

GLOBAL MARKET		1D	YTD
DJIA	33,286.58	-0.42%	0.42%
S&P500	4,192.63	0.02%	9.20%
NASDAQ	12,720.78	0.50%	21.54%
VIX	17.21	2.38%	
FTSE 100	7,770.99	0.18%	4.28%
DAX	16,223.99	-0.32%	16.52%
CAC40	7,478.16	-0.18%	15.51%
Brent oil (\$/barrel)	76.45	1.38%	-11.01%
Gold (\$/ounce)	1,964.80	-0.84%	7.59%

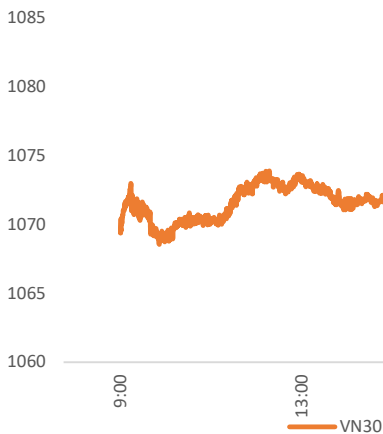
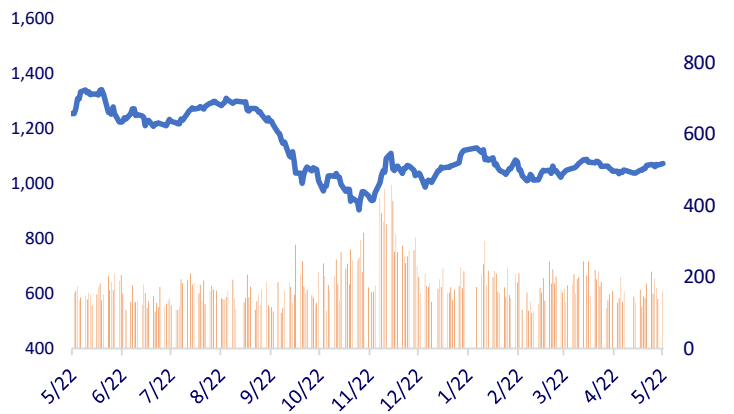
US stocks were mixed on Monday (May 22), as Wall Street awaited information on the debt ceiling issue. US President Joe Biden and US House of Representatives Speaker Kevin McCarthy are scheduled to have a meeting on Monday afternoon to continue negotiations on the debt ceiling, when there are only 10 days left until the earliest due date.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.41%	-3	-56
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.77%	-9	-202
10 year-Gov. Bond	3.00%	-3	-190
USD/VND	23,615	-0.06%	-0.61%
EUR/VND	26,072	-0.15%	1.61%
CNY/VND	3,402	-0.47%	-2.38%

Gold prices fell on Monday (May 22), as 'hawkish' comments from two US Federal Reserve (Fed) officials put pressure on gold and the market sought clear information around negotiations on the US debt ceiling.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,070.64	0.33%	6.31%
VN30	1,073.74	0.46%	6.82%
HNX	215.90	0.93%	5.16%
UPCOM	81.21	0.16%	13.34%
Net Foreign buy (B)	-456.32		
Total trading value (B)	14,348.08	-8.72%	66.53%

Session 22/5, proprietary traders net sold of nearly VND120 billion, mainly including PET VND40 billion, BMP VND25 billion, TCB VND25 billion, STB VND14 billion...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- National Assembly Chairman: Amending the law to synchronize the legal system, especially with the Land Law;
- Promoting infrastructure construction in Quang Ninh, Hai Phong and Hai Duong localities;
- In mid-June, the construction of the Chau Doc - Can Tho - Soc Trang highway will start;
- China's real estate market may default on USD10 billion of bonds in 2023;
- \$2 trillion may be withdrawn from the global economy;
- A Fed official favors not continuing to raise rates.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CAG	5/23/2023	5/24/2023	6/12/2023	Cash		341
TIX	5/24/2023	5/25/2023	5/28/2023	Cash		1,250
BTW	5/24/2023	5/25/2023	5/26/2023	Cash		1,350
PTB	5/24/2023	5/25/2023	5/28/2023	Cash		2,000
CKV	5/24/2023	5/25/2023	5/26/2023	Cash		1,100
VBC	5/25/2023	5/26/2023	6/20/2023	Cash		1,800
DHC	5/25/2023	5/26/2023	6/23/2023	Cash		1,000
CSC	5/25/2023	5/26/2023		Stock	100:22	
TJC	5/25/2023	5/26/2023	6/9/2023	Cash		1,200