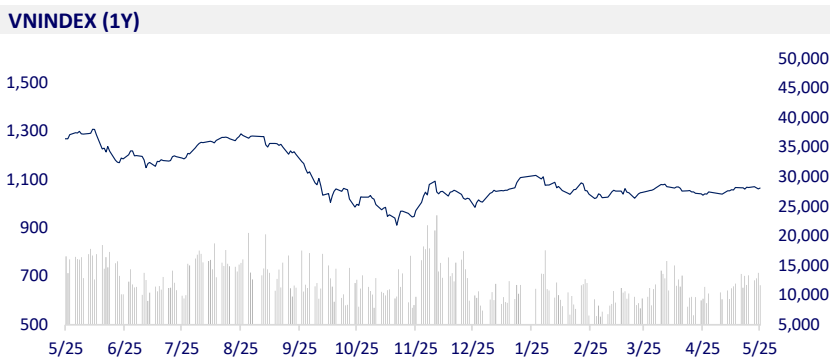
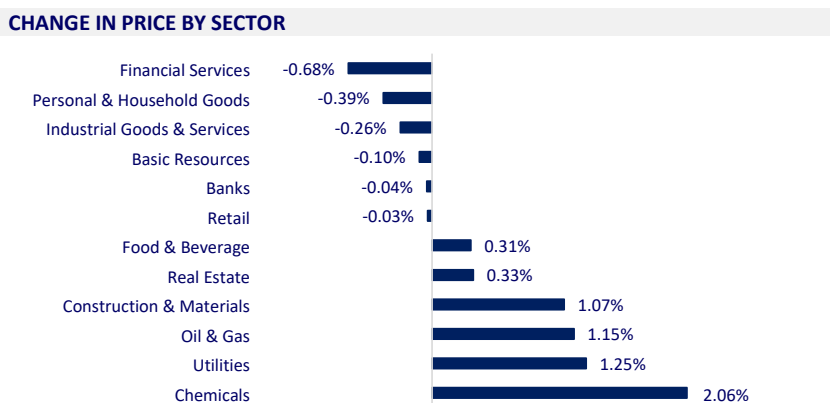


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|--------|
| VN-INDEX | 1,064.63 | 0.27% | 5.71% |
| VN30 | 1,062.15 | 0.06% | 5.67% |
| HNX | 216.78 | 0.38% | 5.59% |
| UPCOM | 80.71 | -0.27% | 12.64% |
| Net Foreign buy (B) | -387.87 | | |
| Total trading value (B) | 14,047.73 | -11.27% | 63.04% |

Today, the stock market struggled. At the end of the session, VNIndex kept the green color. Foreign investors had the fourth consecutive net selling session with a value of nearly VND388 billion, the total accumulated net selling value since the beginning of the month of foreign investors has reached nearly VND2,700 billion.



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|--------|
| E1VFN30 | 18,090 | -0.17% | 4.39% |
| FUEMAV30 | 12,540 | 0.32% | 5.20% |
| FUESSV30 | 13,010 | 0.08% | 4.25% |
| FUESSV50 | 16,090 | -0.62% | 14.52% |
| FUESSVFL | 16,150 | -0.55% | 12.54% |
| FUEVFN30 | 22,190 | -0.36% | -0.94% |
| FUEVN100 | 13,540 | 0.45% | 4.56% |
| VN30F2312 | 1,049.00 | 0.09% | |
| VN30F2309 | 1,052.50 | 0.14% | |
| VN30F2307 | 1,054.60 | 0.23% | |
| VN30F2306 | 1,057.00 | 0.09% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| Nikkei | 30,801.13 | 0.35% | 18.04% |
| Shanghai | 3,201.26 | -0.11% | 3.63% |
| Kospi | 2,554.69 | -0.50% | 14.23% |
| Hang Seng | 18,746.92 | -1.73% | -5.23% |
| STI (Singapore) | 3,207.72 | -0.20% | -1.34% |
| SET (Thailand) | 1,535.42 | -0.07% | -8.08% |
| Brent oil (\$/barrel) | 73.09 | -6.53% | -14.92% |
| Gold (\$/ounce) | 1,962.24 | 0.28% | 7.45% |

Asian stocks fell to a two-month low in the afternoon of May 25, as investors' fears increased as negotiations to raise the US debt ceiling remained deadlocked.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.18% | -16 | -79 |
| Deposit interest 12M | 7.20% | 0 | -20 |
| 5 year-Gov. Bond | 2.77% | -3 | -202 |
| 10 year-Gov. Bond | 3.02% | 0 | -188 |
| USD/VND | 23,685 | 0.19% | -0.32% |
| EUR/VND | 25,626 | -1.27% | -0.13% |
| CNY/VND | 3,391 | -0.09% | -2.70% |

The Governor requested the organizations of the State Bank and credit institutions to proactively implement the policy of restructuring the repayment term and keeping the debt group unchanged according to Circular 02 in a synchronous and unified manner from the central to localities, from the State Bank to credit institutions.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| CSC | 5/25/2023 | 5/26/2023 | | Stock | 100:22 | |
| DHC | 5/25/2023 | 5/26/2023 | 6/23/2023 | Cash | | 1,000 |
| TJC | 5/25/2023 | 5/26/2023 | 6/9/2023 | Cash | | 1,200 |
| VBC | 5/25/2023 | 5/26/2023 | 6/20/2023 | Cash | | 1,000 |
| DHC | 5/25/2023 | 5/26/2023 | 6/23/2023 | Cash | | 1,000 |
| VIX | 5/25/2023 | 5/26/2023 | | Stock | 100:15 | |
| L10 | 5/26/2023 | 5/29/2023 | 6/15/2023 | Cash | | 1,000 |
| EVE | 5/26/2023 | 5/29/2023 | 6/6/2023 | Cash | | 1,100 |

SELECTED NEWS

Disbursement of public investment skyrocketed, but Ho Chi Minh City still has many worries;

Directive of the Prime Minister on improving the efficiency of foreign investment;

The Bank committed to further reduce interest rates;

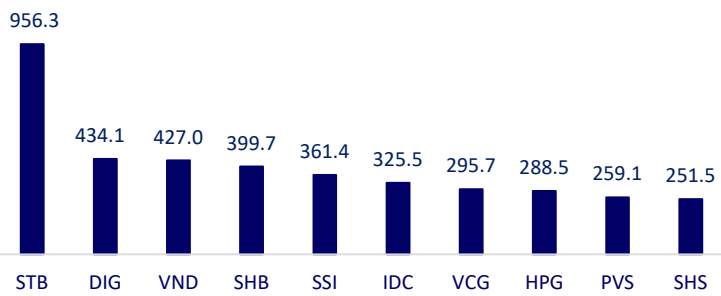
Russian ships were attacked while patrolling gas pipelines in the Black Sea;

Europe's largest economy fell into recession;

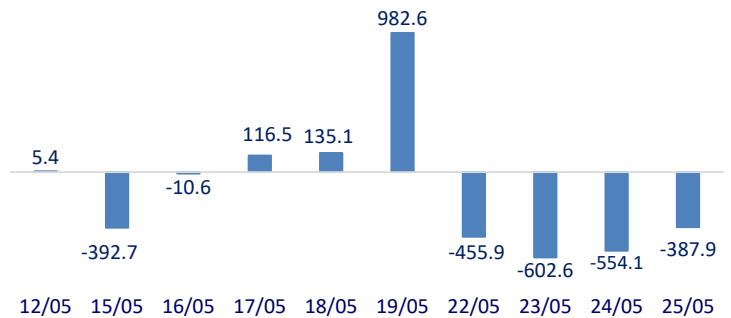
Unemployment of young people, the pain of China's economy.

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content | |
|-----|---------|--------|--------|-------------|--------------|---|--|
| VCB | 93,200 | 0.65% | -1.89% | 1,067,814 | 996,823 | Surveying the interest rates listed at 34 domestic banks at 9:30 a.m., up to 28 banks have changed their interest rates. In which, most of them decreased by 0.5 percentage points for terms from 1 month to less than 6 months to the ceiling of 5%/year and kept the long terms unchanged. Many banks even reduced the highest interest rates for terms from 1 to less than 6 months to 4.5 - 4.8 percentage points such as Viet Capital Bank, SeABank, LPBank, TPBank. | |
| BID | 43,750 | 0.57% | -2.02% | 1,617,254 | 1,104,156 | | |
| CTG | 27,600 | -0.54% | -0.54% | 5,554,736 | 5,460,653 | | |
| TCB | 29,800 | 0.00% | 0.85% | 5,021,202 | 5,037,040 | | |
| VPB | 19,200 | -1.03% | -0.26% | 14,426,372 | 17,336,470 | | |
| MBB | 18,450 | -0.81% | -0.81% | 9,123,948 | 11,304,544 | | |
| HDB | 19,500 | 0.00% | 0.52% | 2,761,022 | 2,926,542 | | |
| TPB | 23,400 | -0.43% | 0.00% | 2,510,333 | 1,969,640 | | |
| STB | 27,000 | -1.46% | -0.74% | 58,973,092 | 49,386,981 | | |
| VIB | 20,900 | -0.48% | -2.56% | 7,908,493 | 5,611,919 | | |
| ACB | 25,100 | -0.20% | 0.40% | 12,931,193 | 13,209,834 | | |
| NVL | 13,200 | -0.38% | -0.75% | 16,116,824 | 21,073,310 | | NVL: At the end of Q1/2023, NVL recorded an inventory of VND136,905 billion, up 1% compared to the beginning of the year. In which, 91% are real estate projects under construction. |
| BCM | 77,400 | 0.52% | -1.40% | 75,771 | 143,459 | | |
| PDR | 13,550 | -0.73% | 2.65% | 12,551,713 | 14,843,104 | GAS: GAS sets a revenue target for 2023 of only VND76.4 trillion, (-24% YoY), profit after tax is just over VND6.5 trillion, (-57% YoY), on the basis of oil price reaching 70USD/barrel. | |
| GAS | 94,700 | 2.38% | 1.83% | 1,234,764 | 1,002,208 | | |
| POW | 13,450 | -0.37% | 0.37% | 13,652,576 | 13,867,266 | VHM: As of March 31, 2023, VHM has VND377.622 billion in total assets, up 4%; in which, VND60,947 billion is inventory, down 5% from the beginning of the year, accounting for 16% of total assets. | |
| PLX | 37,350 | 0.13% | -0.27% | 871,054 | 958,704 | | |
| VIC | 52,600 | 0.00% | -1.13% | 2,314,708 | 3,231,937 | MSN: In the first quarter of 2023, WinCommerce opened 55 more WinMart+ and 1 WinMart, a total of 3,442 locations nationwide for both minimarts and supermarkets. | |
| VHM | 55,000 | 0.92% | 0.00% | 2,382,079 | 3,385,434 | | |
| VRE | 27,700 | 0.18% | -1.42% | 2,525,371 | 3,079,385 | FPT: FPT said that the IT Services segment in the foreign market continued its impressive growth, reaching VND7,315 billion in revenue in Q1/2023, equivalent to an increase of 32%, led by growth coming from the Japanese market (up 36.4%) and APAC (up 64%). | |
| VNM | 67,100 | 1.21% | -3.03% | 3,055,670 | 2,475,550 | | |
| MSN | 72,000 | 0.28% | -1.64% | 1,335,068 | 1,296,602 | | |
| SAB | 158,000 | -0.32% | -2.65% | 181,604 | 295,754 | | |
| BVH | 44,100 | -0.79% | -1.56% | 769,448 | 1,077,965 | | |
| VJC | 98,000 | -0.41% | -1.41% | 1,125,283 | 1,218,412 | | |
| FPT | 83,200 | 2.34% | 0.36% | 3,567,479 | 2,069,402 | | |
| MWG | 38,000 | 0.13% | -0.26% | 3,063,066 | 2,918,414 | | |
| GVR | 16,750 | 4.04% | 5.68% | 19,439,639 | 10,723,575 | | |
| SSI | 22,500 | -0.88% | -1.32% | 31,195,723 | 31,140,602 | | |
| HPG | 21,200 | -0.47% | -3.42% | 24,129,275 | 26,114,345 | | |

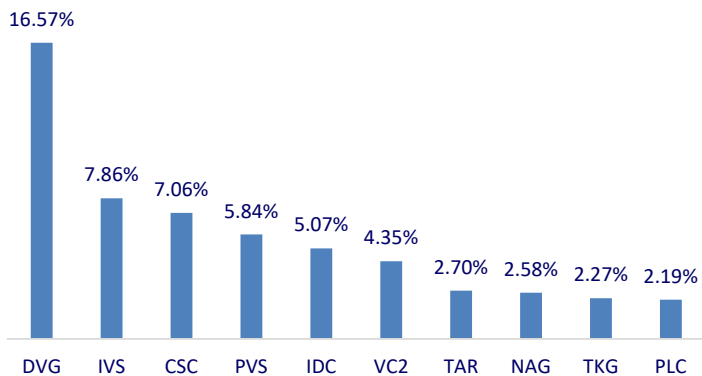
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

