

GLOBAL MARKET		1D	YTD
DJIA	33,531.33	-0.09%	1.16%
S&P500	4,137.64	0.45%	7.77%
NASDAQ	12,306.44	1.04%	17.58%
VIX	16.94	-4.35%	
FTSE 100	7,741.33	-0.29%	3.89%
DAX	15,896.23	-0.37%	14.17%
CAC40	7,361.20	-0.49%	13.71%
Brent oil (\$/barrel)	76.86	-0.43%	-10.53%
Gold (\$/ounce)	2,040.45	-0.05%	11.73%

US stocks largely rallied on Wednesday (May 10), following a lower-than-expected April inflation report. The consumer price index (CPI) in April increased 4.9% year-on-year, lower than the 5% increase forecast by economists polled by Dow Jones. Even so, the Dow Jones index still fell 0.09% with the decline of many stocks such as Nike, Disney, American Express.

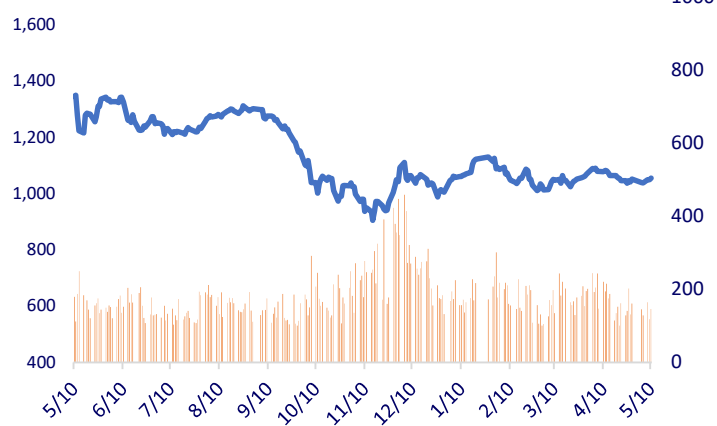
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.82%	-20	-15
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.89%	-9	-190
10 year-Gov. Bond	3.06%	5	-184
USD/VND	23,640	0.02%	-0.51%
EUR/VND	26,533	0.23%	3.41%
CNY/VND	3,455	-0.17%	-0.86%

Gold prices fell slightly on Wednesday (May 10), as some investors took profits after the US inflation report.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,058.26	0.43%	5.08%
VN30	1,054.99	0.51%	4.95%
HNX	213.89	0.92%	4.18%
UPCOM	78.84	0.64%	10.03%
Net Foreign buy (B)	-28.85		
Total trading value (B)	13,384.22	19.79%	55.34%

In the session of May 10, proprietary traders bought more than VND78 billion, mainly including CTG VND30 billion, DTD VND18 billion, VNM VND13 billion, FPT VND11 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Disbursement of public investment capital in April reached about VND37,000 billion;
- About to start construction of a trillion-dollar expressway project in Dong Thap;
- PETMAL Oil Holdings and Hoa Phat want to invest more than VND200,000 billion in iron and steel, oil refining, seaport... in Phu Yen;
- US: CPI increased by 4.9% in April;
- President of the Bundesbank: ECB may be about to end the process of raising interest rates;
- The Japanese stocks that Warren Buffett invests in just hit a new record.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BAX	5/11/2023	5/12/2023	6/14/2023	Cash		5,000
FTS	5/11/2023	5/12/2023	6/1/2023	Cash		500
THI	5/11/2023	5/12/2023	5/29/2023	Cash		1,000
PTD	5/12/2023	5/15/2023	5/25/2023	Cash		1,000
VIP	5/12/2023	5/15/2023	5/31/2023	Cash		1,200
PHN	5/12/2023	5/15/2023	5/25/2023	Cash		1,000
SED	5/12/2023	5/15/2023	6/23/2023	Cash		1,500
VCI	5/15/2023	5/16/2023	6/6/2023	Cash		500
VNS	5/15/2023	5/16/2023	6/26/2023	Cash		800