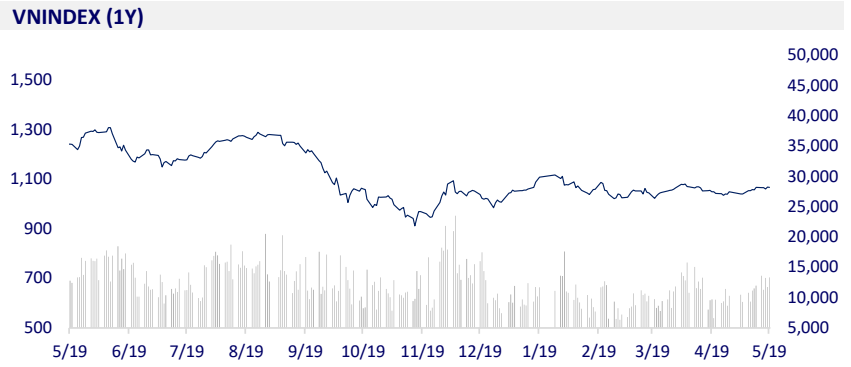
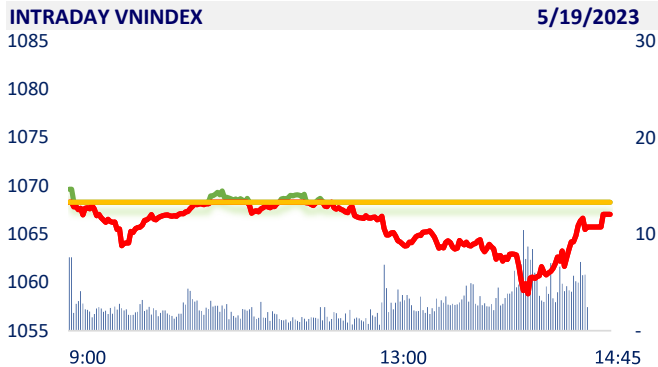
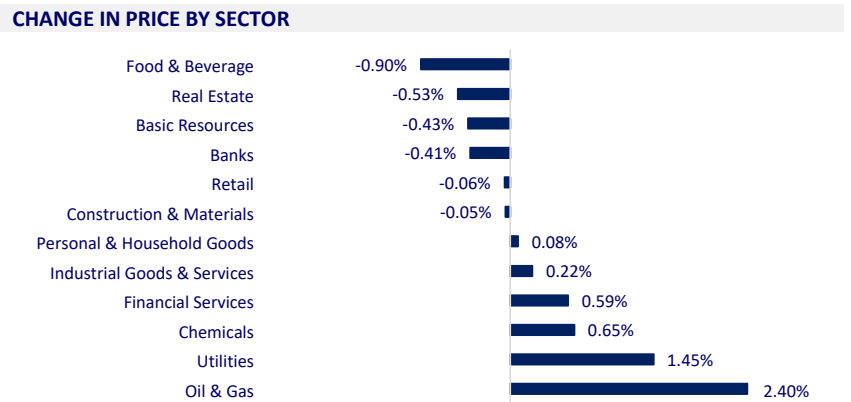


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,067.07	-0.12%	5.96%
VN30	1,068.84	-0.18%	6.33%
HNX	213.91	0.42%	4.19%
UPCOM	81.08	0.21%	13.16%
Net Foreign buy (B)	982.63		
Total trading value (B)	15,718.88	14.77%	82.44%

Today, the market had a slight decrease compared to yesterday. Coal, oil and gas stocks rose sharply after the news that Prime Minister Pham Minh Chinh directed Vinacomin and PVN up to ensure the supply of raw materials for coal, gas and oil power plants.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,200	-0.55%	5.02%
FUEMAV30	12,630	-0.16%	5.96%
FUESSV30	12,990	-0.46%	4.09%
FUESSV50	16,100	0.31%	14.59%
FUESSVFL	16,300	0.06%	13.59%
FUEVFN30	22,310	-0.18%	-0.40%
FUEVN100	13,640	0.29%	5.33%



VN30F2312	1,056.80	-0.13%	
VN30F2309	1,058.00	-0.05%	
VN30F2307	1,061.00	-0.19%	
VN30F2306	1,062.50	-1.09%	

GLOBAL MARKET		1D	YTD
Nikkei	30,808.35	0.77%	18.06%
Shanghai	3,283.54	-0.42%	6.29%
Kospi	2,537.79	0.89%	13.48%
Hang Seng	19,450.57	-1.40%	-1.67%
STI (Singapore)	3,202.59	0.63%	-1.50%
SET (Thailand)	1,514.89	-0.77%	-9.31%
Brent oil (\$/barrel)	76.73	1.11%	-10.69%
Gold (\$/ounce)	1,966.50	0.25%	7.68%

Most Asian stocks rallied in the afternoon of May 19, with Nikkei 225 index hitting a 30-year high. The market's gain in this session was generally boosted by investors' expectations that US policymakers will reach an agreement to raise the debt ceiling to avoid the risk of default.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.44%	-11	-53
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.86%	3	-193
10 year-Gov. Bond	3.03%	2	-187
USD/VND	23,670	0.15%	-0.38%
EUR/VND	25,766	-0.87%	0.42%
CNY/VND	3,416	0.59%	-1.98%

Today (May 19) is the date of maturity of a batch of VND10,000 billion bills issued by the State Bank of Vietnam (SBV) on February 17, corresponding to the amount that is provided to the banking system. Thus, the amount that the State Bank returned to the banking system via the T-bill channel in the last 3 sessions amounted to VND20,000 billion.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
REE	5/19/2023	5/22/2023		Stock	100:15	
BMP	5/19/2023	5/22/2023	6/15/2023	Cash		5,300
DRL	5/19/2023	5/22/2023	5/30/2023	Cash		1,600
NFC	5/19/2023	5/22/2023	5/31/2023	Cash		1,300
DNL	5/19/2023	5/22/2023	6/5/2023	Cash		1,000
VSH	5/22/2023	5/23/2023	6/12/2023	Cash		2,500
CKV	5/24/2023	5/25/2023	6/26/2023	Cash		1,100
TIX	5/24/2023	5/25/2023	6/28/2023	Cash		500

## SELECTED NEWS

Prime Minister: No shortage of electricity for production, business and consumption;

The Ministry of Industry and Trade proposes to continue reducing the registration fee for cars;

Poultry farming industry is worried about loss, bankruptcy;

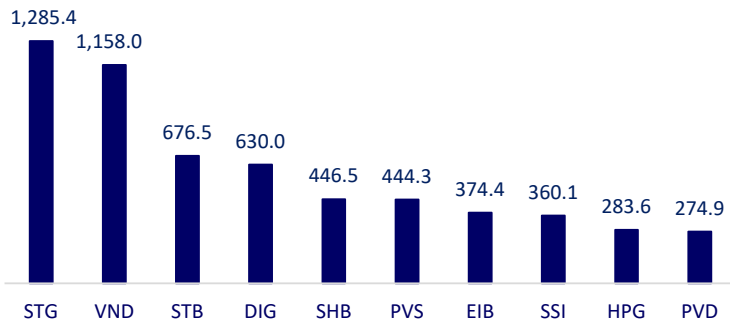
Russia takes oil market share in Asia from OPEC+ producers;

The national debt crisis overshadowed the US financial market;

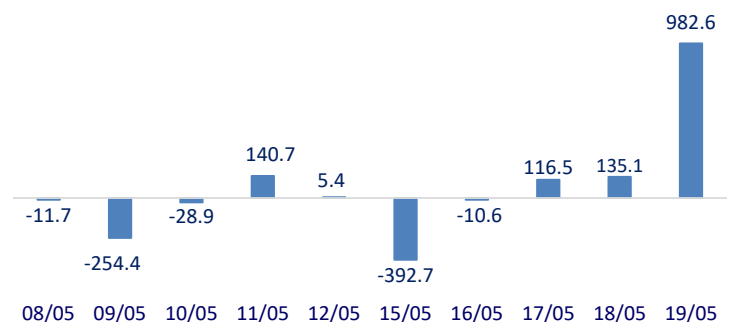
16% of French do not have enough to eat because of high food prices.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,200	-0.84%	1.51%	899,133	906,992	By the end of the first quarter, 7/28 banks pushed the NPL ratio above 3%. Notably, some banks hit 23% while credit growth was negative. VPBank continued to increase the ratio of bad debt to outstanding loans from 5.73% (at the beginning of the year) to 6.24%. As for the parent bank, this ratio increased from 2.8% to 3.42%.
BID	44,400	-0.56%	-1.33%	1,047,429	1,436,915	
CTG	28,000	0.90%	-1.41%	4,714,683	4,650,924	
TCB	29,650	0.34%	1.19%	5,980,559	5,850,232	
VPB	19,300	0.26%	-2.28%	13,677,668	12,811,389	
MBB	18,650	0.27%	0.00%	9,189,457	11,099,959	
HDB	19,400	0.00%	0.00%	2,594,561	2,917,734	
TPB	23,450	0.21%	-0.42%	2,328,525	2,289,866	
STB	27,850	2.39%	3.92%	53,232,755	40,328,652	
VIB	21,400	-0.23%	4.39%	11,279,833	9,367,507	
ACB	24,950	-0.20%	-0.20%	6,288,471	6,784,492	
NVL	13,200	-0.75%	-3.65%	25,784,617	21,862,311	NVL: As of December 31, 2022, Credit Suisse AG lent VND11,450 billion, including VND8,240 billion of long-term bonds, VND1,905 billion of short-term and VND1,175 billion of long-term loans.
BCM	77,900	-0.76%	0.52%	74,920	120,410	PLX: Q1/2023, revenue reached VND67,432 billion, up 0.6% QoQ. Gross profit reached VND3,559 billion, up over 28%. Pre-tax profit reached VND838 billion, up nearly 47% QoQ.
PDR	13,350	1.14%	-4.30%	7,756,220	6,320,091	
GAS	94,900	2.04%	2.59%	1,572,249	1,552,951	
POW	13,500	0.75%	0.75%	22,256,874	31,269,350	VIC: VinFast announced its orientation to expand into the Southeast Asian electric vehicle market with a complete range of electric vehicles.
PLX	37,600	0.40%	0.13%	1,037,975	1,460,625	
VIC	52,500	-1.32%	1.55%	3,088,969	3,637,737	MSN: BoDs approved the plan to issue ESOP shares, the expected number of shares to be issued 7,118,623 shares (accounting for 0.499% of the total number of outstanding shares)
VHM	54,100	-1.64%	5.66%	2,551,578	3,350,158	
VRE	28,000	-0.36%	-0.53%	5,105,342	4,795,669	FPT: J.P.Morgan has just released a report recommending to increase the investment proportion with FPT and forecast that FPT's CAGR in the period 2022 - 2025 will reach over 20%. According to J.P. Morgan, competitive advantages in cost, technological capabilities, digital transformation services, expansion of new customer groups and large-scale contracts, and globalization strategy will help FPT good growth.
VNM	68,600	-0.87%	-1.44%	2,216,647	2,310,024	
MSN	72,400	-1.09%	-2.69%	1,380,259	1,284,440	
SAB	160,700	-0.99%	-1.95%	134,423	190,589	
BVH	44,300	-1.12%	-3.70%	1,101,548	1,503,498	
VJC	98,700	-0.70%	1.54%	1,052,339	1,162,036	
FPT	82,800	-0.12%	2.86%	2,851,323	2,523,905	
MWG	38,300	0.52%	-1.79%	3,372,401	2,894,028	
GVR	16,250	2.52%	-3.27%	5,455,462	4,998,950	
SSI	22,900	0.44%	-1.51%	33,613,828	37,643,547	
HPG	21,800	-0.68%	-2.46%	20,844,495	26,794,045	

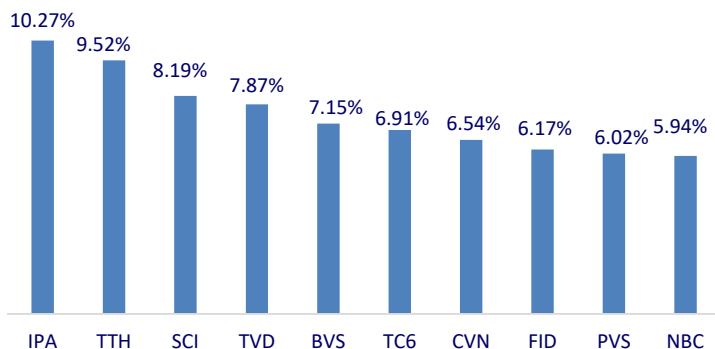
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

