

GLOBAL MARKET		1D	YTD
DJIA	33,426.63	-0.33%	0.84%
S&P500	4,191.98	-0.14%	9.18%
NASDAQ	12,657.90	-0.24%	20.94%
VIX	16.81	4.74%	
FTSE 100	7,756.87	0.19%	4.09%
DAX	16,275.38	0.69%	16.89%
CAC40	7,491.96	0.61%	15.73%
Brent oil (\$/barrel)	75.41	-0.63%	-12.22%
Gold (\$/ounce)	1,981.45	1.01%	8.50%

US stocks turned lower on Friday (May 19), when debt ceiling negotiations were halted, raising doubts about a fail of the agreement. However, the S&P 500 still recorded its biggest weekly gain since March 2023.

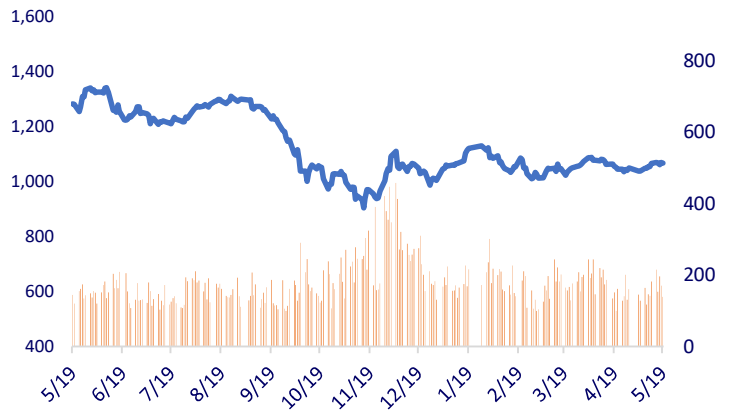
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.44%	-11	-53
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.86%	3	-193
10 year-Gov. Bond	3.03%	2	-187
USD/VND	23,630	-0.02%	-0.55%
EUR/VND	26,110	0.45%	1.76%
CNY/VND	3,418	0.65%	-1.92%

Last week witnessed remarkable developments in the foreign currency market when the State Bank of Vietnam (SBV) reduced the buying price for USD by 50VND at the Exchange from 23,450 VND/USD to 23,400 VND/USD.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,067.07	-0.12%	5.96%
VN30	1,068.84	-0.18%	6.33%
HNX	213.91	0.42%	4.19%
UPCOM	81.08	0.21%	13.16%
Net Foreign buy (B)	982.63		
Total trading value (B)	15,718.88	14.77%	82.44%

Session 19/5, proprietary traders net bought a value of about VND7 billion. In which, KBC was bought the most with VND31.4 billion. On the other side, FPT, MWG and TCB were sold the most with a value of VND11 billion, VND10 billion, and VND9 billion, respectively.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

Proposing to suspend nitrogenous plants to yield gas for electricity production;  
 15 renewable power projects approved by the Ministry of Industry and Trade with provisional prices;  
 Investment capital in industrial parks in Long An increased dramatically;  
 J&T spends \$170 million to expand in China;  
 Debt ceiling negotiations continued after being suspended for several hours;  
 The Fed chairman is uncertain about the possibility of a pause in rate hikes.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGG	5/22/2023	5/23/2023	6/26/2023	Cash		2,500
CNC	5/22/2023	5/23/2023	5/31/2023	Cash		500
VSH	5/22/2023	5/23/2023	6/12/2023	Cash		500
VSH	5/22/2023	5/23/2023	7/31/2023	Cash		1,000
VSH	5/22/2023	5/23/2023	9/29/2023	Cash		1,500
CAG	5/23/2023	5/24/2023	6/12/2023	Cash		341
TIX	5/24/2023	5/25/2023	5/28/2023	Cash		1,250
BTW	5/24/2023	5/25/2023	5/26/2023	Cash		1,350
PTB	5/24/2023	5/25/2023	5/28/2023	Cash		2,000