

GLOBAL MARKET		1D	YTD
DJIA	32,799.92	-0.77%	-1.05%
S&P500	4,115.24	-0.73%	7.18%
NASDAQ	12,484.16	-0.61%	19.28%
VIX	20.03	8.09%	
FTSE 100	7,627.10	-1.75%	2.35%
DAX	15,842.13	-1.92%	13.78%
CAC40	7,253.46	-1.70%	12.04%
Brent oil (\$/barrel)	78.20	0.51%	-8.97%
Gold (\$/ounce)	1,956.70	-0.97%	7.15%

The Dow Jones Industrial Average fell for a fourth straight session on Wednesday (May 24), as US lawmakers struggled to reach an agreement on the national debt ceiling. U.S. House of Representatives Speaker Kevin McCarthy said at a news conference late in the morning that negotiators were still at odds over spending limits and blamed Democrats for starting negotiations too late in the process. However, he also believes that negotiations can make progress soon.

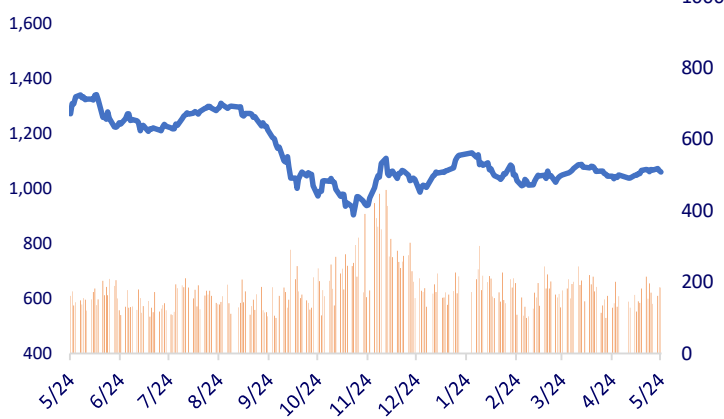
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.34%	-4	-63
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.80%	0	-199
10 year-Gov. Bond	3.02%	-1	-188
USD/VND	23,640	-0.04%	-0.51%
EUR/VND	25,956	-0.25%	1.16%
CNY/VND	3,394	-0.09%	-2.61%

Gold prices fell on Wednesday (May 24), as negotiations on the US debt ceiling entered an important phase.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,061.79	-0.38%	5.43%
VN30	1,061.55	-0.61%	5.61%
HNX	215.96	0.08%	5.19%
UPCOM	80.93	-0.09%	12.95%
Net Foreign buy (B)	-554.11		
Total trading value (B)	15,831.20	4.53%	83.74%

Session 24/5, proprietary traders net bought nearly VND150 billion, mainly including TBD VND82 billion, STB VND27 billion, HPG VND24 billion, VNE VND11 billion...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Expediently deploying a credit package of VND120,000 billion for social housing;
- The leading Indian corporation wants to invest USD3 billion in Vietnam for port and energy projects;
- The Government proposes to reduce the VAT by 2%, except for the banking and insurance sectors;
- Global dividends in the first quarter of 2023 increased by 12%, reaching a record increase;
- Nearly 40% of Americans do not have enough money to spend in an emergency;
- Hot weather can cause the global economy to evaporate trillions of dollars.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SKG	5/25/2023	5/26/2023	6/16/2023	Cash		500
VBC	5/25/2023	5/26/2023	6/20/2023	Cash		1,800
DHC	5/25/2023	5/26/2023	6/23/2023	Cash		1,000
CSC	5/25/2023	5/26/2023		Stock	100:22	
TJC	5/25/2023	5/26/2023	6/9/2023	Cash		1,200
VIX	5/25/2023	5/26/2023		Stock	20:1	
C69	5/25/2023	5/26/2023		Stock	100:3	
EVE	5/26/2023	5/29/2023	6/6/2023	Cash		1,100
HDB	5/29/2023	5/30/2023	6/12/2023	Cash		1,000