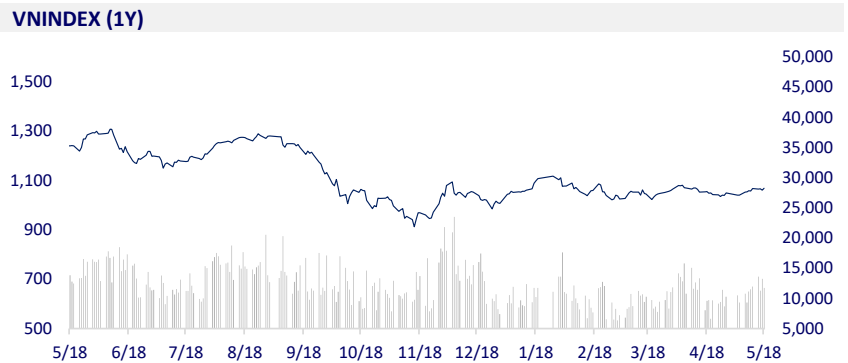
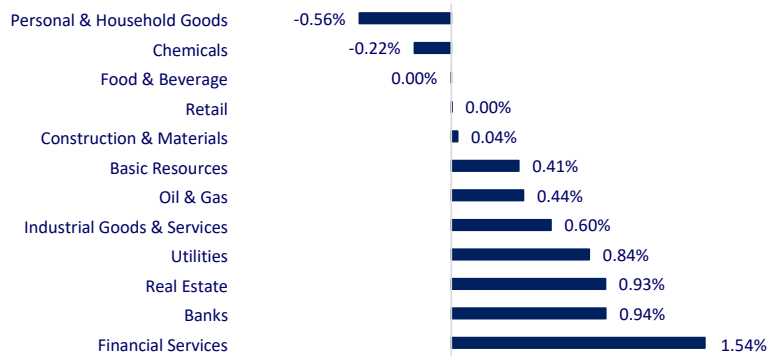


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,068.31	0.74%	6.08%
VN30	1,070.76	0.82%	6.52%
HNX	213.01	0.07%	3.75%
UPCOM	80.91	0.42%	12.92%
Net Foreign buy (B)	135.12		
Total trading value (B)	13,695.73	-12.00%	58.96%

The market remained in green throughout the trading time, however, the gaining momentum was mainly pulled at the end of the session. Foreign investors had the second consecutive session of net buying with a value of VND135 billion, focusing on HPG (+173.2 billion), they continued to be net buyers of all 3 Vingroup stocks, VIC, VHM, and VRE, but the total value decreased to VND123.4 billion.



ETF & DERIVATIVES		1D	YTD
E1FVN30	18,300	1.50%	5.60%
FUEMAV30	12,650	0.80%	6.12%
FUESSV30	13,050	1.01%	4.57%
FUESSV50	16,050	0.12%	14.23%
FUESSVFL	16,290	1.18%	13.52%
FUEFVN30	22,350	0.22%	-0.22%
FUEVN100	13,600	0.59%	5.02%
VN30F2312	1,058.20	0.03%	
VN30F2309	1,058.50	0.24%	
VN30F2306	1,063.00	0.33%	
VN30F2305	1,074.20	0.86%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	30,573.93	1.60%	17.17%
Shanghai	3,297.32	0.40%	6.73%
Kospi	2,515.40	0.83%	12.48%
Hang Seng	19,727.25	0.85%	-0.27%
STI (Singapore)	3,182.55	0.27%	-2.12%
SET (Thailand)	1,526.69	0.26%	-8.60%
Brent oil (\$/barrel)	72.73	-5.26%	-15.34%
Gold (\$/ounce)	1,976.66	-0.51%	8.24%

Asian stock markets rallied in the afternoon session of May 18, thanks to the lead of Wall Street and the signal of reaching an agreement to raise the debt ceiling in the US.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.55%	-28	-42
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.83%	1	-196
10 year-Gov. Bond	3.01%	-2	-189
USD/VND	23,665	0.17%	-0.40%
EUR/VND	25,807	-1.34%	0.58%
CNY/VND	3,406	-0.44%	-2.27%

As of May 4, the market recorded 98 issuers who were slow to fulfill their corporate bond debt obligations with a total value of VND128.5 trillion, up 13.6% compared to the last update.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPY	5/18/2023	5/19/2023	6/6/2023	Cash		1,000
KHS	5/18/2023	5/19/2023	5/29/2023	Cash		1,500
VFG	5/18/2023	5/19/2023	5/31/2023	Cash		1,500
BED	5/18/2023	5/19/2023	5/26/2023	Cash		1,300
REE	5/19/2023	5/22/2023		Stock	100:15	
BMP	5/19/2023	5/22/2023	6/15/2023	Cash		5,300
DRL	5/19/2023	5/22/2023	5/30/2023	Cash		1,600
NFC	5/19/2023	5/22/2023	5/31/2023	Cash		1,300

## SELECTED NEWS

Delayed obligations payment of corporate bonds VND128 trillion;

Nghe An attracts investment exceeding VND10,000 billion in the first 4 months of 2023;

Total import and export value of goods in 4 months reached USD206.76 billion;

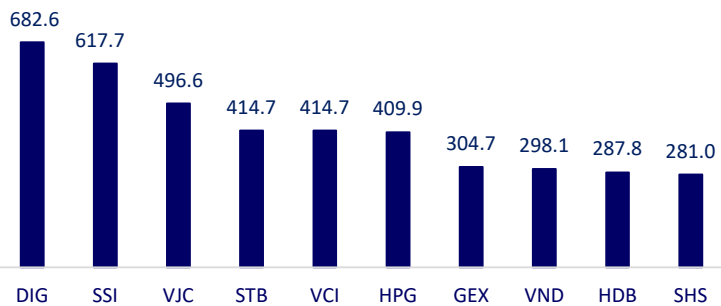
It is difficult for Europe to separate economically from China;

Russian GDP fell in the first quarter;

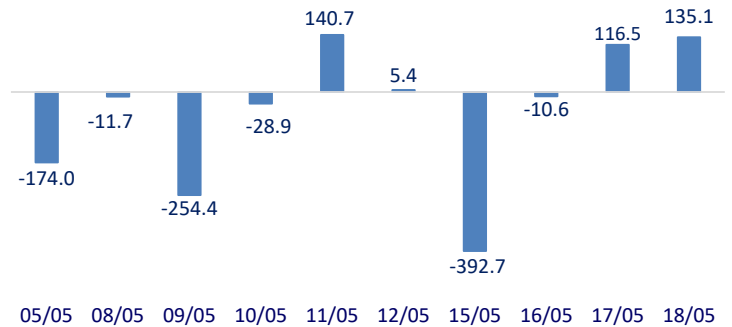
China consumes record crude oil.

	Close	1D	5D	Buying vol.	Selling vol.	Content
<b>VCB</b>	95,000	2.37%	4.40%	2,143,801	2,498,834	Among large banks, HDBank and VPBank continued to have the highest interest rates for 1-year terms, at 8.3%/year and 8%/year respectively. SHB also has an approximate rate of 7.9%/year. Meanwhile, ACB and Techcombank dropped sharply to 7.7%/year and 7.6%/year. Big 4 banks are the lowest in the system with only 7.2%/year.
<b>BID</b>	44,650	-0.33%	-0.78%	759,722	1,330,894	
<b>CTG</b>	27,750	0.91%	-2.12%	7,978,986	7,525,247	
<b>TCB</b>	29,550	1.03%	1.55%	5,592,771	5,682,815	
<b>VPB</b>	19,250	0.26%	-2.78%	15,125,781	14,358,597	
<b>MBB</b>	18,600	0.81%	0.54%	13,254,798	14,672,404	
<b>HDB</b>	19,400	-1.02%	1.04%	3,313,100	3,435,197	
<b>TPB</b>	23,400	0.65%	-0.85%	2,634,157	2,914,577	
<b>STB</b>	27,200	0.74%	3.03%	31,459,572	30,543,590	
<b>VIB</b>	21,450	3.13%	4.38%	23,712,499	21,467,354	
<b>ACB</b>	25,000	0.40%	0.40%	5,600,120	6,772,405	
<b>NVL</b>	13,300	0.00%	-3.62%	20,034,123	20,657,897	NVL: As of April 17, 2023, Novaland had reached an agreement with banks on the release of the mortgage amount of VND2,498 billion (out of VND5,537 billion as of December 31, 2022).
<b>BCM</b>	78,500	1.29%	1.29%	79,240	95,546	POW: In May, PV Power expects mobilized electricity output to be 1,477 million kWh, up 8% compared to April. Revenue is expected to increase by 8% to VND2,831 billion.
<b>PDR</b>	13,200	-1.49%	-5.38%	15,987,405	14,371,691	
<b>GAS</b>	93,000	1.20%	0.87%	833,684	772,501	
<b>POW</b>	13,400	0.75%	0.75%	10,691,927	14,367,056	VIC: Capital mobilization plan, Vingroup proposes to shareholders a plan to issue a maximum of VND5,000 billion of convertible bonds with a maximum coupon rate of 15%/year.
<b>PLX</b>	37,450	-0.13%	-0.79%	857,724	1,249,937	
<b>VIC</b>	53,200	0.00%	5.35%	2,831,807	4,475,180	MSN: HNX approved for Masan Group to list MSN123008 and MSN123009 bonds with a total value of VND1,500 billion
<b>VHM</b>	55,000	3.00%	11.90%	4,433,125	5,131,868	
<b>VRE</b>	28,100	0.72%	0.18%	5,937,979	6,907,909	FPT: FPT has announced its business results for the first 4 months of 2023, continuing to achieve a growth rate of about 20%. Specifically, in the first 4 months of the year, FPT's revenue reached VND15,749 billion and pre-tax profit of VND2,880 billion, up 21.2% and 19.1% respectively over the same period last year. Deducting expenses, FPT's profit after tax in 4 months is VND2,449 billion, an increase of about 18% compared to the same period in 2022.
<b>VNM</b>	69,200	0.29%	-1.14%	3,868,047	4,238,575	
<b>MSN</b>	73,200	0.14%	-0.81%	1,380,499	1,547,648	
<b>SAB</b>	162,300	-0.12%	-1.34%	283,384	286,157	
<b>BVH</b>	44,800	-0.55%	-1.97%	949,349	1,299,178	
<b>VJC</b>	99,400	1.12%	2.79%	1,294,346	1,300,213	
<b>FPT</b>	82,900	1.72%	4.80%	3,249,905	2,478,939	
<b>MWG</b>	38,100	-0.13%	-1.55%	2,649,853	3,414,653	
<b>GVR</b>	15,850	0.00%	-5.09%	5,161,481	4,520,160	
<b>SSI</b>	22,800	1.56%	1.79%	48,633,330	54,373,261	
<b>HPG</b>	21,950	0.69%	0.92%	30,532,110	34,575,016	

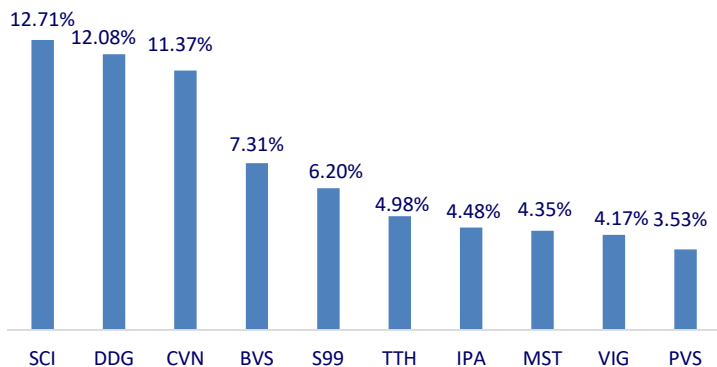
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

