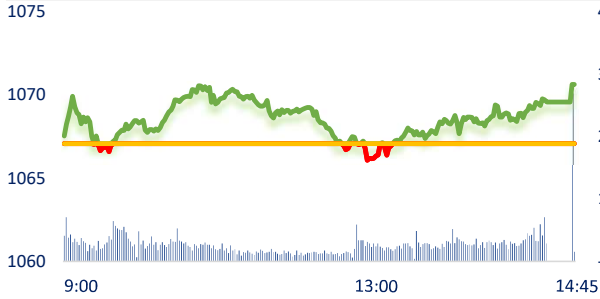
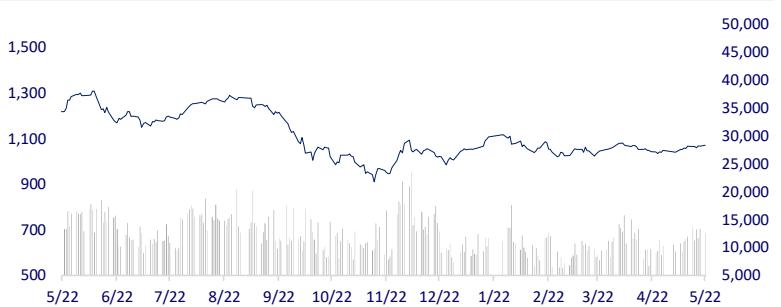
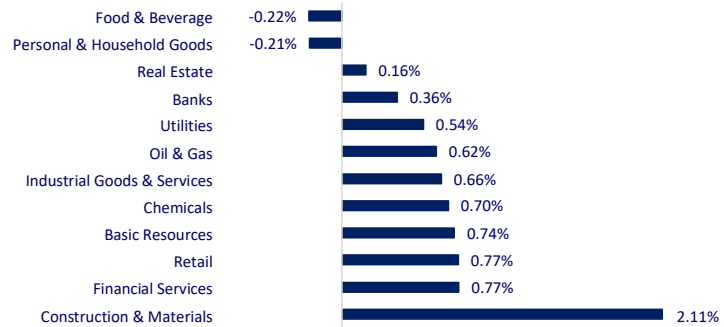


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,070.64	0.33%	6.31%
VN30	1,073.74	0.46%	6.82%
HNX	215.90	0.93%	5.16%
UPCOM	81.21	0.16%	13.34%
Net Foreign buy (B)	-456.32		
Total trading value (B)	14,348.08	-8.72%	66.53%

With public investment capital in April 2023 reaching VND39.3 trillion, up 16.4% over the same period last year, construction and materials stocks had a booming session. The most positive market can be mentioned as PLC, CII, HHV, HBC, FCN, etc. Besides, the positivity of the market also spread to other industry groups such as securities, banking, retail or steel.

INTRADAY VNINDEX 5/22/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,280	0.44%	5.48%
FUEMAV30	12,680	0.40%	6.38%
FUESSV30	13,190	1.54%	5.69%
FUESSV50	16,000	-0.62%	13.88%
FUESSVFL	16,360	0.37%	14.01%
FUEVFNVD	22,380	0.31%	-0.09%
FUEVN100	13,590	-0.37%	4.94%
VN30F2312	1,060.90	0.39%	
VN30F2309	1,060.60	0.25%	
VN30F2307	1,062.30	0.12%	
VN30F2306	1,065.30	0.26%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	31,086.82	0.90%	19.13%
Shanghai	3,296.47	0.39%	6.71%
Kospi	2,557.08	0.76%	14.34%
Hang Seng	19,722.50	1.40%	-0.30%
STI (Singapore)	3,205.06	0.08%	-1.42%
SET (Thailand)	1,515.30	0.03%	-9.28%
Brent oil (\$/barrel)	75.55	0.19%	-12.06%
Gold (\$/ounce)	1,981.55	0.01%	8.51%

Asian markets mostly gained in the first session of the week despite the possibility of US debt default in the near future. Nikkei 225 (Japan) continues to break historical peaks thanks to loosening monetary policies.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.41%	-3	-56
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.77%	-9	-202
10 year-Gov. Bond	3.00%	-3	-190
USD/VND	23,617	-0.06%	-0.60%
EUR/VND	26,057	-0.20%	1.55%
CNY/VND	3,405	-0.38%	-2.30%

During the trading session on May 22, domestic and international gold prices increased in the same direction. SJC gold bar price suddenly increased the most since the beginning of the month so far.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGG	5/22/2023	5/23/2023	6/26/2023	Cash		2,500
CNC	5/22/2023	5/23/2023	5/31/2023	Cash		500
VSH	5/22/2023	5/23/2023	6/12/2023	Cash		500
VSH	5/22/2023	5/23/2023	7/31/2023	Cash		1,000
VSH	5/22/2023	5/23/2023	9/29/2023	Cash		1,500
CAG	5/23/2023	5/24/2023	6/12/2023	Cash		341
TIX	5/24/2023	5/25/2023	5/28/2023	Cash		1,250
BTW	5/24/2023	5/25/2023	5/26/2023	Cash		1,350

SELECTED NEWS

Opening the 5th session, the 15th National Assembly: Promote key infrastructure projects;

Japan spends JPY50 billion to support Vietnam to recover after the COVID-19 pandemic;

China's leading battery manufacturer wants to invest in Hai Duong;

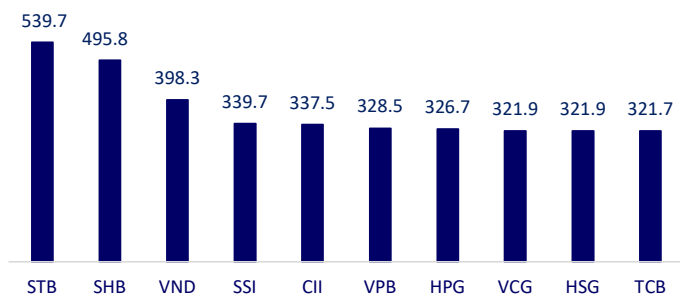
The White House rushes to negotiate with the Republican Party to avoid default;

Banks in China kept lending interest rates unchanged for 9 consecutive months;

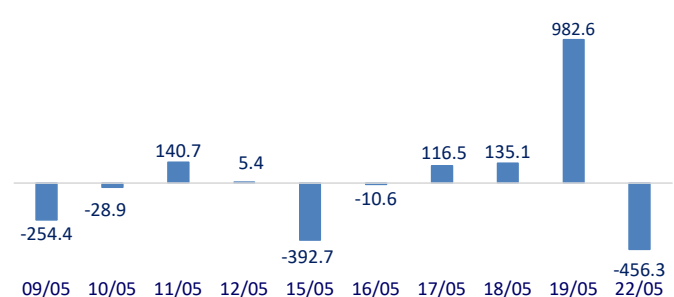
BOJ Governor continues to hold a dovish monetary policy stance.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,100	-1.17%	1.53%	1,209,111	1,076,912	STB: Responding to the State Bank's message calling for lower lending rates to support stable economic growth, Sacombank continues to launch a preferential package of VND15,000 billion in loans to serve business production, applied until the end of December 31, 2023.
BID	44,400	0.00%	-1.11%	949,785	1,281,024	
CTG	27,950	-0.18%	-0.53%	6,014,435	6,088,801	
TCB	30,500	2.87%	2.01%	18,521,095	15,143,560	
VPB	19,700	2.07%	-0.51%	25,038,358	22,526,842	
MBB	18,850	1.07%	0.00%	18,996,797	18,941,253	
HDB	19,450	0.26%	0.26%	3,746,152	3,500,575	
TPB	23,800	1.49%	-0.42%	8,926,406	8,029,355	
STB	28,150	1.08%	4.26%	42,475,646	32,931,017	
VIB	21,600	0.93%	3.60%	10,623,005	9,204,666	
ACB	25,050	0.40%	0.20%	8,894,393	7,400,615	
NVL	13,350	1.14%	-1.11%	23,651,794	25,167,296	PDR: Mr. Bui Quang Anh Vu - General Director of Phat Dat - registered to sell 18.7 million PDR shares for the purpose of portfolio restructuring.
BCM	77,800	-0.13%	0.52%	117,815	133,050	
PDR	13,400	0.37%	-2.90%	9,350,536	9,121,327	
GAS	94,700	-0.21%	2.71%	889,061	916,809	POW: In April, POW recorded a total power output of 1,369 million kWh, completing 99% of the monthly plan. Accordingly, revenue is estimated at VND2,629 billion, also completing 99% of the plan.
POW	13,600	0.74%	2.26%	21,010,828	21,169,643	
PLX	37,750	0.40%	-0.13%	917,418	1,264,585	
VIC	52,100	-0.76%	-4.23%	3,002,786	3,481,846	VIC: In addition to the super-small car, the owner of Vingroup revealed that VinFast is about to have an electric pickup truck.
VHM	54,100	0.00%	4.64%	2,283,362	2,597,189	
VRE	27,900	-0.36%	-1.76%	6,286,082	6,886,815	
VNM	68,200	-0.58%	-1.16%	2,611,193	3,015,569	SAB: Sabeco signed a contract with Singapore energy group SP Group to install rooftop energy systems at 9 breweries in 2023, aiming for green growth.
MSN	72,000	-0.55%	-2.83%	1,392,726	1,230,697	
SAB	160,700	0.00%	-2.07%	155,673	139,082	
BVH	43,800	-1.13%	-3.74%	1,762,871	1,562,424	FPT: According to the business results update report, in the first 4 months of 2023, FPT Joint Stock Company brought in VND15.749 billion in revenue and VND2,019 billion in net profit, up 21% and 20% respectively compared to the previous year.
VJC	99,200	0.51%	1.95%	1,369,619	1,334,922	
FPT	82,500	-0.36%	1.85%	1,182,295	1,485,053	
MWG	38,550	0.65%	-0.90%	2,952,176	3,207,307	
GVR	16,500	1.54%	2.17%	4,847,955	5,626,390	
SSI	22,900	0.00%	0.00%	26,412,638	32,816,825	
HPG	21,900	0.46%	-0.90%	31,116,501	31,169,088	

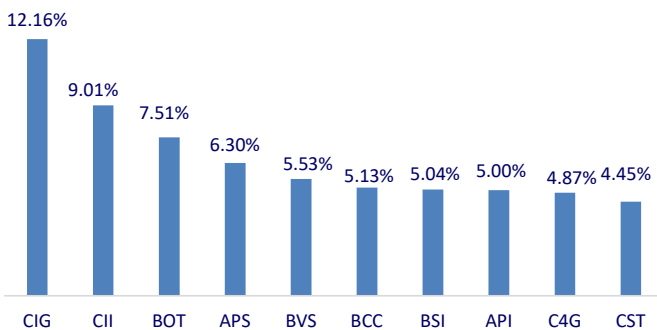
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

