

GLOBAL MARKET		1D	YTD
DJIA	33,309.51	-0.66%	0.49%
S&P500	4,130.62	-0.17%	7.58%
NASDAQ	12,328.51	0.18%	17.79%
VIX	16.93	-0.06%	
FTSE 100	7,730.58	-0.14%	3.74%
DAX	15,834.91	-0.39%	13.73%
CAC40	7,381.78	0.28%	14.03%
Brent oil (\$/barrel)	75.02	-2.39%	-12.68%
Gold (\$/ounce)	2,018.40	-1.08%	10.52%

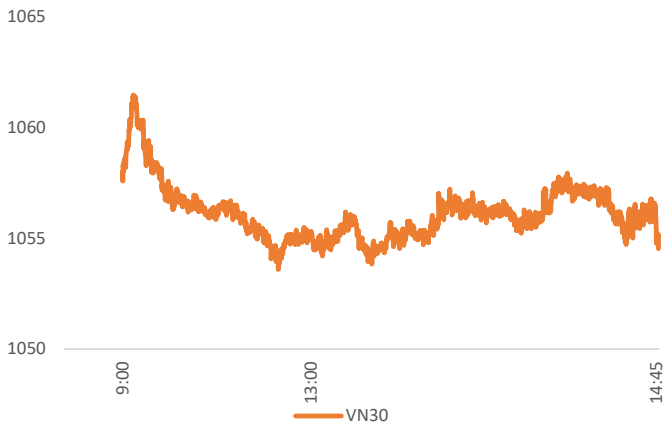
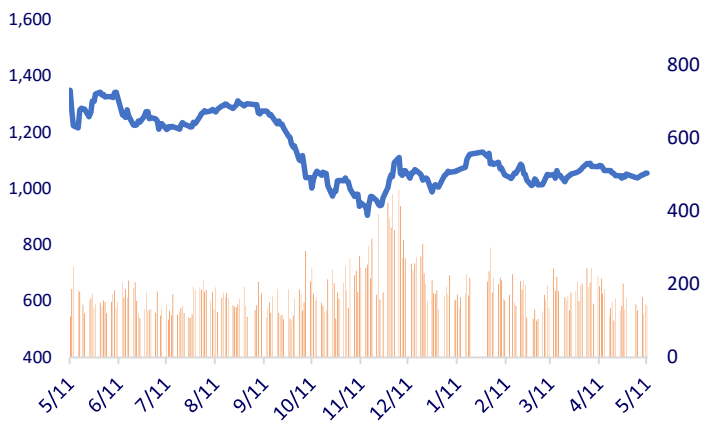
The US stock market was mixed on Thursday (May 11) as concerns about regional banks persisted despite lower-than-expected inflation indicators. PacWest shares fell 22% on Thursday when the bank said deposits fell 9.5% last week. The PPI, a measure of wholesale prices, rose just 0.2% in April on a monthly basis, slightly below forecasts.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.78%	-4	-19
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.90%	1	-189
10 year-Gov. Bond	3.10%	4	-180
USD/VND	23,644	0.02%	-0.49%
EUR/VND	26,362	-0.64%	2.74%
CNY/VND	3,448	-0.20%	-1.06%

Gold prices fell on Thursday (May 11), as the dollar strengthened, while investors assessed the impact of weak economic data on the outlook for interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,057.12	-0.11%	4.97%
VN30	1,054.93	-0.01%	4.95%
HNX	214.41	0.24%	4.43%
UPCOM	79.13	0.37%	10.44%
Net Foreign buy (B)	140.65		
Total trading value (B)	14,021.65	4.76%	62.74%

In the session of May 11, proprietary traders sold more than VND23 billion, mainly including STB VND22 billion, TCB VND12 billion, FPT VND10 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Prime Minister approved the adjustment of the South Thang Long - Tran Hung Dao railway in May;
- The Ministry of Transport proposes toll collection for 9 expressways invested by the State;
- Hanoi will hand over 70% ground of Ring road 4 before next July;
- SoftBank's Vision Fund has a record loss of USD32 billion;
- Bank of England raised interest rates to 15-year high;
- The semiconductor market in India could reach over \$64 billion by 2026.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PTD	5/12/2023	5/15/2023	5/25/2023	Cash		1,000
VIP	5/12/2023	5/15/2023	5/31/2023	Cash		1,200
PHN	5/12/2023	5/15/2023	5/25/2023	Cash		1,000
SED	5/12/2023	5/15/2023	6/23/2023	Cash		1,500
VCI	5/15/2023	5/16/2023	6/6/2023	Cash		500
VNS	5/15/2023	5/16/2023	6/26/2023	Cash		800
LBM	5/16/2023	5/17/2023	5/31/2023	Cash		1,000
CLH	5/16/2023	5/17/2023	5/30/2023	Cash		2,300
CLM	5/16/2023	5/17/2023	5/25/2023	Cash		3,000