

GLOBAL MARKET		1D	YTD
DJIA	33,420.77	1.24%	0.83%
S&P500	4,158.77	1.19%	8.32%
NASDAQ	12,500.57	1.28%	19.43%
VIX	16.87	-6.23%	
FTSE 100	7,723.23	-0.36%	3.64%
DAX	15,951.30	0.34%	14.56%
CAC40	7,399.44	-0.09%	14.30%
Brent oil (\$/barrel)	76.77	3.05%	-10.64%
Gold (\$/ounce)	1,986.85	-0.44%	8.80%

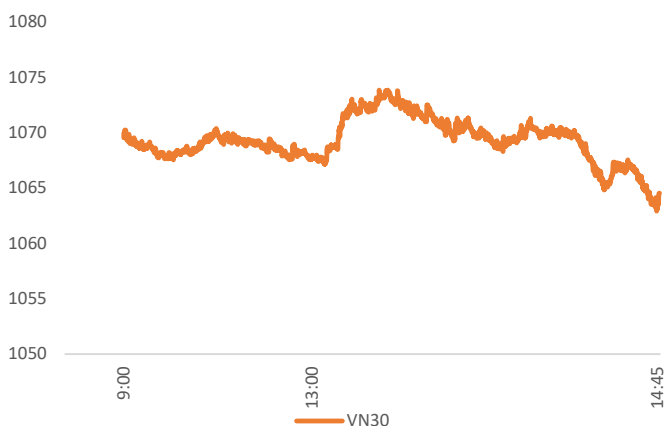
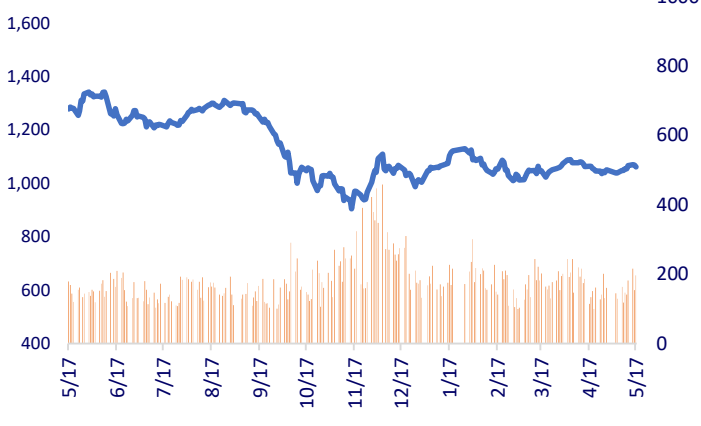
U.S. stocks rose sharply on Wednesday, fueled by optimism over a potential deal on the USD31.4 trillion federal debt ceiling and as a rebound in regional bank shares eased concerns about an escalation in the sector's troubles. A jump in regional bank shares lifted sentiment, led by a 10.19% surge in Western Alliance Bancorp (WAL.N) a day after the bank said deposits grew by more than USD2 billion in the quarter ended May 12.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.83%	-10	-14
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.82%	2	-197
10 year-Gov. Bond	3.03%	0	-187
USD/VND	23,625	0.02%	-0.57%
EUR/VND	26,158	-0.24%	1.94%
CNY/VND	3,421	-0.26%	-1.84%

The international dollar touched a six-week high as regional banks surged and negotiations in Washington over raising the debt ceiling progressed.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,060.44	-0.51%	5.30%
VN30	1,062.10	-0.70%	5.66%
HNX	212.86	-0.82%	3.68%
UPCOM	80.57	-0.11%	12.45%
Net Foreign buy (B)	116.47		
Total trading value (B)	15,563.67	16.95%	80.64%

Session 17/5, proprietary traders net bought a value of VND2225.8 billion. In which, HPG and SSI were bought the most with VND27.3 billion and VND24.2 billion, respectively. On the other side, VPB was sold the most with a value of VND11.2 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Hanoi will hand over 60-70% of the cleared land area of the Ring 4 project in June;
- Vietnam entered the top 10 emerging logistics markets;
- 27 solar power projects with a total capacity of 4,136 MW are considered for implementation in the Power Development Plan VIII;
- China's new home prices rose for the fourth month in a row;
- Japan's Topix Index edges toward highest level since 1990;
- WMO: Global temperatures will hit a new record in the next 5 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ppy	5/18/2023	5/19/2023	6/6/2023	Cash		1,000
TIP	5/18/2023	5/19/2023	5/31/2023	Cash		200
VFG	5/18/2023	5/19/2023	5/31/2023	Cash		1,500
IDP	5/18/2023	5/19/2023	6/8/2023	Cash		4,500
MCD	5/19/2023	5/22/2023	5/31/2023	Cash		1,208
BMP	5/19/2023	5/22/2023	6/12/2023	Cash		5,300
DRL	5/19/2023	5/22/2023	5/30/2023	Cash		1,600
NFC	5/19/2023	5/22/2023	5/31/2023	Cash		1,300
VGG	5/19/2023	5/23/2023	6/26/2023	Cash		2,500