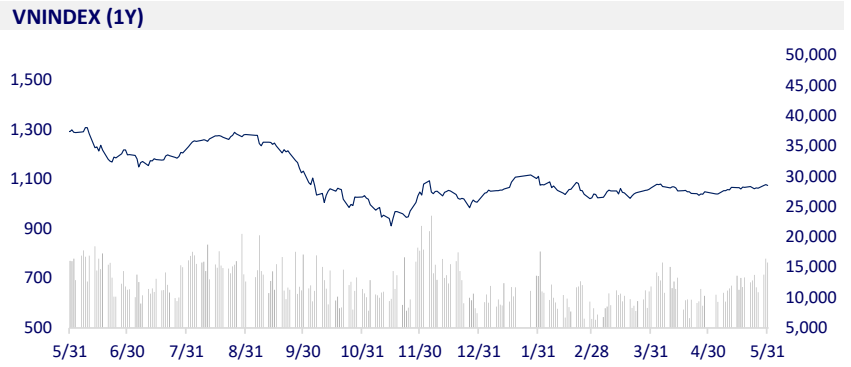
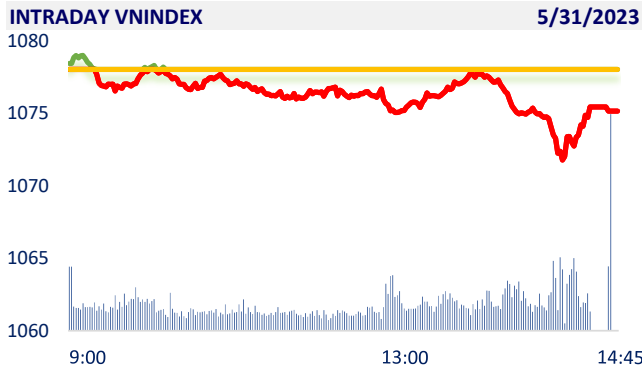
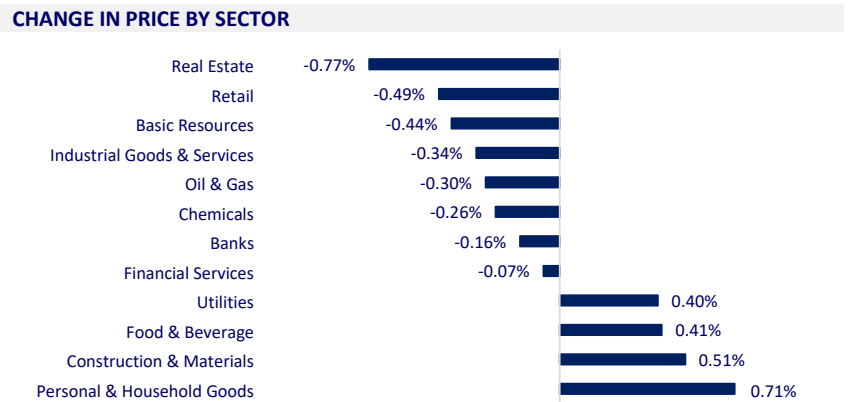


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,075.17	-0.27%	6.76%
VN30	1,066.33	-0.51%	6.08%
HNX	222.81	0.67%	8.52%
UPCOM	82.05	0.47%	14.52%
Net Foreign buy (B)	-431.30		
Total trading value (B)	19,019.10	-1.62%	120.74%

Today, the market only kept green at the beginning of the morning, then sellers dominated and pulled VNIndex down to the end of session. Trading value decreased slightly but trading volume was more than 1 million shares compared to yesterday.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,410	0.88%	6.23%
FUEMAV30	12,620	-0.39%	5.87%
FUESSV30	13,100	-0.15%	4.97%
FUESSV50	16,370	-2.79%	16.51%
FUESSVFL	16,250	-1.40%	13.24%
FUEVFNVD	22,750	0.93%	1.56%
FUEVN100	13,710	0.44%	5.87%
VN30F2312	1,057.50	-0.33%	
VN30F2309	1,055.60	-0.70%	
VN30F2307	1,059.40	-0.47%	
VN30F2306	1,062.60	-0.52%	



GLOBAL MARKET		1D	YTD
Nikkei	30,887.88	-1.41%	18.37%
Shanghai	3,204.56	-0.61%	3.73%
Kospi	2,577.12	-0.32%	15.24%
Hang Seng	18,234.27	-1.94%	-7.82%
STI (Singapore)	3,158.80	-0.90%	-2.85%
SET (Thailand)	1,533.54	-0.08%	-8.19%
Brent oil (\$/barrel)	71.89	-2.46%	-16.32%
Gold (\$/ounce)	1,956.95	-1.07%	7.16%

In the afternoon of May 31, Asian stock exchanges were in the red, due to concerns that Republican lawmakers might vote to reject the agreement to raise the US debt ceiling.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.98%	21	-99
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.81%	1	-198
10 year-Gov. Bond	3.05%	-1	-185
USD/VND	23,700	0.21%	-0.25%
EUR/VND	25,516	-1.61%	-0.56%
CNY/VND	3,374	-0.35%	-3.19%

In May 2023, realized investment capital from the State budget was estimated at VND45.1 trillion, up 18% over the same period last year, including: Central capital reached VND8.8 trillion, up 28.4%; Local capital is VND36.3 trillion, up 15.8%.

EVENT CALENDAR

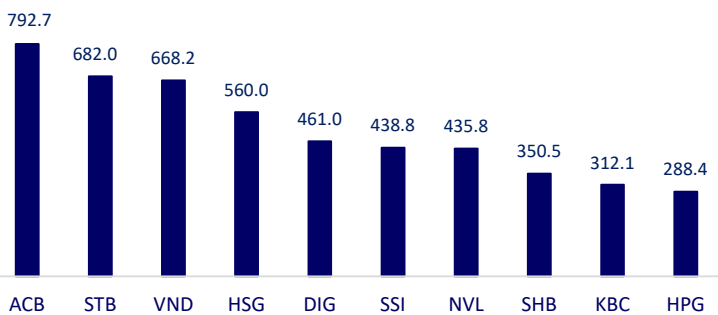
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GDT	5/31/2023	6/1/2023	6/15/2023	Cash		1,000
WCS	5/31/2023	6/1/2023	6/23/2023	Cash		2,000
TDW	5/31/2023	6/1/2023	6/12/2023	Cash		1,400
SZL	5/31/2023	6/1/2023	6/23/2023	Cash		3,000
NTP	5/31/2023	6/1/2023	6/9/2023	Cash		500
TDN	5/31/2023	6/1/2023	6/14/2023	Cash		800
VGC	5/31/2023	6/1/2023	6/21/2023	Cash		1,000
NTH	6/1/2023	6/2/2023	6/19/2023	Cash		1,500

SELECTED NEWS

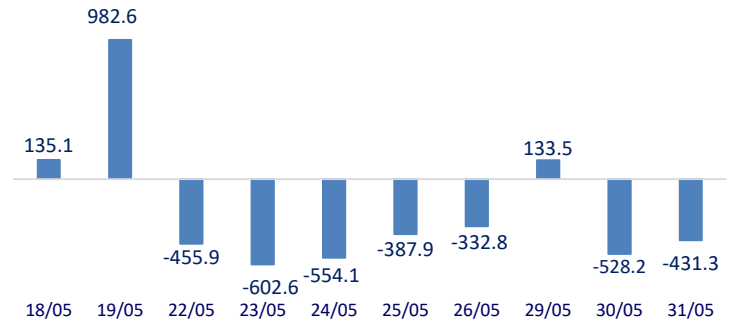
- Rice exports increased sharply;
- A series of real estate markets have cut loss up to 50%;
- Investment capital from the state budget in 5 months increased by 18.4%;
- Korea cuts import duties on some foods;
- China exports more cars globally than Japan;
- A Chinese real estate company is facing a lawsuit asking to sell properties to pay off debts.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,000	-0.53%	1.51%	716,970	776,594	VCB: The State Bank of Vietnam (SBV) has just approved in writing to Vietcombank to increase its charter capital from VND47,325 billion to VND55,891 billion, according to the plan to issue shares to pay dividends from the remaining profit in 2019, 2020 has been approved by the General Meeting of Shareholders.
BID	44,000	0.46%	1.15%	1,449,860	1,388,990	
CTG	28,000	-0.18%	0.90%	5,292,738	6,270,187	
TCB	29,950	-0.83%	0.50%	6,218,970	6,672,858	
VPB	19,300	-0.77%	-0.52%	12,003,044	17,516,712	
MBB	18,600	-0.80%	0.00%	11,533,415	17,960,337	
HDB	18,400	-2.13%	-0.54%	3,353,987	4,487,299	
TPB	25,000	3.73%	6.38%	19,075,697	13,148,256	
STB	27,700	0.00%	1.09%	38,612,095	26,622,670	
VIB	21,400	0.47%	1.90%	12,031,255	12,268,486	
ACB	25,400	0.79%	0.99%	43,232,054	36,637,019	
NVL	13,500	1.12%	1.89%	52,537,096	65,670,673	NVL: Prime Minister assigned the Minister of Construction to work directly with Novaland President Bui Thanh Nhon on dismantling projects in Dong Nai
BCM	78,000	0.00%	1.30%	76,941	162,450	
PDR	14,600	0.69%	6.96%	20,493,483	22,863,523	
GAS	92,800	-0.11%	0.32%	809,475	789,640	GAS: Once completed, Thi Vai LNG Warehouse will have the largest scale in Vietnam, with a capacity of Phase 1 of 1 million tons of gas/year, then expanded to 3-6 million tons/year.
POW	13,650	0.00%	1.11%	20,507,072	26,142,147	
PLX	37,500	-1.06%	0.54%	1,534,125	1,776,357	
VIC	52,000	-0.76%	-1.14%	3,191,350	3,790,339	VIC: According to VIC Chairman, it is expected that by the end of 2024, according to plan and the optimization of costs, VinFast can break even. By 2025, it will start to be profitable.
VHM	53,500	-2.55%	-1.83%	2,229,721	2,640,552	
VRE	27,100	-2.17%	-1.99%	8,114,347	8,526,357	
VNM	66,100	-0.60%	-0.30%	2,794,395	3,170,947	SAB: Q1/2023, Sabeco's gross profit margin improved significantly to 30.7% from 29.6% in the same period last year and 27.8% in the previous quarter.
MSN	72,000	-1.10%	0.28%	1,326,040	1,677,966	
SAB	158,000	1.28%	-0.32%	301,958	438,589	
BVH	43,500	-0.68%	-2.14%	1,182,867	1,639,125	VJC: Vietjet wants to privately issue VND2,000 billion of bonds. Specifically, Vietjet will issue bonds with a par value of VND100 million with a term of 60 months (5 years). This is a non-convertible bond, without warrants and without collateral. The maximum fixed interest rate is 12%/year for the first two coupons.
VJC	97,500	-1.02%	-0.91%	847,883	714,871	
FPT	84,100	0.12%	3.44%	1,327,077	1,451,311	
MWG	39,200	-0.51%	3.29%	4,888,236	4,577,679	
GVR	18,200	-1.09%	13.04%	6,558,986	6,796,702	
SSI	23,150	-0.86%	1.98%	31,352,478	37,026,119	
HPG	21,200	-0.70%	-0.47%	24,743,862	31,318,351	

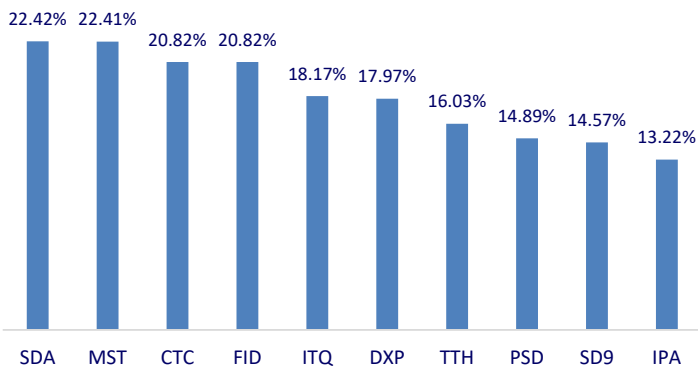
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

