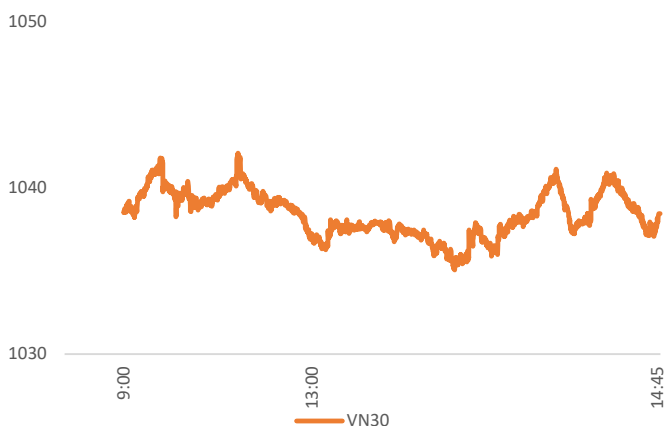
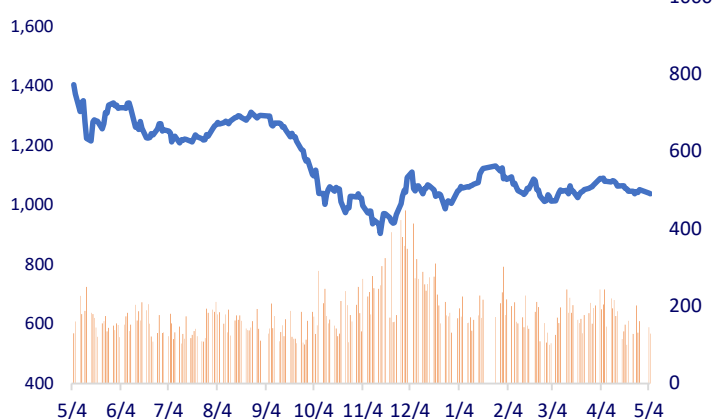


GLOBAL MARKET		1D	YTD	
DJIA	33,674.38	1.65%	1.59%	U.S. stocks rallied on Friday, May 5, as regional banks bounced off their lows and Apple stock spiked after better-than-expected earnings reports. US stocks rose even as better-than-expected April US jobs data dampened expectations of a rate cut from the Fed. Specifically, the US economy added 253,000 jobs in April, higher than the forecast of 180,000 new jobs from Wall Street.
S&P500	4,136.25	1.85%	7.73%	
NASDAQ	12,235.41	2.25%	16.90%	
VIX	17.19	-14.44%		
FTSE 100	7,778.38	0.98%	4.38%	
DAX	15,961.02	1.44%	14.63%	
CAC40	7,432.93	1.26%	14.82%	
Brent oil (\$/barrel)	75.20	3.57%	-12.47%	
Gold (\$/ounce)	2,025.30	-1.59%	10.90%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	5.00%	9	3	Gold prices fell on Friday (May 5), after a stronger-than-expected US jobs report dampened expectations of a rate cut from the US Federal Reserve (Fed).
Deposit interest 12M	7.20%	0	-20	
5 year-Gov. Bond	2.95%	-5	-184	
10 year-Gov. Bond	3.12%	-5	-178	
USD/VND	23,620	-0.02%	-0.59%	
EUR/VND	26,570	-0.05%	3.55%	
CNY/VND	3,463	-0.09%	-0.63%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,040.31	-0.03%	3.30%	In the trading session of May 4, proprietary traders net sold more than VND430 billion, mainly net sold GMD VND111 billion, NLG VND87 billion, MBB VND70 billion, TCB VND60 billion,...
VN30	1,038.46	-0.11%	3.31%	
HNX	207.80	-0.17%	1.21%	
UPCOM	77.56	0.38%	8.25%	
Net Foreign buy (B)	-174.63			
Total trading value (B)	10,753.36	-11.99%	24.81%	

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

The Government finalizes the VAT reduction plan to support businesses;  
 Ring road 2 Ho Chi Minh City is expected to resume construction in June;  
 Import and export of FDI enterprises reached USD125.56 billion, down 14.2%;  
 Warren Buffett's company holds USD131 billion in cash, Q1 operating profit increased 12%;  
 The number of US jobs grew more than expected, the unemployment rate fell to 3.4%;  
 India's largest coal company reported a 17% drop in profit in the first quarter of 2023 despite increased output.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MTB	5/8/2023	5/9/2023	5/24/2023	Cash		100
DTV	5/8/2023	5/9/2023	5/18/2023	Cash		1,500
COM	5/8/2023	5/9/2023	5/26/2023	Cash		1,500
FMC	5/8/2023	5/9/2023	5/26/2023	Cash		2,000
CAP	5/9/2023	5/10/2023	5/17/2023	Cash		4,200
DHG	5/10/2023	5/11/2023	5/19/2023	Cash		3,500
MCF	5/10/2023	5/11/2023	5/22/2023	Cash		730
NHT	5/10/2023	5/11/2023	5/22/2023	Cash		1,500
BAX	5/11/2023	5/12/2023	6/14/2023	Cash		5,000