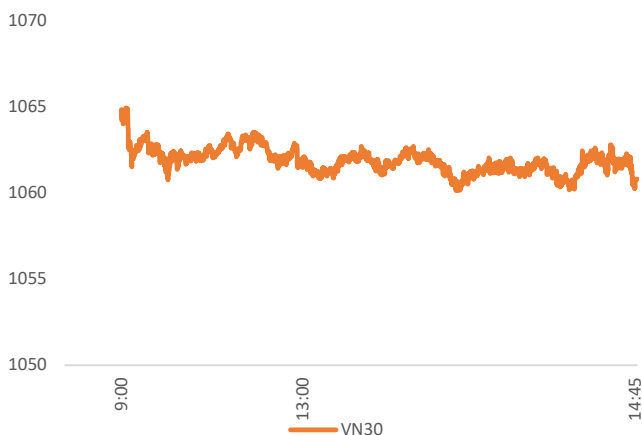
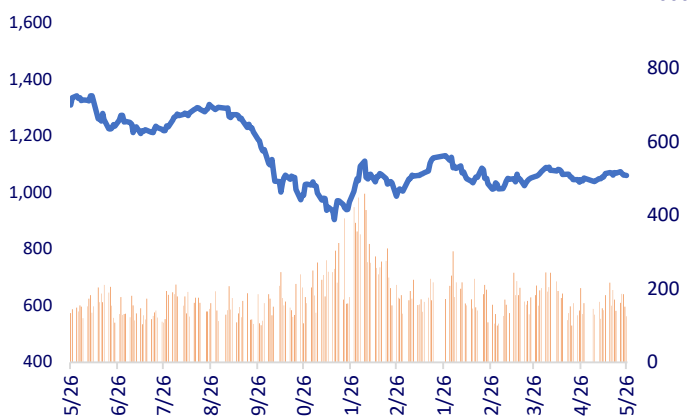


GLOBAL MARKET		1D	YTD	
DJIA	33,093.34	1.00%	-0.16%	U.S. stocks finished sharply higher on Friday as talks on raising the U.S. debt ceiling progressed, while chip stocks surged for a second straight day on optimism about artificial intelligence. The Philadelphia Semiconductor Index (.SOX) jumped 6.3%, bringing its gain in the past two sessions to over 13%. Building on recent euphoria related to AI, Marvell Technology Inc (MRVL.O) jumped 32% after the chipmaker said it would double its annual revenue related to AI.
S&P500	4,205.45	1.30%	9.53%	
NASDAQ	12,975.69	2.19%	23.97%	
VIX	17.95	-6.22%		
FTSE 100	7,627.20	0.74%	2.35%	
DAX	15,983.97	1.20%	14.80%	
CAC40	7,319.18	1.24%	13.06%	
Brent oil (\$/barrel)	77.49	1.97%	-9.80%	
Gold (\$/ounce)	1,963.55	0.96%	7.52%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.08%	-10	-89	Oil prices rose in early Asian trade on Monday after U.S. leaders reached a tentative debt ceiling deal, possibly averting a default in the world's largest economy and oil consumer. Accordingly, U.S. President Joe Biden and House Speaker Kevin McCarthy on Saturday reached an agreement in principle to suspend the USD31.4 trillion debt ceiling.
Deposit interest 12M	7.20%	0	-20	
5 year-Gov. Bond	2.84%	7	-195	
10 year-Gov. Bond	3.07%	5	-183	
USD/VND	23,652	0.03%	-0.45%	
EUR/VND	25,917	0.02%	1.01%	
CNY/VND	3,394	0.24%	-2.61%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,063.76	-0.08%	5.63%	Session 26/5, proprietary traders net sold a value of more than VND45 billion, mainly net selling of DNP (VND115.3 billion). In contrast, VCB was bought the most with a value of VND62.9 billion.
VN30	1,060.81	-0.13%	5.53%	
HNX	217.64	0.40%	6.01%	
UPCOM	80.58	-0.16%	12.46%	
Net Foreign buy (B)	-332.78			
Total trading value (B)	13,207.88	-5.98%	53.30%	

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Boeing Corporation promotes business cooperation activities in Vietnam;
- Vietnam will officially run a carbon trade exchange in 2028;
- Vietnam and the US account for more than 50% of Cambodia's export market;
- US inflation rose for the first time this year;
- White House and Republicans reach agreement on debt limit;
- Shell's profit in the first quarter of 2023 reached nearly USD10 billion.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HDB	5/29/2023	5/30/2023	6/12/2023	Cash		1,000
NLG	5/29/2023	5/30/2023	6/30/2023	Cash		200
TBC	5/30/2023	5/31/2023	6/23/2023	Cash		1,500
CMN	5/30/2023	5/31/2023	6/12/2023	Cash		2,600
GMX	5/30/2023	5/31/2023	6/15/2023	Cash		1,000
BMC	5/30/2023	5/31/2023	6/14/2023	Cash		900
TMB	5/30/2023	5/31/2023	6/16/2023	Cash		2,000
TDW	5/31/2023	6/1/2023	6/12/2023	Cash		1,400
M10	5/31/2023	6/1/2023	6/9/2023	Cash		1,800