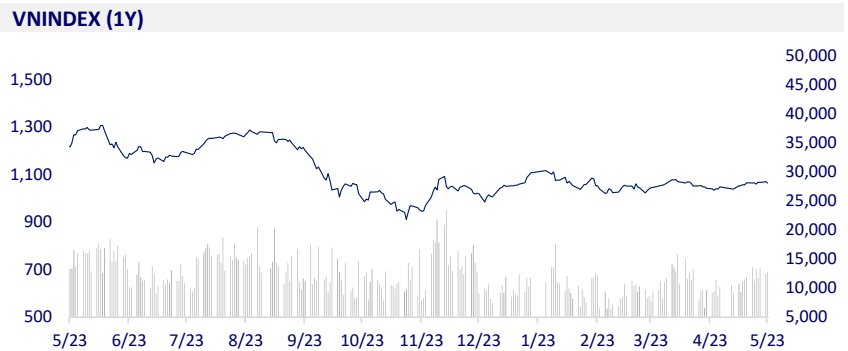
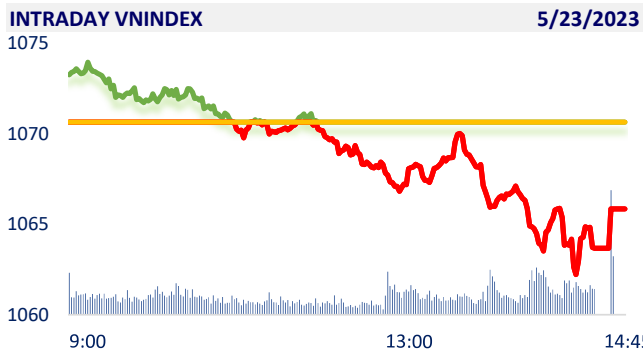
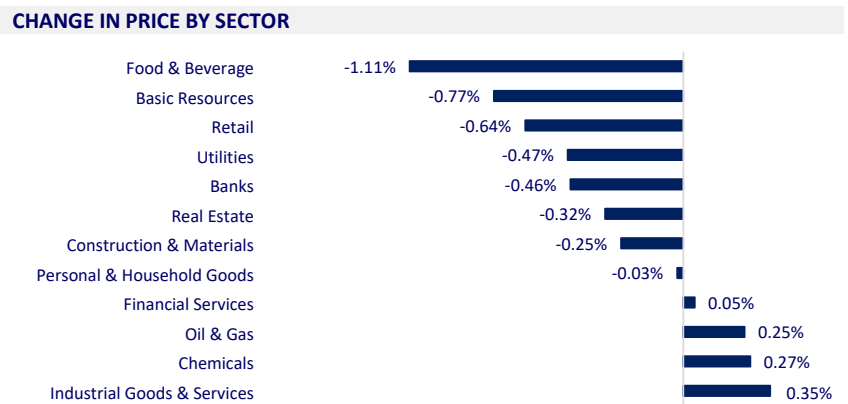


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,065.85	-0.45%	5.83%
VN30	1,068.05	-0.53%	6.25%
HNX	215.79	-0.05%	5.10%
UPCOM	81.00	-0.26%	13.05%
Net Foreign buy (B)	-602.61		
Total trading value (B)	15,145.60	5.56%	75.79%

VNIndex only kept the green for a short time in the early morning session, then turned down. Food and beverage stocks dropped strongly today, as large-cap tickers such as MSN, VNM, and SAB all recorded a drop of 1.1%-2.3% and were the main factors pulling the index down.



ETF & DERIVATIVES		1D	YTD
E1FVN30	18,010	-1.48%	3.92%
FUEMAV30	12,600	-0.63%	5.70%
FUESSV30	13,000	-1.44%	4.17%
FUESSV50	16,100	0.63%	14.59%
FUESSVFL	16,370	0.06%	14.08%
FUEVFNVD	22,300	-0.36%	-0.45%
FUEVN100	13,490	-0.74%	4.17%
VN30F2312	1,052.20	-0.82%	
VN30F2309	1,052.10	-0.80%	
VN30F2307	1,057.00	-0.50%	
VN30F2306	1,059.50	-0.54%	



GLOBAL MARKET		1D	YTD
Nikkei	30,957.77	-0.42%	18.64%
Shanghai	3,246.24	-1.52%	5.08%
Kospi	2,567.55	0.41%	14.81%
Hang Seng	19,431.25	-1.48%	-1.77%
STI (Singapore)	3,218.08	0.41%	-1.02%
SET (Thailand)	1,534.84	1.29%	-8.11%
Brent oil (\$/barrel)	72.72	-4.88%	-15.35%
Gold (\$/ounce)	1,958.29	-0.33%	7.23%

Asian stock markets were mixed in the afternoon session of May 23 as traders watched developments on the US debt ceiling.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.38%	-3	-59
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.80%	3	-199
10 year-Gov. Bond	3.03%	3	-187
USD/VND	23,685	0.30%	-0.32%
EUR/VND	25,741	-1.27%	0.32%
CNY/VND	3,398	-0.12%	-2.50%

With the amount of remittances remitted to Ho Chi Minh City in the first quarter of the year reaching over USD2.1 billion, an increase of more than 19% over the same period last year, the State Bank expects that remittances to HCMC in 2023 could reach USD7 billion USD.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CAG	5/23/2023	5/24/2023	6/12/2023	Cash		341
TIX	5/24/2023	5/25/2023	5/28/2023	Cash		1,250
BTW	5/24/2023	5/25/2023	5/26/2023	Cash		1,350
PTB	5/24/2023	5/25/2023	6/28/2023	Cash		2,000
CSC	5/25/2023	5/26/2023		Stock	100:22	
DHC	5/25/2023	5/26/2023	6/23/2023	Cash		1,000
TJC	5/25/2023	5/26/2023	6/9/2023	Cash		1,200
VBC	5/25/2023	5/26/2023	6/20/2023	Cash		1,000

SELECTED NEWS

Container cargo through seaports nearly doubled after 7 years;

National Assembly Chairman: Amending the law to synchronize the legal system, especially with the revised Land Law;

Remittances transferred to Ho Chi Minh City can reach USD7 billion in 2023;

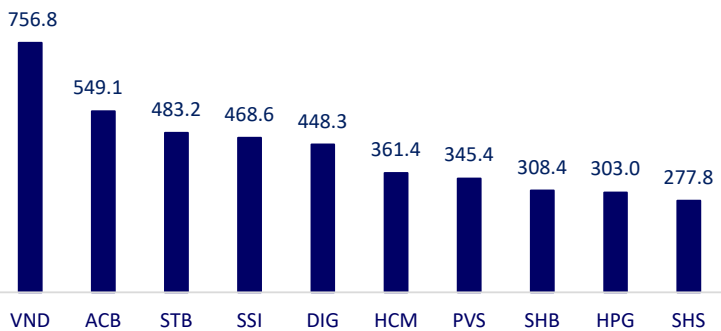
Germany plans to spend more than USD4 billion annually to subsidize electricity;

China's real estate market may default on USD10 billion of bonds in 2023;

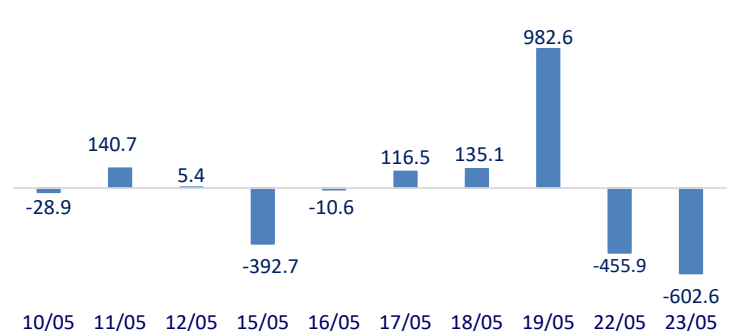
The EU announced the imposition of new sanctions on Iran.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,800	-0.32%	0.22%	954,716	960,781	TPB: At this year's shareholder meeting, TPBank submitted a plan to acquire a fund management company. According to the bank's management, the acquisition of a subsidiary operating in the field of fund management is an indispensable and objective for TPBank and ensures the legal basis. Previously, TPBank also "admitted" TPS into the ecosystem from 2019
BID	43,850	-1.24%	-2.56%	1,125,425	1,869,013	
CTG	27,900	-0.18%	-0.18%	7,148,286	7,460,177	
TCB	30,350	-0.49%	1.85%	7,453,604	8,909,101	
VPB	19,550	-0.76%	-0.26%	13,490,504	20,069,109	
MBB	18,750	-0.53%	-0.27%	14,760,082	21,569,935	
HDB	19,500	0.26%	0.00%	2,886,059	3,666,069	
TPB	23,700	-0.42%	-0.63%	6,803,740	7,061,438	
STB	27,950	-0.71%	2.01%	31,981,538	30,690,029	
VIB	21,300	-1.39%	1.91%	8,945,066	10,242,113	
ACB	25,350	1.20%	1.40%	33,916,282	27,780,463	
NVL	13,200	-1.12%	-3.30%	28,018,276	29,329,939	NVL: No Va Thao Dien Co., Ltd (Novaland owns 99.99% of charter capital) reported a loss of VND131 billion in 2022, incurred a bond debt of nearly VND2,300 billion.
BCM	76,700	-1.41%	-0.90%	92,398	114,266	
PDR	13,600	1.49%	0.00%	30,257,488	20,584,829	Oil prices rose on Monday (May 22) on forecasts of increased oil demand in the second half of the year, while supplies from Canada and OPEC+ fell in recent weeks.
GAS	93,200	-1.58%	0.87%	1,106,797	906,821	
POW	13,650	0.37%	1.11%	31,204,868	29,793,337	
PLX	37,500	-0.66%	-1.45%	898,625	1,507,774	VIC: Lado Taxi has signed a contract to buy 300 more VF 5 Plus electric cars with VinFast, bringing the total number of VinFast electric cars in its taxi fleet to nearly 1,000 by the end of this year.
VIC	52,600	0.96%	-0.57%	4,647,452	4,147,420	
VHM	53,700	-0.74%	2.87%	1,743,684	2,055,290	MSN: Phuc Long was lended by Techcombank with VND350 billion: VND100 billion added working capital and a credit of VND250 billion expanded network.
VRE	27,700	-0.72%	-2.46%	4,825,732	5,920,725	
VNM	67,000	-1.76%	-3.87%	4,000,897	4,975,857	PNJ: In April, PNJ recorded net revenue and profit after tax of VND2,263 billion and VND111 billion, respectively, down 18% and 23% compared to the record high base of the same period last year. Accumulated in the first 4 months, PNJ recorded net revenue of VND12,059 billion, down nearly 7%. However, PNJ still maintained a profit after tax of VND859 billion, down slightly by 0.7%.
MSN	70,400	-2.22%	-3.96%	3,438,827	3,121,603	
SAB	159,000	-1.06%	-2.45%	259,647	337,627	
BVH	44,600	1.83%	-1.55%	1,785,906	1,160,172	
VJC	98,700	-0.50%	1.23%	1,305,435	1,379,130	
FPT	82,000	-0.61%	0.61%	1,158,771	1,686,582	
MWG	38,250	-0.78%	-0.52%	2,657,899	3,730,526	
GVR	16,400	-0.61%	2.50%	4,622,417	6,178,545	
SSI	22,850	-0.22%	-0.22%	35,386,634	40,491,002	
HPG	21,700	-0.91%	-1.36%	25,669,065	29,131,412	

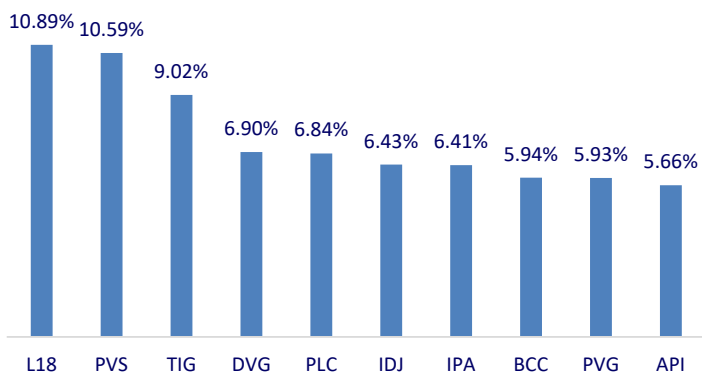
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

