

GLOBAL MARKET		1D	YTD
DJIA	33,300.62	-0.03%	0.46%
S&P500	4,124.08	-0.16%	7.41%
NASDAQ	12,284.74	-0.36%	17.37%
VIX	17.03	0.59%	
FTSE 100	7,754.62	0.31%	4.06%
DAX	15,913.82	0.50%	14.29%
CAC40	7,414.85	0.45%	14.54%
Brent oil (\$/barrel)	71.17	-5.13%	-17.16%
Gold (\$/ounce)	2,011.15	-0.36%	10.13%

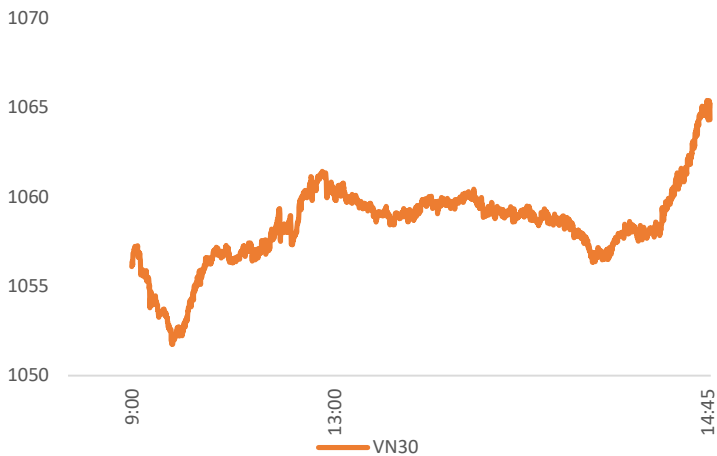
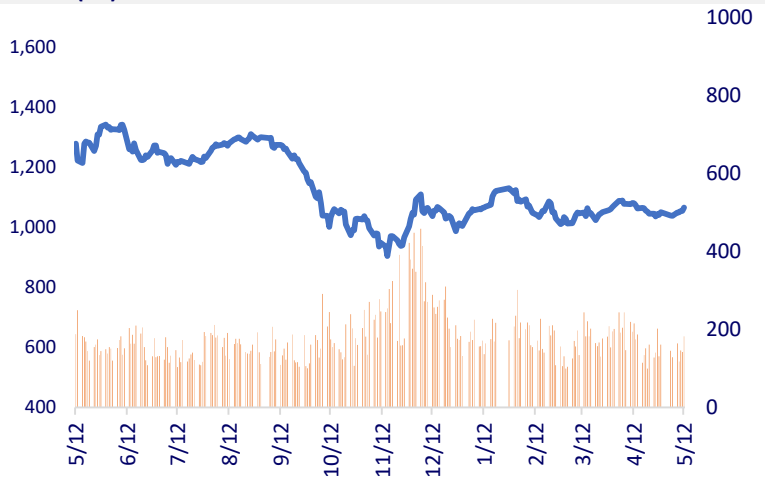
Major European markets ended the last session of the week on May 12 in the green, while Wall Street stocks dropped after gaining at the open. Investors hope the Fed will pause its protracted interest rate hike after data showed retail and consumer inflation both continued to decline in April 2023.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.91%	13	-6
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.86%	-4	-193
10 year-Gov. Bond	3.04%	-6	-186
USD/VND	23,632	-0.05%	-0.54%
EUR/VND	26,203	-0.60%	2.12%
CNY/VND	3,439	-0.26%	-1.32%

Bad debts of many banks are increasing sharply in months of the beginning the year. The absolute number of bad debts at many banks increased by 50-70% over the same period last year. For the whole system, according to the State Bank's report, the bad debt ratio at the end of February 2023 reached 2.91%, a sharp increase compared to 2% at the end of 2022 and nearly double by the end of 2021 (1.49%).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,066.90	0.93%	5.94%
VN30	1,066.44	1.09%	6.09%
HNX	215.10	0.32%	4.77%
UPCOM	80.05	1.16%	11.72%
Net Foreign buy (B)	5.37		
Total trading value (B)	14,128.82	0.76%	63.98%

Last week (May 8-12), VN-Index increased 26.59 points compared to the closing level of the previous week. Not only increased in score, order matching liquidity also recorded a strong increase; in which, there was the contribution of foreign investors when they returned to buy VND51 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Reduce taxes, increase business resistance;
- From July 1st 2023: Increase the base salary to VND1.8 million/month;
- Banks worry about increased risks because of debt structure;
- EU considers extending embargo on Russian crude oil;
- The possibility that the US Federal Reserve will raise interest rates for the 11th time;
- China sells US bonds to actively buy gold.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCI	5/15/2023	5/16/2023	6/6/2023	Cash		500
VNS	5/15/2023	5/16/2023	6/26/2023	Cash		800
LBM	5/16/2023	5/17/2023	5/31/2023	Cash		1,000
CLH	5/16/2023	5/17/2023	5/30/2023	Cash		2,300
CLM	5/16/2023	5/17/2023	5/25/2023	Cash		3,000
GMH	5/17/2023	5/18/2023	6/9/2023	Cash		500
OPC	5/17/2023	5/18/2023	5/25/2023	Cash		500
MDG	5/17/2023	5/18/2023	6/20/2023	Cash		600
INN	5/17/2023	5/18/2023	6/1/2023	Cash		2,000