,220	NVL: Novaland plans to borrow VND350 billion from investor Aqua Riverside City for the purpose of supplementing the company's operating capital.
BCM	77,400	0.00%	-0.39%	56,821	82,355	
PDR	13,600	-1.45%	1.12%	9,005,132	10,449,817	PLX: At the end of Q1.2023, PLX inventory decreased by VND2,650 billion, to nearly VND14,600 billion, the lowest since the beginning of 2022.
GAS	92,400	0.22%	-1.81%	595,915	764,980	
POW	13,500	1.50%	1.12%	20,755,060	25,859,445	
PLX	38,050	0.66%	0.13%	1,613,116	2,082,134	VIC: Up to now, Vingroup is the largest issuer of sustainable development debt in Vietnam, with a value of USD1.325 billion. (VinFast - USD900 million, VinPearl - USD425 million)
VIC	52,900	-2.76%	4.55%	3,989,446	6,426,004	
VHM	52,200	0.97%	5.88%	1,935,421	2,534,747	
VRE	28,400	0.00%	3.65%	3,999,526	5,322,382	VNM: High price of raw materials caused the gross profit margin of dairy companies to decrease in Q1 and is expected to be overcome from Q2 when the price of milk powder has dropped sharply.
VNM	69,700	1.01%	-1.41%	2,460,633	1,974,939	
MSN	73,300	-1.08%	-0.41%	718,452	808,022	
SAB	163,000	-0.67%	-1.27%	121,990	229,119	MWG: Promote the "cheap" program to attract customers during the period of weak demand. As a result, revenue in April 2023 recovered, but gross profit margin will decrease compared to previous month. MWG recorded a revenue of VND9.7 trillion, an increase of more than 20% compared to March and equal to the revenue level of December 2022.
BVH	45,300	-0.44%	-1.52%	553,750	907,502	
VJC	97,500	0.21%	2.20%	1,146,805	1,113,294	
FPT	81,500	0.62%	3.30%	1,733,550	1,844,670	
MWG	38,450	-1.16%	1.32%	3,762,795	4,072,773	
GVR	16,000	-0.93%	-0.93%	9,027,187	7,346,527	
SSI	22,900	0.00%	2.92%	35,088,922	33,683,634	
HPG	22,000	-0.45%	0.92%	30,805,546	35,537,936	

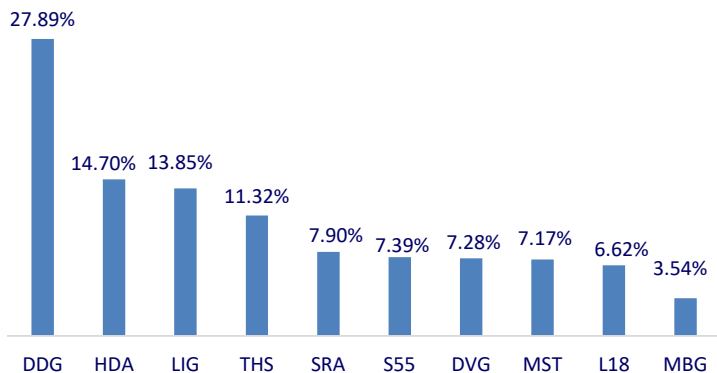
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

