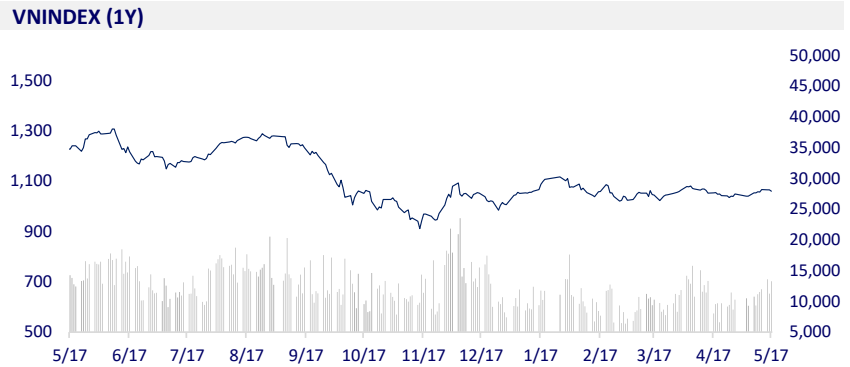
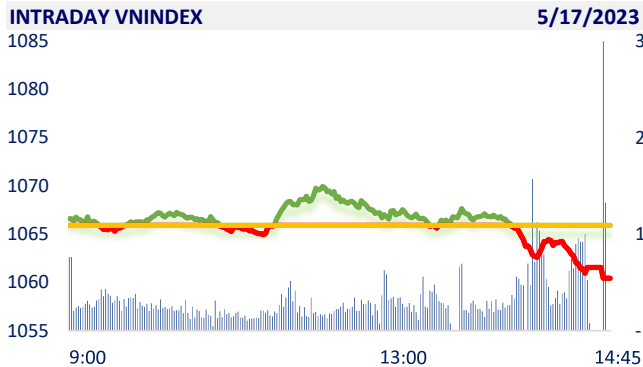
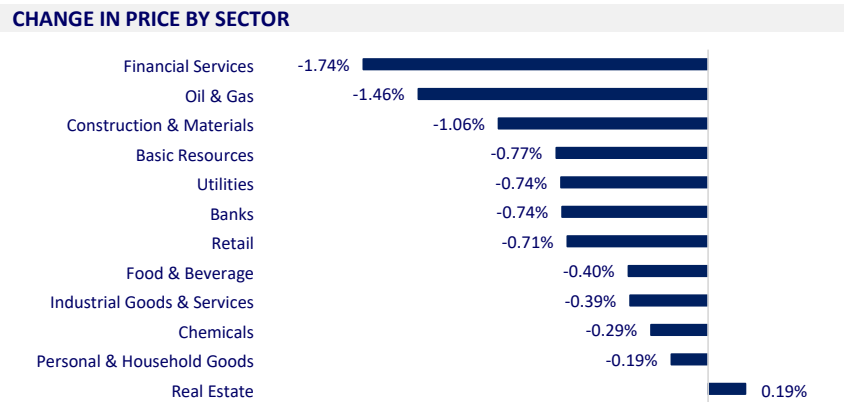


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,060.44	-0.51%	5.30%
VN30	1,062.10	-0.70%	5.66%
HNX	212.86	-0.82%	3.68%
UPCOM	80.57	-0.11%	12.45%
Net Foreign buy (B)	116.47		
Total trading value (B)	15,563.67	16.95%	80.64%

Before the derivative expiration date, the stock market opened in green, however strong selling pressure increased again at the end of the session, causing the index to reverse. Securities stocks fell sharply with big representatives such as SSI, VND, SHS, ... all lost over 2%, even MBS dropped 3.4%.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,030	-1.10%	4.04%
FUEMAV30	12,550	-0.71%	5.29%
FUESSV30	12,920	-1.15%	3.53%
FUESSV50	16,030	-2.85%	14.09%
FUESSVFL	16,100	-0.98%	12.20%
FUEVFNVD	22,300	-0.67%	-0.45%
FUEVN100	13,520	-0.29%	4.40%
VN30F2312	1,057.90	-0.18%	
VN30F2309	1,056.00	-0.47%	
VN30F2306	1,059.50	-0.42%	
VN30F2305	1,065.00	-0.19%	



GLOBAL MARKET		1D	YTD
Nikkei	30,093.59	0.84%	15.33%
Shanghai	3,284.23	-0.21%	6.31%
Kospi	2,494.66	0.58%	11.55%
Hang Seng	19,560.57	-2.09%	-1.12%
STI (Singapore)	3,173.84	-1.25%	-2.38%
SET (Thailand)	1,522.74	-1.11%	-8.84%
Brent oil (\$/barrel)	71.33	-4.26%	-16.97%
Gold (\$/ounce)	1,988.22	-0.37%	8.87%

In the afternoon of May 17, concerns about the slow progress of negotiations on the US public debt ceiling weighed on Asian stock markets, although the Japanese market prospered thanks to positive economic growth data.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.83%	-10	-14
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.82%	2	-197
10 year-Gov. Bond	3.03%	0	-187
USD/VND	23,665	0.19%	-0.40%
EUR/VND	25,839	-1.45%	0.70%
CNY/VND	3,423	-0.20%	-1.78%

According to the State Bank of Vietnam (SBV), currently the market interest rate level has gradually stabilized, lending interest rate is at 9.3%/year. However, as of April 27, capital mobilization increased by 1.78%, only nearly 50% compared to the credit growth rate of 3.04%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	5/17/2023	5/18/2023	6/9/2023	Cash		500
OPC	5/17/2023	5/18/2023	5/15/2023	Cash		500
INN	5/17/2023	5/18/2023	6/1/2023	Cash		2,000
MDG	5/17/2023	5/18/2023	6/20/2023	Cash		600
PPY	5/18/2023	5/19/2023	6/6/2023	Cash		1,000
KHS	5/18/2023	5/19/2023	5/29/2023	Cash		1,500
VFG	5/18/2023	5/19/2023	5/31/2023	Cash		1,500
BED	5/18/2023	5/19/2023	5/26/2023	Cash		1,300

SELECTED NEWS

US extends tax evasion investigation with plywood and solar panels in Vietnam;

The increase in deposits in banks did not keep up with the speed of lending;

Can Tho deploys a preferential credit package of VND30,000 billion for social housing development;

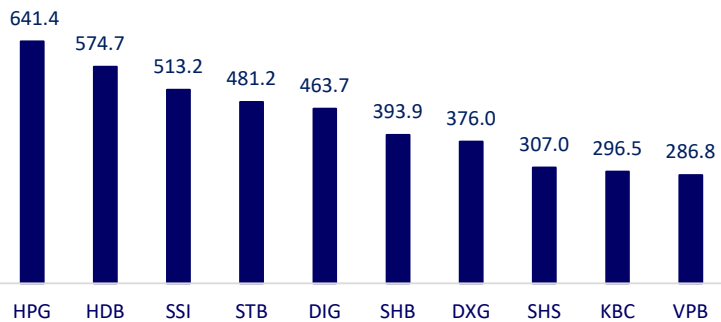
Russia's oil exports rose to the highest level since February 2022;

Fed: Inflation is still too high, need more rate hikes;

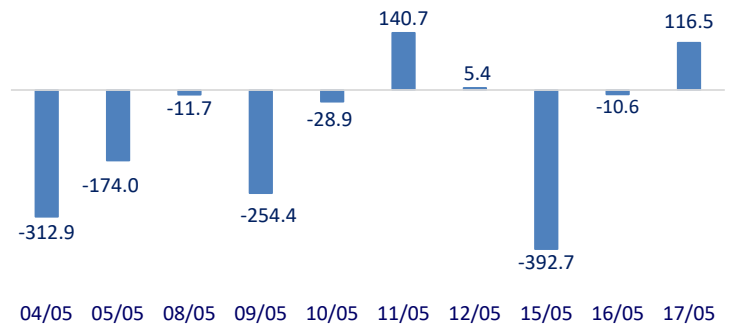
Central banks used record amounts of yuan through PBOC swaps.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,800	0.22%	0.87%	808,426	1,037,942	From May 17, Sacombank reduced by 0.1 percentage point deposit interest rates for terms of 1-2 months; at the same time, decrease by 0.2 - 0.5 percentage points for terms of 6 months or more. Currently, the highest deposit interest rate at this bank has decreased to 7.9%/year from 8.2%/year before.
BID	44,800	-0.44%	-0.44%	1,254,172	1,781,473	
CTG	27,500	-1.61%	-2.65%	7,465,946	9,049,864	
TCB	29,250	-1.85%	-0.17%	5,439,249	7,227,697	
VPB	19,200	-2.04%	-1.79%	18,642,258	22,476,613	
MBB	18,450	-1.86%	-0.27%	14,595,237	20,139,632	
HDB	19,600	0.51%	2.35%	2,927,397	4,105,776	
TPB	23,250	-2.52%	-2.11%	2,595,955	4,617,409	
STB	27,000	-1.46%	2.47%	32,064,622	33,598,199	
VIB	20,800	-0.48%	0.73%	11,226,443	12,241,825	
ACB	24,900	-0.40%	0.00%	5,209,217	7,861,238	
NVL	13,300	-2.56%	0.00%	21,382,961	30,755,419	NVL: MB and many banks have returned to disburse funding for Novaland's projects after a long period of stopping disbursement due to concerns about the group's financial situation.
BCM	77,500	0.13%	-0.13%	96,871	98,744	
PDR	13,400	-1.47%	-2.55%	10,203,544	12,125,039	POW: Nhon Trach 3 & Nhon Trach 4 power plant investment project: EPC contractor is handling the background, completing the design to deploy the next steps.
GAS	91,900	-0.54%	-1.39%	615,247	742,354	
POW	13,300	-1.48%	-0.75%	12,068,714	15,428,867	
PLX	37,500	-1.45%	-0.66%	810,058	1,481,370	VIC: Regarding the business plan for 2023, Vingroup set a net revenue target of VND190,000 billion, an increase of 87% YoY, this is the highest revenue milestone in the group's history.
VIC	53,200	0.57%	5.14%	3,470,233	4,072,994	
VHM	53,400	2.30%	8.21%	4,027,190	4,933,817	
VRE	27,900	-1.76%	0.36%	4,582,439	6,248,571	VNM: F&N Dairy Investment PTE.LTD continues to not buy any VNM shares out of nearly 21 million shares registered from April 28, 2023 to May 17, 2023.
VNM	69,000	-1.00%	-2.13%	3,325,020	3,021,219	
MSN	73,100	-0.27%	-0.68%	966,993	1,169,890	
SAB	162,500	-0.31%	-1.63%	184,405	273,801	VJC: The representative of Airbus aircraft manufacturer in Vietnam informed that on May 17, in Singapore, Vietjet Air signed a contract to deploy Airbus' most advanced Skywise solution. Accordingly, Vietjet Air has become the first customer to deploy Skywise Core [X1] solution, the latest version of Airbus's Skywise digital platform, which has just launched to help operators around the world operate aircraft more efficiently.
BVH	45,050	-0.55%	-1.96%	629,764	928,196	
VJC	98,300	0.82%	1.55%	1,261,865	1,186,754	
FPT	81,500	0.00%	3.16%	1,638,673	2,170,096	
MWG	38,150	-0.78%	-2.18%	2,075,371	3,661,761	
GVR	15,850	-0.94%	-5.93%	5,775,792	4,429,024	
SSI	22,450	-1.97%	-0.22%	39,014,931	45,358,341	
HPG	21,800	-0.91%	0.46%	40,362,915	44,997,448	

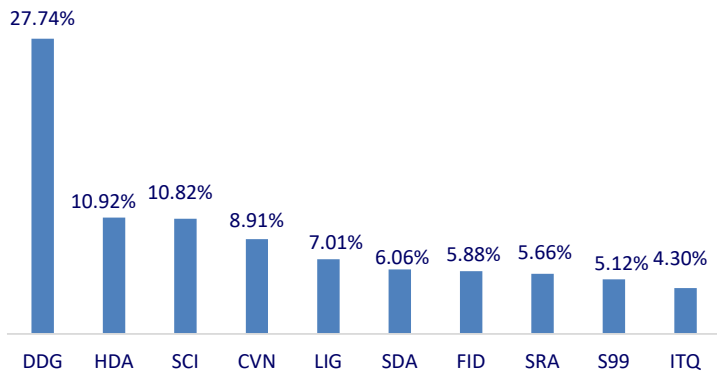
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

