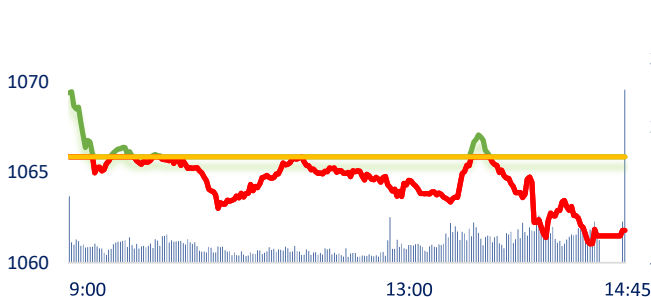
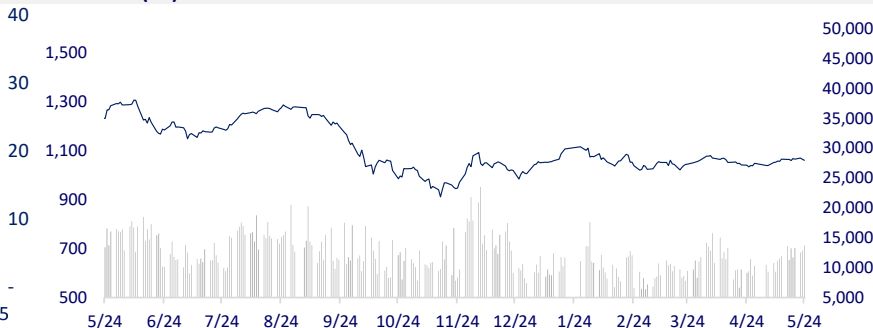
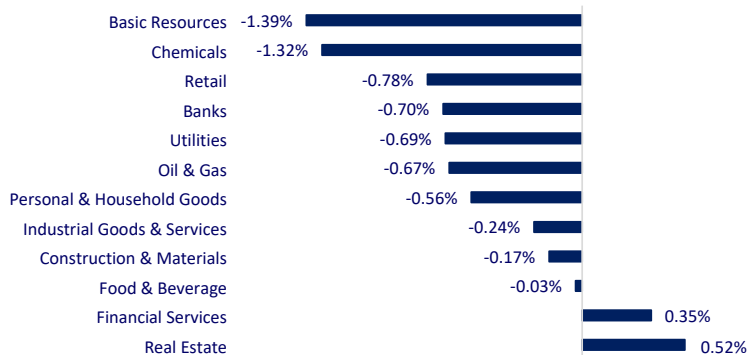


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,061.79	-0.38%	5.43%
VN30	1,061.55	-0.61%	5.61%
HNX	215.96	0.08%	5.19%
UPCOM	80.93	-0.09%	12.95%
Net Foreign buy (B)	-554.11		
Total trading value (B)	15,831.20	4.53%	83.74%

Today, the market reacted quite negative after the news of interest rate reduction by the State Bank. The market opened excitedly but fell almost right from the beginning of the session. Bank stocks mostly closed at the red price. Even STB and TCB also recorded a decrease of 2% and 1.8%, respectively.

**INTRADAY VNINDEX 5/24/2023**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,120	0.61%	4.56%
FUEMAV30	12,500	-0.79%	4.87%
FUESSV30	13,000	0.00%	4.17%
FUESSV50	16,190	0.56%	15.23%
FUESSVFL	16,240	-0.79%	13.17%
FUEVFNVD	22,270	-0.13%	-0.58%
FUEVN100	13,480	-0.07%	4.09%
VN30F2312	1,048.10	-0.39%	
VN30F2309	1,051.00	-0.10%	
VN30F2307	1,052.20	-0.45%	
VN30F2306	1,056.10	-0.32%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	30,693.50	-0.85%	17.62%
Shanghai	3,204.75	-1.28%	3.74%
Kospi	2,567.45	0.00%	14.80%
Hang Seng	19,077.00	-1.82%	-3.56%
STI (Singapore)	3,214.21	-0.12%	-1.14%
SET (Thailand)	1,536.51	0.11%	-8.01%
Brent oil (\$/barrel)	74.18	-4.65%	-13.65%
Gold (\$/ounce)	1,977.36	0.07%	8.28%

Asian stock markets "followed" the decline on Wall Street on May 24 as investors became increasingly concerned about stalled US debt ceiling negotiations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.34%	-4	-63
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.80%	0	-199
10 year-Gov. Bond	3.02%	-1	-188
USD/VND	23,680	0.13%	-0.34%
EUR/VND	25,673	-1.33%	0.05%
CNY/VND	3,399	0.06%	-2.47%

Interest rates for overnight loans in interbank electronic payments and loans to cover capital shortfalls in clearing payments by the SBV for credit institutions decreased from 6.0%/year to 5.5%/year; refinancing interest rate reduced from 5.5%/year to 5.0%/year; the rediscount rate remained unchanged at 3.5%/year.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	5/24/2023	5/25/2023	5/28/2023	Cash		1,250
BTW	5/24/2023	5/25/2023	5/26/2023	Cash		1,350
PTB	5/24/2023	5/25/2023	6/28/2023	Cash		2,000
CSC	5/25/2023	5/26/2023		Stock	100:22	
DHC	5/25/2023	5/26/2023	6/23/2023	Cash		1,000
TJC	5/25/2023	5/26/2023	6/9/2023	Cash		1,200
VBC	5/25/2023	5/26/2023	6/20/2023	Cash		1,000
DHC	5/25/2023	5/26/2023	6/23/2023	Cash		1,000

## SELECTED NEWS

The State Bank further reduces the operating interest rate, applied from May 25;

The Government has decided not to reduce VAT by 2% for banks and telecommunications;

Deputy Prime Minister: The credit package of VND120,000 billion is not to "rescue" the real estate market;

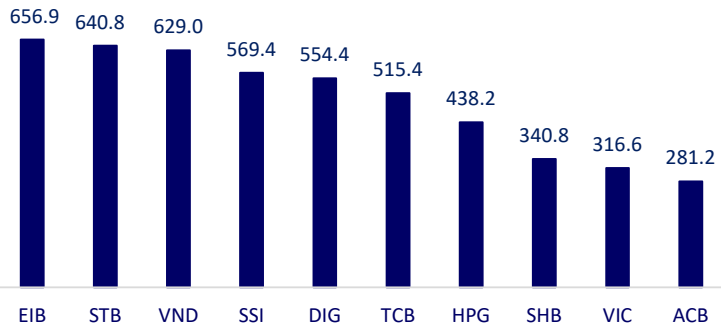
The White House rejected the possibility of using the Constitution to solve the problem of the national debt ceiling;

Russia - China trade may reach USD200 billion this year;

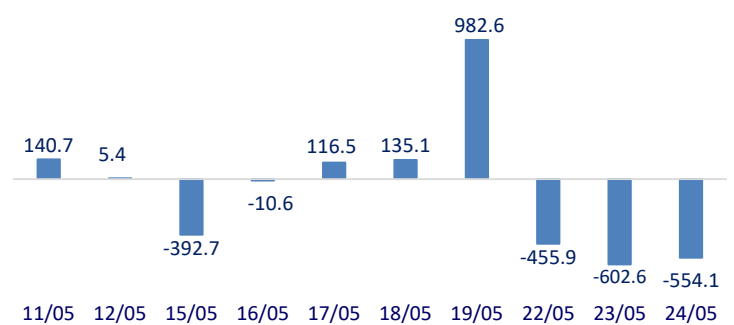
The British pound is likely to lose momentum.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,600	-0.22%	-0.22%	661,945	573,027	TPB: After 15 years of establishment, TPB's total assets increased 136 times, equity rose 32 times, operating income gained 129 times, profit before tax raised nearly 120 times, network and team personnel increased 55 and 20 times respectively.
BID	43,500	-0.80%	-2.90%	1,169,957	1,427,059	
CTG	27,750	-0.54%	0.91%	6,359,535	7,426,032	
TCB	29,800	-1.81%	1.88%	7,754,804	8,878,083	
VPB	19,400	-0.77%	1.04%	12,314,469	20,854,049	
MBB	18,600	-0.80%	0.81%	9,302,438	15,451,936	
HDB	19,500	0.00%	-0.51%	3,086,810	3,669,747	
TPB	23,500	-0.84%	1.08%	3,300,765	3,860,945	
STB	27,400	-1.97%	1.48%	40,636,543	36,790,016	
VIB	21,000	-1.41%	0.96%	8,218,257	10,227,876	
ACB	25,150	-0.79%	1.00%	16,191,784	17,047,340	
NVL	13,250	0.38%	-0.38%	34,230,807	40,102,989	NVL: On May 23, Novaland and contractor Ricons continued to cooperate to complete the project of Victoria Village complex residential area in Thu Duc City.
BCM	77,000	0.39%	-0.65%	80,847	103,811	
PDR	13,650	0.37%	1.87%	15,642,481	16,470,309	Oil prices rose on Tuesday (May 23), as a warning by Saudi Arabia's Energy Minister to speculators raised the prospect of further OPEC+ output cuts.
GAS	92,500	-0.75%	0.65%	671,986	770,849	
POW	13,500	-1.10%	1.50%	10,671,264	15,313,857	
PLX	37,300	-0.53%	-0.53%	1,033,956	1,403,355	
VIC	52,600	0.00%	-1.13%	2,830,993	2,607,930	VIC: VEF (a subsidiary of Vingroup) plans to issue nearly 853m shares, expected to collect nearly VND8,530 billion to pour additional capital for two projects in Dong Anh district, Hanoi.
VHM	54,500	1.49%	2.06%	1,889,089	1,445,499	
VRE	27,650	-0.18%	-0.90%	2,660,858	3,066,468	VNM: Domestic sales decreased in the context of weak consumption when macro factors were not favorable. However, export revenue recovered with an increase of 7.5%.
VNM	66,300	-1.04%	-3.91%	4,228,025	3,889,398	
MSN	71,800	1.99%	-1.78%	1,887,306	1,610,791	
SAB	158,500	-0.31%	-2.46%	172,490	263,738	MWG: Regarding the Bach Hoa Xanh chain, the accumulated revenue in the first 4 months increased by 6% over the same period. Revenue from online channels increased by 16%. In April only, Bach Hoa Xanh's revenue reached VND2,300 billion, up 3% compared to March. The average revenue per store was about VND1.35 billion and is expected to continue to improve in May.
BVH	44,450	-0.34%	-1.33%	976,138	1,382,502	
VJC	98,400	-0.30%	0.10%	907,574	963,945	
FPT	81,300	-0.85%	-0.25%	1,357,279	1,130,090	
MWG	37,950	-0.78%	-0.52%	2,246,255	2,757,993	
GVR	16,100	-1.83%	1.58%	4,365,548	5,228,935	
SSI	22,700	-0.66%	1.11%	37,516,730	46,982,377	
HPG	21,300	-1.84%	-2.29%	30,115,305	37,658,340	

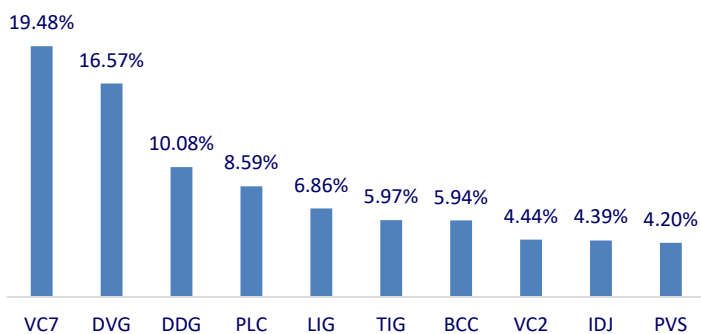
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

