

GLOBAL MARKET		1D	YTD
DJIA	33,055.51	-0.69%	-0.28%
S&P500	4,145.58	-1.12%	7.97%
NASDAQ	12,560.25	-1.26%	20.00%
VIX	18.53	7.67%	
FTSE 100	7,762.95	-0.10%	4.18%
DAX	16,152.86	-0.44%	16.01%
CAC40	7,378.71	-1.33%	13.98%
Brent oil (\$/barrel)	77.80	1.77%	-9.44%
Gold (\$/ounce)	1,975.95	0.57%	8.20%

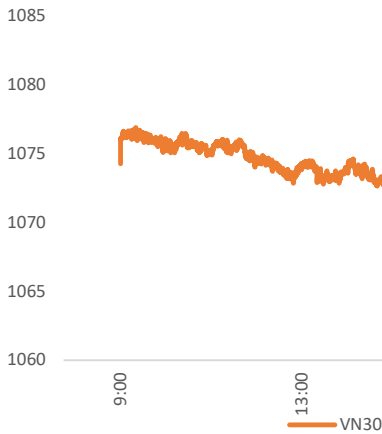
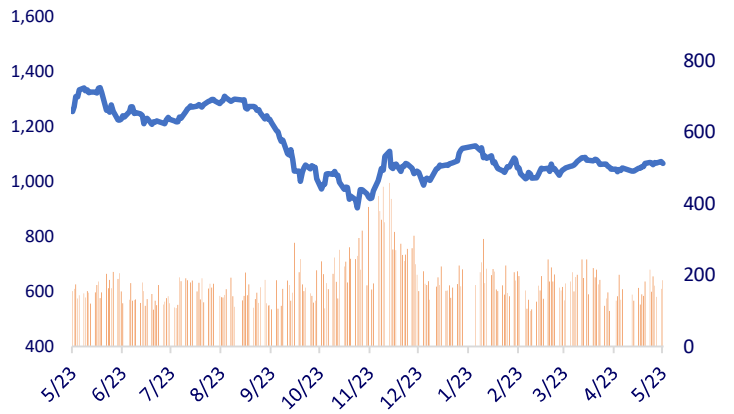
US stocks fell on Tuesday (May 23), as the ongoing debt ceiling discussions did not seem to progress.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.38%	-3	-59
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.80%	3	-199
10 year-Gov. Bond	3.03%	3	-187
USD/VND	23,650	0.15%	-0.46%
EUR/VND	26,020	-0.20%	1.41%
CNY/VND	3,397	-0.15%	-2.53%

Gold prices recovered from a previous decline on Tuesday (May 23), as yields and the dollar fell from highs, while another round of US debt ceiling negotiations ended without progress.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,065.85	-0.45%	5.83%
VN30	1,068.05	-0.53%	6.25%
HNX	215.79	-0.05%	5.10%
UPCOM	81.00	-0.26%	13.05%
Net Foreign buy (B)	-602.61		
Total trading value (B)	15,145.60	5.56%	75.79%

Session 23/5, proprietary traders net sold of nearly VND95 billion, mainly including PET VND44 billion, VNM VND12 billion, FPT VND11 billion, PVS VND11 billion...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Difficulties "encircle" footwear and wood processing enterprises;
- Alarm: no more electricity backup;
- Container cargo through seaports nearly doubled after 7 years;
- Business activity in the US increased to the highest level in the past 13 months;
- Apple is about to hit the \$3 trillion market cap;
- Fed official: US may need 2 more rate hikes to hit inflation target.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	5/24/2023	5/25/2023	5/28/2023	Cash		1,250
BTW	5/24/2023	5/25/2023	5/26/2023	Cash		1,350
PTB	5/24/2023	5/25/2023	5/28/2023	Cash		2,000
CKV	5/24/2023	5/25/2023	5/26/2023	Cash		1,100
SKG	5/25/2023	5/26/2023	6/16/2023	Cash		500
VBC	5/25/2023	5/26/2023	6/20/2023	Cash		1,800
DHC	5/25/2023	5/26/2023	6/23/2023	Cash		1,000
CSC	5/25/2023	5/26/2023		Stock	100:22	
TJC	5/25/2023	5/26/2023	6/9/2023	Cash		1,200