

GLOBAL MARKET		1D	YTD
DJIA	33,348.60	0.14%	0.61%
S&P500	4,136.28	0.30%	7.73%
NASDAQ	12,365.21	0.66%	18.14%
VIX	17.12	0.53%	
FTSE 100	7,777.70	0.30%	4.37%
DAX	15,917.24	0.02%	14.32%
CAC40	7,418.21	0.05%	14.59%
Brent oil (\$/barrel)	75.73	6.41%	-11.85%
Gold (\$/ounce)	2,022.15	0.55%	10.73%

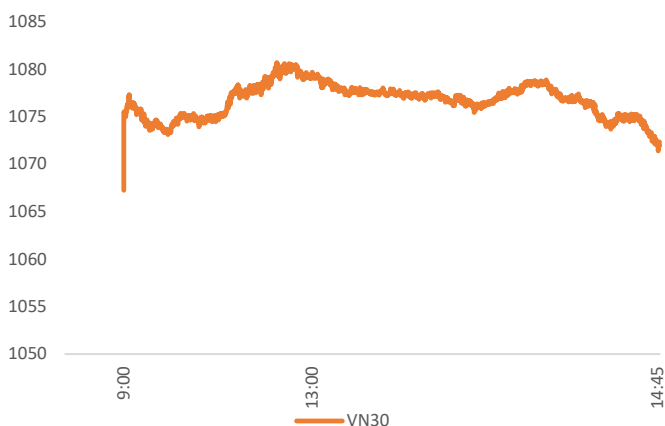
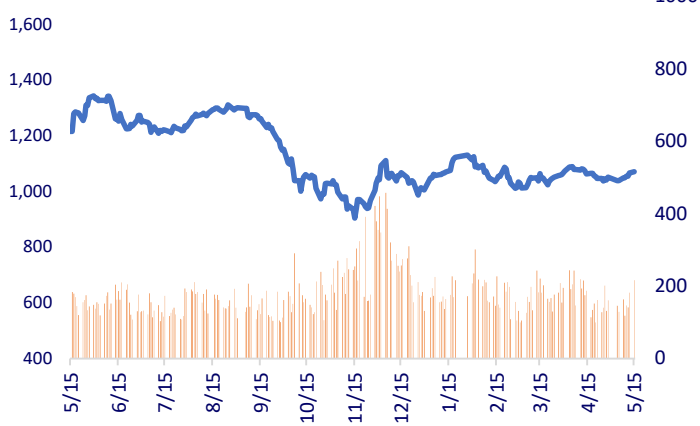
The S&P 500 and the Dow ended with modest gains on Monday after manufacturing data raised concerns about a slowing U.S. economy that could help bring down inflation amid ongoing debt ceiling negotiations, while a rise in Meta shares helped lift the Nasdaq. Besides, U.S. stock index futures edged higher yesterday amid optimism that lawmakers will reach an agreement to raise the U.S. debt limit to avoid a catastrophic default.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.92%	1	-5
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.85%	-1	-194
10 year-Gov. Bond	3.08%	4	-182
USD/VND	23,620	-0.05%	-0.59%
EUR/VND	26,242	0.15%	2.27%
CNY/VND	3,443	0.12%	-1.21%

The U.S. dollar remained under pressure on Tuesday, weighed down by the risk of a U.S. default as a standoff between Democrats and Republicans over raising the debt ceiling showed few signs of being resolved. The U.S. dollar index was little changed at 102.39 after sliding 0.26% overnight, retreating from a five-month high.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,065.71	-0.11%	5.82%
VN30	1,070.90	0.42%	6.54%
HNX	214.33	-0.36%	4.39%
UPCOM	80.48	0.54%	12.32%
Net Foreign buy (B)	-392.73		
Total trading value (B)	16,103.01	13.97%	86.90%

Session 15/5, proprietary traders net sold a value of VND69.2 billion. In which, NAB and QNS were sold the most with VND50 billion and VND41.4 billion, respectively. On the other side, CTG was bought the most with a value of nearly VND30 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Officially approved National Power Development Plan VIII;
- Hanoi wants to build second international airport in the capital;
- Small and medium enterprises contribute more than 45% of Hanoi's GDP;
- Janet Yellen warns US could run out of cash by 1 June;
- China's economic recovery boosts sales of US companies;
- China: PBoC keeps interest rates unchanged, increasing liquidity for the banking system.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	5/16/2023	5/17/2023	5/31/2023	Cash		1,000
CLH	5/16/2023	5/17/2023	5/30/2023	Cash		2,300
CLM	5/16/2023	5/17/2023	5/25/2023	Cash		3,000
GMH	5/17/2023	5/18/2023	6/9/2023	Cash		500
OPC	5/17/2023	5/18/2023	5/25/2023	Cash		500
MDG	5/17/2023	5/18/2023	6/20/2023	Cash		600
INN	5/17/2023	5/18/2023	6/1/2023	Cash		2,000
ICN	5/17/2023	5/18/2023	6/8/2023	Cash		3,000
VQC	5/17/2023	5/18/2023	6/1/2023	Cash		1,000